# 2024 Federal Low Income Housing Tax Credit Program

# **Application For Reservation**

# **Deadline for Submission**

# 9% Competitive Credits

Applications Must Be Received At Virginia Housing No Later Than 12:00 PM Richmond, VA Time On March 14, 2024

# **Tax Exempt Bonds**

Applications must be received at Virginia Housing
No Later Than 12:00 PM Richmond, VA Time for one of the two available
4% credit rounds- January 25, 2024 or July 18, 2024.



Virginia Housing 601 South Belvidere Street Richmond, Virginia 23220-6500

# INSTRUCTIONS FOR THE VIRGINIA 2024 LIHTC APPLICATION FOR RESERVATION

This application was prepared using Excel, Microsoft Office 2016. Please note that using the active Excel workbook does not eliminate the need to submit the required PDF of the signed hardcopy of the application and related documentation. A more detailed explanation of application submission requirements is provided below and in the Application Manual.

An electronic copy of your completed application is a mandatory submission item.

#### Applications For 9% Competitive Credits

Applicants should submit an electronic copy of the application package prior to the application deadline, which is 12:00 PM Richmond Virginia time on March 14, 2024. Failure to submit an electronic copy of the application by the deadline will cause the application to be disqualified.

#### Please Note

Applicants should submit all application materials in electronic format only via your specific Procorem workcenter.

There should be distinct files which should include the following:

- 1. Application For Reservation the active Microsoft Excel workbook
- 2. A PDF file which includes the following:
  - Application For Reservation Signed version of hardcopy
  - All application attachments (i.e. tab documents, excluding market study and plans & specs)
- 3. Market Study PDF or Microsoft Word format
- 4. Plans PDF or other readable electronic format
- 5. Specifications PDF or other readable electronic format (may be combined into the same file as the plans if necessary)
- 6. Unit-By-Unit work write up (rehab only) PDF or other readable electronic format
- 7. Developer Experience Documentation (PDF)

#### IMPORTANT:

Virginia Housing only accepts files via our work center sites on Procorem. Contact TaxCreditApps@virginiahousing.com for access to Procorem or for the creation of a new deal workcenter. Do not submit any application materials to any email address unless specifically requested by the Virginia Housing LIHTC Allocation Department staff.

#### **Disclaimer:**

Virginia Housing assumes no responsibility for any problems incurred in using this spreadsheet or for the accuracy of calculations. Check your application for correctness and completeness before submitting the application to Virginia Housing.

#### **Entering Data:**

Enter numbers or text as appropriate in the blank spaces highlighted in yellow. Cells have been formatted as appropriate for the data expected. All other cells are protected and will not allow changes.

#### Please Note:

- ► VERY IMPORTANT!: Do not use the copy/cut/paste functions within this document. Pasting fields will corrupt the application and may result in penalties. You may use links to other cells or other documents but do not paste data from one document or field to another. You may also use the drag function.
- ▶ Some fields provide a dropdown of options to select from, indicated by a down arrow that appears when the cell is selected. Click on the arrow to select a value within the dropdown for these fields.
- ▶ The spreadsheet contains multiple error checks to assist in identifying potential mistakes in the application. These may appear as data is entered but are dependent on values entered later in the application. Do not be concerned with these messages until all data within the application has been entered.
- ▶ Also note that some cells contain error messages such as "#DIV/0!" as you begin. These warnings will disappear as the numbers necessary for the calculation are entered.

#### Assistance:

If you have any questions, please contact the Virginia Housing LIHTC Allocation Department. Please note that we cannot release the copy protection password.

#### **Virginia Housing LIHTC Allocation Staff Contact Information**

Name	Email	Phone Number
Stephanie Flanders	stephanie.flanders@virginiahousing.com	(804) 343-5939
Jonathan Kinsey	jonathan.kinsey@virginiahousing.com	(804) 584-4717
Phil Cunningham	phillip.cunningham@virginiahousing.com	(804) 343-5514
Lauren Dillard	lauren.dillard@Virginiahousing.com	(804) 584-4729
Jaki Whitehead	jaki.whitehead@virginiahousing.com	(804) 343-5861
Hadia Ali	hadia.ali@virginiahousing.com	(804) 343-5873

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		For Mixed Use Applications only - indicates have
		costs are distributed across the different
29	<u> Mixed Use - Cost Distribution</u>	construction activities

# 2024 Low-Income Housing Tax Credit Application For Reservation

Please indicate if the following items are included with your application by putting an 'X' in the appropriate boxes. Your assistance in organizing the submission in the following order, and actually using tabs to mark them as shown, will facilitate review of your application. Please note that all mandatory items must be included for the application to be processed. The inclusion of other items may increase the number of points for which you are eligible under Virginia Housing's point system of ranking applications, and may assist Virginia Housing in its determination of the appropriate amount of credits that may be reserved for the development.

Х	\$1,000 A	oplication Fee (MANDATORY) - Invoice information will be provided in your Procorem Workcenter
Х	Electroni	Copy of the Microsoft Excel Based Application (MANDATORY)
х		Copy of the <b>Signed</b> Tax Credit Application with Attachments (excluding market study, 8609s and plans & specifications) <b>(MANDATORY)</b>
х		c Copy of the Market Study (MANDATORY - Application will be disqualified if study is not submitted with application)
X	l	c Copy of the Plans (MANDATORY)
X		c Copy of the Specifications (MANDATORY)
^		
_		Copy of the Existing Condition questionnaire (MANDATORY if Rehab)
	l	Copy of Unit by Unit Matrix and Scope of Work narrative (MANDATORY if Rehab)
		Copy of the Physical Needs Assessment (MANDATORY at reservation for a 4% rehab request)
	Electroni	Copy of Appraisal (MANDATORY if acquisition credits requested)
Х	Electronic	Copy of Environmental Site Assessment (Phase I) (MANDATORY if 4% credits requested)
Х	Electronic	Copy of Development Experience and Partnership or Operating Agreement, including chart of ownership structure with percentage
	of intere	sts (MANDATORY)
Х	Tab A:	Partnership or Operating Agreement, including chart of ownership structure with percentage
		of interests (see manual for details) (MANDATORY)
х	Tab B:	Virginia State Corporation Commission Certification (MANDATORY)
х	Tab C:	Principal's Previous Participation Certification (MANDATORY)
X	Tab D:	List of LIHTC Developments (Schedule A) (MANDATORY)
X	Tab E:	Site Control Documentation & Most Recent Real Estate Tax Assessment (MANDATORY)
X	Tab E.	Third Party RESNET Rater Certification (MANDATORY)
X	Tab G:	Zoning Certification Letter (MANDATORY)
Х	Tab H:	Attorney's Opinion using Virgina Housing template (MANDATORY)
	Tab I:	Nonprofit Questionnaire (MANDATORY for points or pool)
		The following documents need not be submitted unless requested by Virginia Housing:
		-Nonprofit Articles of Incorporation -IRS Documentation of Nonprofit Status
	1	-Joint Venture Agreement (if applicable) -For-profit Consulting Agreement (if applicable)
	Tab J:	Relocation Plan and Unit Delivery Schedule (MANDATORY if Rehab)
	Tab K:	Documentation of Development Location:
Х	K.1	Revitalization Area Certification
Х	K.2	Surveyor's Certification of Proximity To Public Transportation using Virginia Housing template
Х	Tab L:	PHA / Section 8 Notification Letter
	Tab M:	(left intentionally blank)
	Tab N:	Homeownership Plan
	Tab O:	Plan of Development Certification Letter
	Tab P:	Zero Energy or Passive House documentation for prior allocation by this developer
	Tab Q:	Documentation of Rental Assistance, Tax Abatement and/or existing RD or HUD Property
х	Tab R:	Documentation of Utility Allowance Calculation
Ê	Tab S:	Supportive Housing Certification and/or Resident Well-being MOU
		Funding Documentation
	Tab T:	
Х	Tab U:	Acknowledgement by Tenant of the availability of Renter Education provided by Virginia Housing
	Tab V:	Nonprofit or LHA Purchase Option or Right of First Refusal
Х	Tab W:	Internet Safety Plan and Resident Information Form
	Tab X:	Marketing Plan for units meeting accessibility requirements of HUD section 504
	Tab Y:	Inducement Resolution for Tax Exempt Bonds
	Tab Z:	Documentation of team member's Diversity, Equity and Inclusion Designation
	Tab AA:	Priority Letter from Rural Development
	Tab AB:	Social Disadvantage Certification

					VHDA I	KACKING N	IOMBEK	2024-TEB-21
A. GE	NERAL INFORMATION AB	OUT PROPOSEI	D DEVELOPME	NT		Αŗ	plication Date	1/23/2024
1	Development Name:	Pacidoneses	at Covernment	Center 2 - SW4				
1.	Development Name:	Residences	at Government	. Center 2 - 3w4				
2.	Address (line 1):	12020 Gove	rnment Center	Parkway				
	Address (line 2):	Fairfax			Ctata	1/0	7in. 22	025
•	City:				State:		• •	035
3.	If complete address is r your surveyor deems a	=	ovide longitud Longitude:	le and latitude coor	rdinates (x	x,y) from a Latitude:		e that
	, ca. ca. reje. aceca	pp. 0p. 1410.	•	sary if street addres	_ ss or stree			 vailable.)
4.	The Circuit Court Clerk'	s office in whic	h the deed to t	he development is	or will be	recorded:		
	City/County of	Fairfax Coun	ty					
5.	The site overlaps one o	r more jurisdict	ional boundari	ies	FALSE			
	If true, what other City,	/County is the s	ite located in b	pesides response to	o #4?			
6.	Development is located	d in the census	tract of:	4917.03	1			
7.	Development is located	d in a <b>Qualified</b>	Census Tract		FALSE		Note regardir	ng DDA and QCT
8.	Development is located	d in a <b>Difficult D</b>	evelopment A	rea	FALSE			
9.	Development is located	d in a <b>Revitaliza</b>	tion Area base	ed on QCT		FALSE		
10	. Development is located	d in a <b>Revitaliza</b>	tion Area desi	gnated by resolution	on		FALSE	
11	. Development is located	d in an <b>Opportu</b>	nity Zone (wit	h a binding commit	tment for	funding)		FALSE
	(If 9, 10 or 11 are True		-	_		o,		
12	•		-	·	of	3%	10%	12%
12	. Development is located		ict with a nous	enoid poverty rate	01	FALSE	TRUE	FALSE
	Enter only Numeric Value	es below:						•
13	O	11						
	Planning District: State Senate District:	8 36						
	State House District:	11						
			_					
14	. Development Descripti	on: In the snac	e nrovided hel	ow give a brief des	scrintion o	of the nron	osed develonn	nent
1-1	Residences at Government	•	•	. •	•		•	
	larger 9/4 twinned develo						•	•
	AMI.		-				-	

**VHDA TRACKING NUMBER** 

2024-TEB-21

#### A. GENERAL INFORMATION ABOUT PROPOSED DEVELOPMENT

1/23/2024 Application Date:

a. Provide the name and the address of the chief executive officer (City Manager, Town Manager, or County Administrator of the political jurisdiction in which the development will be located: Chief Executive Officer's Name: Mr. Bryan Hill Chief Executive Officer's Title: County Executive Phone: 12000 Government Center Parkway Street Address: Fairfax City: Name and title of local official you have discussed this project with who could answer questions for the local CEO: Thomas Fleetwood, Fairfax County DHCD b. If the development overlaps another jurisdiction, please fill in the following: Chief Executive Officer's Name: Chief Executive Officer's Title: Phone: Street Address: City: State: Zip: Name and title of local official you have discussed this project with who could answer questions for the local CEO:

В.

	Requesting Credits From:	
a	of all payers the state of	
0		
b	o. If requesting Tax Exempt Bond credits, select development type:	New Construction
	For Tax Exempt Bonds, where are bonds being issued?  ACTION: Provide Inducement Resolution at TAB Y (if available)  Skip to Number 4 below.	irfax County Redevelopment and Housing Authority
T	Type(s) of Allocation/Allocation Year	
D	Definitions of types:	
а	Regular Allocation means all of the buildings in the development are expec	ted to be placed in service this calendar year, 2024.
b	c. Carryforward Allocation means all of the buildings in the development are end of this calendar year, 2024, but the owner will have more than 10% ba following allocation of credits. For those buildings, the owner requests a cata(h)(1)(E).	sis in development before the end of twelve months
. s	Select Building Allocation type:	
	<b>Note</b> regarding Type = Acquisition and Rehabilitation: Even if you acquired a bu the acquisition credit, you cannot receive its acquisition 8609 form until the reh	
Is	s this an additional allocation for a development that has buildings not yet plac	ed in service? FALSE
. A	Planned Combined 9% and 4% Developments A site plan has been submitted with this application indicating two developmen to this 9% allocation request and the remaining development will be a 4% tax e	
If	f true, provide name of companion development: Residences at Government	nt Center 2 SE9
	f true, provide name of companion development:  Residences at Government with Virginia Housing regarding the 4% tax exempt bond	
Н		deal? TRUE
. Н	Has the developer met with Virginia Housing regarding the 4% tax exempt bond ist below the number of units planned for each allocation request. This stated Total Units within 9% allocation request?  Total Units within 4% Tax Exempt allocation Request?	deal? TRUE  split of units cannot be changed or 9% Credits will be ca  66 69
. H . Lii . E: . N	Has the developer met with Virginia Housing regarding the 4% tax exempt bond ist below the number of units planned for each allocation request. This stated Total Units within 9% allocation request?  Total Units within 4% Tax Exempt allocation Request?  Total Units:	split of units cannot be changed or 9% Credits will be ca 66 69 135 51.11% sended Use Agreement as required by the IRC governing
H Li	Has the developer met with Virginia Housing regarding the 4% tax exempt bond list below the number of units planned for each allocation request. This stated Total Units within 9% allocation request?  Total Units within 4% Tax Exempt allocation Request?  Total Units:  % of units in 4% Tax Exempt Allocation Request:  Extended Use Restriction  Note: Each recipient of an allocation of credits will be required to record an Extended.	split of units cannot be changed or 9% Credits will be ca 66 69 135 51.11% sended Use Agreement as required by the IRC governing
H . Li	Has the developer met with Virginia Housing regarding the 4% tax exempt bond list below the number of units planned for each allocation request. This stated Total Units within 9% allocation request?  Total Units within 4% Tax Exempt allocation Request?  Total Units:  % of units in 4% Tax Exempt Allocation Request:  Extended Use Restriction  Note: Each recipient of an allocation of credits will be required to record an Exture of the development for low-income housing for at least 30 years. Applicant	split of units cannot be changed or 9% Credits will be ca 66 69 135 51.11% sended Use Agreement as required by the IRC governing
. H . Li . E: . N	Has the developer met with Virginia Housing regarding the 4% tax exempt bond list below the number of units planned for each allocation request. This stated Total Units within 9% allocation request?  Total Units within 4% Tax Exempt allocation Request?  Total Units:  % of units in 4% Tax Exempt Allocation Request:  Extended Use Restriction  Note: Each recipient of an allocation of credits will be required to record an Exturble section and the development for low-income housing for at least 30 years. Applicant Must Select One:  Must Select One:  50	split of units cannot be changed or 9% Credits will be ca 66 69 135 51.11%  sended Use Agreement as required by the IRC governing waives the right to pursue a Qualified Contract.

In 2023, Virginia Housing began using a new Rental Housing Invoicing Portal to allow easy payments via secure ACH transactions.

An invoice for your application fee along with access information was provided in your development's assigned Procorem work center.

#### C. OWNERSHIP INFORMATION

NOTE: Virginia Housing may allocate credits only to the tax-paying entity which owns the development at the time of the allocation. The term "Owner" herein refers to that entity. Please fill in the legal name of the owner. The ownership entity must be formed prior to submitting this application. Any transfer, direct or indirect, of partnership interests (except those involving the admission of limited partners) prior to the placed-in-service date of the proposed development shall be prohibited, unless the transfer is consented to by Virginia Housing in its sole discretion. IMPORTANT: The Owner name listed on this page must exactly match the owner name listed on the Virginia State Corporation Commission Certification.

1.	Owner Information	:	Must be an individual or legally fo	ormed entity.
a.	Owner Name: F	C2 Northwest 4 Ow	ner LLC	
	Developer Name:	RGC2 Northwe	est 4 Developer LLC	
	Contact: M/M	<mark>Mr. First: Nich</mark>	olas MI: C	Last: Bracco
	Address: 4	1 Wilshire Blvd. 11th	Floor	
	City:	nta Monica	St. > CA	Zip: <u>90401</u>
	Phone: (42	555-8253 Ext	. Fax:	
	Email address:	nbracco@lincolnave	nue.com	
	Federal I.D. No.		(If not available, o	obtain prior to Carryover Allocation.)
	Select type of enti	: Limite	d Liability Company	Formation State: VA
			e, Email and Phone number. navenue.com, 424-222-8396	

- **ACTION:** a. Provide Owner's organizational documents (e.g. Partnership agreements and Developer Fee agreement) (Mandatory TAB A)
  - b. Provide Certification from Virginia State Corporation Commission (Mandatory TAB B)
  - c. Provide Principals' Previous Participation Certification (Mandatory TAB C)
  - d. Provide a chart of ownership structure (Org Chart) and a list of all LIHTC Developments within the last 15 years. (Mandatory at TABS A/D)
- b. FALSE Indicate if at least one principal listed within Org Chart with an ownership interest of at least 25% in the controlling general partner or managing member is a socially disavantaged individual as defined in the manual.

**ACTION:** If true, provide Socially Disadvantaged Certification (TAB AB)

#### 2. Developer Experience:

May select one or more of the following choices:

TRUE a. The development has an experienced sponsor (as defined in the manual) that has placed at least one LIHTC development in service in Virginia within the past 5 years.

Action: Provide one 8609 from qualifying development.

TRUE b. The development has an experienced sponsor (as defined in the manual) that has placed at least three (3) LIHTC developments in service in any state within the past 6 years (in addition to any development provided to qualify for option d. above)

Action: Provide one 8609 from each qualifying development.

FALSE c. Applicant is competing in the Local Housing Authority pool and partnering with an experienced sponsor (as defined in the manual), other than a local housing authority.

Action: Provide documentation as stated in the manual.

#### D. SITE CONTROL

**NOTE:** Site control by the Owner identified herein is a mandatory precondition of review of this application. Documentary evidence in the form of either a deed, option, purchase contract or lease for a term longer than the period of time the property will be subject to occupancy restrictions must be included herewith. (For 9% Competitive Credits - An option or contract must extend beyond the application deadline by a minimum of four months.)

**Warning:** Site control by an entity other than the Owner, even if it is a closely related party, is not sufficient. Anticipated future transfers to the Owner are not sufficient. The Owner, as identified previously, must have site control at the time this Application is submitted.

**NOTE:** If the Owner receives a reservation of credits, the property must be titled in the name of or leased by (pursuant to a long-term lease) the Owner before the allocation of credits is made.

Contact Virginia Housing before submitting this application if there are any questions about this requirement.

# 1. Type of Site Control by Owner:

Applicant controls site by (select one):

Select Type: Option

Expiration Date: 12/1/2025

In the Option or Purchase contract - Any contract for the acquisition of a site with an existing residential property may not require an empty building as a condition of such contract, unless relocation assistance is provided to displaced households, if any, at such level required by Virginia Housing. See QAP for further details.

ACTION: Provide documentation and most recent real estate tax assessment - Mandatory TAB E

FALSE ...... There is more than one site for development and more than one form of site control.

(If **True**, provide documentation for each site specifying number of existing buildings on the site (if any), type of control of each site, and applicable expiration date of stated site control. A site control document is required for each site (**Tab E**).)

#### 2. Timing of Acquisition by Owner:

Only one of the following statement should be True.

- a. FALSE ...... Owner already controls site by either deed or long-term lease.
- c. FALSE ...... There is more than one site for development and more than one expected date of acquisition by Owner.

(If c is **True**, provide documentation for each site specifying number of existing buildings on the site, if any, and expected date of acquisition of each site by Owner **(Tab E)**.)

#### D. SITE CONTROL

_		
3.	Seller	Information:
J.	JCIICI	minorination.

Name: Fairfax County Redevelopment and Housing Authority

Address: 3700 Pender Drive

City: Fairfax St.: VA Zip: 22030

Contact Person: Mr. Thomas Fleetwood Phone: (703) 245-5150

There is an identity of interest between the seller and the owner/applicant...... FALSE

If above statement is **TRUE**, complete the following:

Principal(s) involved (e.g. general partners, controlling shareholders, etc.)

<u>Names</u>	<u>Phone</u>	Type Ownership	% Ownership
			0.00%
			0.00%
			0.00%
			0.00%
			0.00%
			0.00%
			0.00%

# **E. DEVELOPMENT TEAM INFORMATION**

# Complete the following as applicable to your development team.

▶ Indicate Diversity, Equity and Inclusion (DEI) Designation if this team member is SWAM or Service Disabled Veteran as defined in manual.

ACTION: Provide copy of certification from Commonwealth of Virginia, if applicable - TAB Z

1.	Tax Attorney:	Erik Hoffman	This is a Related Entity.	FALSE
	Firm Name:	Klein Hornig	DEI Designation?	FALSE
	Address:	1325 G Street NW, Suite 770, Washington D.	C. 20005	
	Email:	ehoffman@kleinhornig.com	Phone: (202) 926-3404	
2	Tau Assauratausti	Charlet Maissant	This is a Deleted Fution	EALCE
2.	Tax Accountant:	Chadd Weisert	This is a Related Entity.	FALSE
	Firm Name:	Tidwell Group	DEI Designation?	FALSE
	Address:	4249 Easton Way, Suite 210, Columbus, OH 4		
	Email:	chadd.weisert@tidwellgroup.com	Phone: (614) 472-8566	
3.	Consultant:	Ryne Johnson	This is a Related Entity.	FALSE
	Firm Name:	Astoria	DEI Designation?	FALSE
	Address:	3450 Lady Marian Ct. Midlothian, VA 23113	Role: Consultant	
	Email:	rynejohnson@astoriallc.com	Phone: (804) 339-7205	
4.	Management Entity:	Laurie Arehart	This is a Related Entity.	FALSE
	Firm Name:	The Franklin Johnston Group	DEI Designation?	FALSE
	Address:	2900 S. Quincy St. Suite 150, Arlington, VA 22		
	Email:	larehart@tfjgroup.com	Phone: <u>(571)</u> 297-2225	
5.	Contractor:		This is a Related Entity.	FALSE
٦.	Firm Name:	Harkins Builders	DEI Designation?	FALSE
	Address:	10490 Little Patuxent Parkway, Suite 400, Co	•	TALSE
	Email:	srubin@harkinsbuilders.com	Phone: (410) 750-2600	
	Lindin	Stability Harkinssandersteem	(120) 750 2000	
6.	Architect:	Ben Kasdan	This is a Related Entity.	FALSE
	Firm Name:	KTGY	DEI Designation?	FALSE
	Address:	8609 Westwood Center Drive, Suite 600, Tys	ons, VA 22182	
	Email:	bkasdan@ktgy.com	Phone: (703) 992-6116	
7	Dool Estato Attornova	Erik Hoffman	This is a Dalated Entity	FALCE
7.	Real Estate Attorney: Firm Name:	Klein Hornig	This is a Related Entity. DEI Designation?	FALSE FALSE
	Address:	1325 G Street NW, Suite 770, Washington DO		TALSE
	Email:	ehoffman@kleinhornig.com	Phone: (202) 926-3404	
	Liliali.	enorman@kleimornig.com	(202) 320-3404	
8.	Mortgage Banker:		This is a Related Entity.	FALSE
	Firm Name:		DEI Designation?	FALSE
	Address:		_	
	Email:		Phone:	
9.	Other:		This is a Related Entity.	FALSE
	Firm Name:		DEI Designation?	FALSE
	Address:		Role:	
	Email:		Phone:	

# F. REHAB INFORMATION

L.	Acquisition Credit Information
a	Credits are being requested for existing buildings being acquired for development FALSE
	<b>Action:</b> If true, provide an electronic copy of the Existing Condition Questionnaire, Unit by Unit Matrix and Appraisal.
b	This development has received a previous allocation of credits
C.	The development has been provided an acknowledgement letter from Rural Development regarding its preservation priority?
d	. This development is an existing RD or HUD S8/236 development
	Note: If there is an identity of interest between the applicant and the seller in this proposal, and the applicant is seeking points in this category, then the applicant must either waive their rights to the developer's fee or other fees associated with acquisition, or obtain a waiver of this requirement from Virginia Housing prior to application submission to receive these points.
	i. Applicant agrees to waive all rights to any developer's fee or other fees associated with acquisition
	ii. Applicant has obtained a waiver of this requirement from Virginia Housing prior to the application submission deadline FALSE
2.	Ten-Year Rule For Acquisition Credits
a	All buildings satisfy the 10-year look-back rule of IRC Section 42 (d)(2)(B), including the 10% basis/ \$15,000 rehab costs (\$10,000 for Tax Exempt Bonds) per unit requirement
b	All buildings qualify for an exception to the 10-year rule under IRC Section 42(d)(2)(D)(i),
	i Subsection (I) FALSE
	ii. Subsection (II) FALSE
	iii. Subsection (III) FALSE
	iv. Subsection (IV)
	v. Subsection (V) FALSE
C.	The 10-year rule in IRC Section 42 (d)(2)(B) for all buildings does not apply pursuant to IRC Section 42(d)(6)
d	. There are different circumstances for different buildings FALSE  Action: (If True, provide an explanation for each building in Tab K)

# F. REHAB INFORMATION

3.	Rehabili	tation Credit Information		
a.	Credit	s are being requested for rehabilitation expenditures	FALSE	
b.	Minin	Minimum Expenditure Requirements		
	i.	All buildings in the development satisfy the rehab costs per unit requireme Section 42(e)(3)(A)(ii)	nt of IRS	
	ii.	All buildings in the development qualify for the IRC Section 42(e)(3)(B) excel 10% basis requirement (4% credit only)	eption to the	
	iii.	All buildings in the development qualify for the IRC Section 42(f)(5)(B)(ii)(II) exception		
	iv.	There are different circumstances for different buildings	FALSE	

_	NICKIDDO	FIT INII	IVFMFNT
G.			

Applications for 9% Credits - Section 1 must be completed in order to compete in the Non Profit tax credit pool.	
All Applicants - Section 2 must be completed to obtain points for nonprofit involvement.	

- **1.** Tax Credit Nonprofit Pool Applicants: To qualify for the nonprofit pool, an organization (described in IRC Section 501(c)(3) or 501(c)(4) and exempt from taxation under IRC Section 501(a)) should answer the following questions as TRUE:
  - FALSE FALSE

**FALSE** 

- a. Be authorized to do business in Virginia.
- b. Be substantially based or active in the community of the development.
  c. Materially participate in the development and operation of the development throughout the compliance period (i.e., regular, continuous and substantial involvement) in the operation of the
- development throughout the Compliance Period.

  Graph d. Own, either directly or through a partnership or limited liability company, 100% of the general partnership or managing member interest.
- FALSE e. Not be affiliated with or controlled by a for-profit organization.

  FALSE f. Not have been formed for the principal purpose of competition in the Non Profit Pool.
  - g. Not have any staff member, officer or member of the board of directors materially participate, directly or indirectly, in the proposed development as a for profit entity.
- 2. All Applicants: To qualify for points under the ranking system, the nonprofit's involvement need not necessarily satisfy all of the requirements for participation in the nonprofit tax credit pool.
  - A. Nonprofit Involvement (All Applicants)

There is nonprofit involvement in this development...... FALSE (If false, skip to #3.)

Action: If there is nonprofit involvement, provide completed Non Profit Questionnaire (Mandatory TAB I).

B. Type of involvement:

C. Identity of Nonprofit (All nonprofit applicants):

The nonprofit organization involved in this development is:

Name:

Contact Person:

Street Address:

City:

State:

Contact Email:

#### G. NONPROFIT INVOLVEMENT

D. Percentage of Nonprofit Ownership (All nonprofit applicants):

Specify the nonprofit entity's percentage ownership of the general partnership interest:

0.0%

# 3. Nonprofit/Local Housing Authority Purchase Option/Right of First Refusal

A. FALSE

After the mandatory 15-year compliance period, a qualified nonprofit or local housing authority will have the option to purchase or the right of first refusal to acquire the development for a price not to exceed the outstanding debt and exit taxes. Such debt must be limited to the original mortgage(s) unless any refinancing is approved by the nonprofit. See manual for more specifics.

**Action:** Provide Option or Right of First Refusal in recordable form using

Virginia Housing's template. (TAB V)

Provide Nonprofit Questionnaire (if applicable) (TAB I)

Name of qualified nonprofit:		
or indicate true if Local Housing Authority	 FALSE	
Name of Local Housing Authority		

B. FALSE

A qualified nonprofit or local housing authority submits a homeownership plan committing to sell the units in the development after the mandatory 15-year compliance period to tenants whose incomes shall not exceed the applicable income limit at the time of their initial occupancy.

Do not select if extended compliance is selected on Request Info Tab

Action: Provide Homeownership Plan (TAB N) and contact Virginia Housing for a Pre-Application M

**NOTE:** Applicant is required to waive the right to pursue a Qualified Contract.

#### STRUCTURE AND UNITS INFORMATION H.

1. General Information

# a. Total number of all units in development Total number of rental units in development

Number of low-income rental units

Percentage of rental units designated low-income				
b.	Number of new units:	69		

 69
 0
 0

69 69 69 100.00%

bedrooms bedrooms bedrooms 98 98 98

Number of adaptive reuse units: ...... Number of rehab units:.....

bedrooms 98 bedrooms 0 0 bedrooms

c. If any, indicate number of planned exempt units (included in total of all units in development).....

d. Total Floor Area For The Entire Development...... 76,827.00 (Sq. ft.)

e. Unheated Floor Area (i.e. Breezeways, Balconies, Storage)..... 4,454.00 (Sq. ft.)

f. Nonresidential Commercial Floor Area (Not eligible for funding)...... 0.00

Total Usable Residential Heated Area..... 72,373.00 (Sq. ft.)

100.00%

Exact area of site in acres .....

Locality has approved a final site plan or plan of development..... If True, Provide required documentation (TAB O).

k. Requirement as of 2016: Site must be properly zoned for proposed development.

**ACTION:** Provide required zoning documentation (MANDATORY TAB G)

I. Development is eligible for Historic Rehab credits..... **FALSE** 

**Definition:** 

The structure is historic, by virtue of being listed individually in the National Register of Historic Places, or due to its location in a registered historic district and certified by the Secretary of the Interior as being of historical significance to the district, and the rehabilitation will be completed in such a manner as to be eligible for historic rehabilitation tax credits.

# H. STRUCTURE AND UNITS INFORMATION

#### 2. UNIT MIX

a. Specify the average size and number per unit type (as indicated in the Architect's Certification):

Note: Average sq foot should include the prorata of common space.

			# of LIHTC
Unit Type	Average Sq I	oot	Units
Supportive Housing	0.00	SF	0
1 Story Eff - Elderly	0.00	SF	0
1 Story 1BR - Elderly	0.00	SF	0
1 Story 2BR - Elderly	0.00	SF	0
Eff - Elderly	0.00	SF	0
1BR Elderly	0.00	SF	0
2BR Elderly	0.00	SF	0
Eff - Garden	0.00	SF	0
1BR Garden	845.09	SF	45
2BR Garden	1357.27	SF	19
3BR Garden	1711.14	SF	5
4BR Garden	0.00	SF	0
2+ Story 2BR Townhouse	0.00	SF	0
2+ Story 3BR Townhouse	0.00	SF	0
2+ Story 4BR Townhouse	0.00	SF	0
be sure to enter the values in	the		69

Note: Please be sure to enter the values in the appropriate unit category. If not, errors will occur on the self scoresheet.

# 3. Structures

a.	Number of Buildings (containing rental unit	:s)	1	
b.	Age of Structure:	0	years	
c.	Maximum Number of stories:	0		
d.	The development is a <u>scattered site</u> develo	pment	FALSE	
e.	Commercial Area Intended Use:	There is a Dayca	e and Community Use facility on the NE9 P	hase
f.	Development consists primarily of :	(Only One Option	n Below Can Be True)	
	i. Low Rise Building(s) - (1-5 stories with an	<u>y</u> structural elem	ents made of wood)	TRUE
	ii. Mid Rise Building(s) - (5-7 stories with no	<del>_</del> '	-	FALSE
	iii. High Rise Building(s) - (8 or more stories	s with <u>no</u> structur	al elements made of wood)	FALSE
g.	Indicate <b>True</b> for all development's structure	ral features that a	pply:	
	i. Row House/Townhouse	FALSE	v. Detached Single-family	FALSE
	ii. Garden Apartments	FALSE	vi. Detached Two-family	FALSE
	iii. Slab on Grade	FALSE	vii. Basement	FALSE
	iv. Crawl space	FALSE		
h.	Development contains an elevator(s).  If true, # of Elevators.  Elevator Type (if known)	TRUE 1		

#### H. STRUCTURE AND UNITS INFORMATION

i. Roof Typej. Construction TypeFrame

k. Primary Exterior Finish Fiber Cement Siding

# 4. Site Amenities (indicate all proposed)

marca (minimum propossa)			
a. Business Center	TRUE	f. Limited Access	TRUE
b. Covered Parking	TRUE	g. Playground	TRUE
c. Exercise Room	TRUE	h. Pool	FALSE
d. Gated access to Site	FALSE	i. Rental Office	TRUE
e. Laundry facilities	TRUE	j. Sports Activity Ct	FALSE
		k. Other:	

I. Describe Community Facilities:

Community Room, Fitness Center, Business Center, Resident Lounge

m. Number of Proposed Parking SpacesParking is shared with another entity

78 TRUE

n. Development located within 1/2 mile of an existing commuter rail, light rail or subway station or 1/4 mile from existing public bus stop.

TRUE

If True, Provide required documentation (TAB K2).

#### 5. Plans and Specifications

- a. Minimum submission requirements for all properties (new construction, rehabilitation and adaptive reuse):
  - i. A location map with development clearly defined.
  - ii. Sketch plan of the site showing overall dimensions of all building(s), major site elements (e.g., parking lots and location of existing utilities, and water, sewer, electric, gas in the streets adjacent to the site). Contour lines and elevations are not required.
  - iii. Sketch plans of all building(s) reflecting overall dimensions of:
    - a. Typical floor plan(s) showing apartment types and placement
    - b. Ground floor plan(s) showing common areas
    - c. Sketch floor plan(s) of typical dwelling unit(s)
    - d. Typical wall section(s) showing footing, foundation, wall and floor structure Notes must indicate basic materials in structure, floor and exterior finish.
- b. The following are due at reservation for Tax Exempt 4% Applications and at allocation for 9% Applications.
  - i. Phase I environmental assessment.
  - ii. Physical needs assessment for any rehab only development.

<u>NOTE:</u> All developments must meet Virginia Housing's **Minimum Design and Construction Requirements**. By signing and submitting the Application for Reservation of LIHTC, the applicant certifies that the proposed project budget, plans & specifications and work write-ups incorporate all necessary elements to fulfill these requirements.

#### J. ENHANCEMENTS

Each development must meet the following baseline energy performance standard applicable to the development's construction category.

- a. **New Construction:** must obtain EnergyStar certification.
- b. Rehabilitation: renovation must result in at least a 30% performance increase or score an 80 or lower on the HERS Index.
- c. Adaptive Reuse: must score a 95 or lower on the HERS Index.

Certification and HERS Index score must be verified by a third-party, independent, non-affiliated, certified RESNET home energy rater. The HERS re[prt should be completed for the whole development and not an individual unit.

Indicate **True** for the following items that apply to the proposed development:

ACTION: Provide RESNET rater certification of Development Plans (TAB F)

ACTION: Provide Internet Safety Plan and Resident Information Form (Tab W) if corresponding options selected below.

#### **REQUIRED:**

#### 1. For any development, upon completion of construction/rehabilitation:

TRUE	a.	A community/meeting room with a minimum of 749 square feet is provided with free WIFI access restricted
43 00%	h1	to residents only.
		Percentage of brick covering the exterior walls.  Percentage of Fiber Cement Board or other similar low-maintenance material approved by the Authority covering
<u> </u>	~	exterior walls. Community buildings are to be included in percentage calculations.
TRUE	c.	Water expense is sub-metered (the tenant will pay monthly or bi-monthly bill).
FALSE	d.	All faucets, toilets and showerheads in each bathroom are WaterSense labeled products.
FALSE	e.	Rehab Only: Each unit is provided with the necessary infrastructure for high-speed internet/broadband service.
	f.	Not applicable for 2024 Cycles
FALSE	g.	Each unit is provided free individual broadband/high speed internet access.
or		(both access point categories have a minimum upload/download speed per manual.)
FALSE	h.	Each unit is provided free individual WiFi access.
FALSE	i.	Full bath fans are wired to primary light with delayed timer or has continuous exhaust by ERV/DOAS.
or		
FALSE	j.	Full bath fans are equipped with a humidistat.
FALSE	k.	Cooking surfaces are equipped with fire prevention features as defined in the manual
or		
FALSE	I.	Cooking surfaces are equipped with fire suppression features as defined in the manual
FALSE	m.	Rehab only: Each unit has dedicated space, drain and electrical hook-ups to accept a permanently
		installed dehumidification system.
or FALSE	n	All Construction types: each unit is equipped with a permanent dehumidification system.
TALSE	"	An construction types, each unit is equipped with a permanent denuminalization system.
FALSE	0.	All interior doors within units are solid core.
FALSE	p.	Every kitchen, living room and bedroom contains, at minimum, one USB charging port.
FALSE	q.	All kitchen light fixtures are LED and meet MDCR lighting guidelines.
0%	r.	Percentage of development's on-site electrical load that can be met by a renewable energy electric system
		(for the benefit of the tenants) - Provide documentation at <b>Tab F</b> .
FALSE	c	New construction only: Each unit to have balcony or patio with a minimum depth of 5 feet clear
IALJE	٥.	New Constitution only. Each unit to have balcony of patio with a minimum depth of 5 feet clear

from face of building and a minimum size of 30 square feet.

#### J. ENHANCEMENTS

For all developments exclusively serving elderly tenants upon completion of construction/rehabilitation:

FALSE

a. All cooking ranges have front controls.

FALSE

b. Bathrooms have an independent or supplemental heat source.

FALSE

c. All entrance doors have two eye viewers, one at 42" inches and the other at standard height.

FALSE

d. Each unit has a shelf or ledge outside the primary entry door located in an interior hallway.

#### 2. Green Certification

a. Applicant agrees to meet the base line energy performance standard applicable to the development's construction category as listed above.

The applicant will also obtain one of the following:

TRUE

Earthcraft Gold or higher certification

FALSE

National Green Building Standard (NGBS)

certification of Silver or higher.

FALSE

**LEED Certification** 

FALSE

Enterprise Green Communities (EGC)

Certification

Action: If seeking any points associated Green certification, provide appropriate documentation at TAB F.

b. Applicant will pursue one of the following certifications to be awarded points on a future development application. (Failure to reach this goal will not result in a penalty.)

FALSE

Zero Energy Ready Home Requirements

FALSE

**Passive House Standards** 

FALSE

Applicant wishes to claim points from a prior allocation that has received certification for Zero Energy Ready or Passive House Standards. Provide certification at **Tab P**. See Manual for details and requirements.

3. Universal Design - Units Meeting Universal Design Standards (units must be shown on Plans)

FALSE

 a. Architect of record certifies that units will be constructed to meet Virginia Housing's Universal Design Standards.

0

b. Number of Rental Units constructed to meet Virginia Housing's Universal Design standards:

0% of Total Rental Units

4. FALSE

Market-rate units' amenities are substantially equivalent to those of the low income units.

If not, please explain:

No Market-rate units



Architect of Record initial here that the above information is accurate per certification statement within this application.

#### I. UTILITIES

1. Utilities Types:

<ul> <li>a. Heating Type</li> </ul>	Heat Pump
<ul><li>b. Cooking Type</li></ul>	Electric
c. AC Type	Central Air
d. Hot Water Type	Electric

2. Indicate True if the following services will be included in Rent:

Water?	FALSE	Heat?	FALSE
Hot Water?	FALSE	AC?	FALSE
Lighting/ Electric?	FALSE	Sewer?	FALSE
Cooking?	FALSE	Trash Removal?	FALSE

Utilities	Enter Allowances by Bedroom Size				
	0-BR	1-BR	2-BR	3-BR	4-BR
Heating	0	16	19	23	0
Air Conditioning	0	8	10	11	0
Cooking	0	6	7	9	0
Lighting	0	24	29	34	0
Hot Water	0	14	17	20	0
Water	0	16	21	26	0
Sewer	0	38	49	61	0
Trash	0	0	0	0	0
Total utility allowance for costs paid by tenant	\$0	\$122	\$153	\$184	\$0

3. The following sources were used for Utility Allowance Calculation (Provide documentation TAB R).

a.	FALSE	HUD	d.	FALSE	Local PHA
b.	FALSE	Utility Company (Estimate)	e.	TRUE	Other: Viridiant Study
c.	FALSE	Utility Company (Actual Survey)			

**Warning:** The Virginia Housing housing choice voucher program utility schedule shown on VirginiaHousing.com should not be used unless directed to do so by the local housing authority.

#### K. SPECIAL HOUSING NEEDS

**NOTE:** Any Applicant commits to providing first preference to members of targeted populations having state rental assistance and will not impose any eligibility requirements or lease terms for such individuals that are more restrictive than its standard requirements and terms, the terms of the MOU establishing the target population, or the eligibility requirements for the state rental assistance.

1. **Accessibility:** Indicate **True** for the following point categories, as appropriate.

**Action:** Provide appropriate documentation (**Tab X**)

FALSE

- a. Any development in which (i) the greater of 5 units or 10% of total units will be assisted by HUD project-based vouchers (as evidenced by the submission of a letter satisfactory to the Authority from an authorized public housing authority (PHA) that the development meets all prerequisites for such assistance), or another form of documented and binding federal project-based rent subsidies in order to ensure occupancy by extremely low-income persons. Locality project based rental subsidy meets the definition of state project based rental subsidy;
  - (ii) will conform to HUD regulations interpreting the accessibility requirements of section 504 of the Rehabilitation Act; and be actively marketed to persons with disabilities as defined in the Fair Housing Act in accordance with a plan submitted as part of the application for credits.
  - (iii) above must include roll-in showers, roll under sinks and front control ranges, unless agreed to by the Authority prior to the applicant's submission of its application.

Documentation from source of assistance must be provided with the application.

Note: Subsidies may apply to any units, not only those built to satisfy Section 504.

FALSE

b. Any development in which ten percent (10%) of the total units (i) conform to HUD regulations interpreting the accessibility requirements of section 504 of the Rehabilitation Act and (ii) are actively marketed to persons with disabilities as defined in the Fair Housing Act in accordance with a plan submitted as part of the application for credits.

For items a or b, all common space must also conform to HUD regulations interpreting the accessibility requirements of section 504 of the Rehabilitation Act.



Architect of Record initial here that the above information is accurate per certification statement within this application.

# 2. Special Housing Needs/Leasing Preference:

a. If not general population, select applicable special population:

FALSE Elderly (as defined by the United States Fair Housing Act.)

FALSE Persons with Disabilities (must meet the requirements of the Federal

Americans with Disabilities Act) - Accessible Supportive Housing Pool only

FALSE Supportive Housing (as described in the Tax Credit Manual)

If Supportive Housing is True: Will the supportive housing consist of units designated for

FALSE tenants that are homeless or at risk of homelessness?

**Action:** Provide Permanent Supportive Housing Certification (**Tab S**)

K.	SPECIAL	HOUSE	NG NEEDS

b. The development has existing tenants and a relocation plan has been developed...... **FALSE** (If True, Virginia Housing policy requires that the impact of economic and/or physical displacement on those tenants be minimized, in which Owners agree to abide by the Authority's Relocation Guidelines for LIHTC properties.)

Action: Provide Relocation Plan, Budget and Unit Delivery Schedule (Mandatory if tenants are displaced - Tab J)

3. Leasing Preference			_	
	) I		Davta	
	5. 1	Leasing	Preie	rences

_	Preferences					
a.	Will leasing preferomaiting list?	ence be give select:	n to applicants on a p Yes	oublic housing waiting list and/o	or Section 8	
	Organization which	h holds waiti	ng list:	Fairfax County RHA		
	Contact person:	Amy Ginger				
	Title:	Deputy Dire	ector, Operations			
	Phone Number:	(703) 246	5-5134			
	Action: Prov	vide required	d notification docume	entation <b>(TAB L)</b>		
b.		_		families with children		FALSE
	(Less than or equa	l to 20% of th	he units must have o	f 1 or less bedrooms).		
c.				rve individuals and families wit	h children by	
	providing three or			10		
	% of total Low Inco	ome Units	14%	_		
-	NOTE: Developme	ent must utili	ize a <b>Virginia Housin</b>	g Certified Management Agent	. Proof of	

Download Current CMA List from VirginiaHousing.com

Action: Provide documentation of tenant disclosure regarding Virginia Housing Rental Education (Mandatory - Tab U)

management certification must be provided before 8609s are issued.

# 4. Target Population Leasing Preference

Unless prohibited by an applicable federal subsidy program, each applicant shall commit to provide a leasing preference to individuals (i) in a target population identified in a memorandum of understanding between the Authority and one or more participating agencies of the Commonwealth, (ii) having a voucher or other binding commitment for rental assistance from the Commonwealth, and (iii) referred to the development by a referring agent approved by the Authority. The leasing preference shall not be applied to more than ten percent (10%) of the total units in the development at any given time. The applicant may not impose tenant selection criteria or leasing terms with respect to individuals receiving this preference that are more restrictive than the applicant's tenant selection criteria or leasing terms applicable to prospective tenants in the development that do not receive this preference, the eligibility criteria for the rental assistance from the Commonwealth, or any eligibility criteria contained in a memorandum of understanding between the Authority and one or more participating agencies of the Commonwealth.

Primary Contact for	Target Population	leasing preference.	The agency wi	Il contact as need	ded

First Name: Laurie Last Name: Arehart

Phone Number: (517) 297-2225 Email: larehart@tfjgroup.com

# K. SPECIAL HOUSING NEEDS

5.	Resident V	Vell-	Being (as de	efined in the Action: Prov		umentation for any selection	below ( <b>Tab S</b>	)
	FALSE		•		ed into a memorandu provision of resident	um of understanding (approve services.	ed by DBHDS)	with a resident
	FALSE		•	•		on-site with a preference and e licensed childcare of tenant		esidents
,	FALSE	c.	Developme a licensed p	•	e tenants with free o	on-call, telephonic or virtual h	nealthcare ser	vices with
6.	Rental Ass							
	a. So	me o	of the low-ir	ncome units d	lo or will receive ren	tal assistance	FALSE	
	b. Ind	dicat	e True if rer	ntal assistance	e will be available fro	om the following		
			FALSE		ance Demonstration d rental assistance.	n (RAD) or other PHA conversi	ion to	
			FALSE	Section 8 Ne	w Construction Subs	stantial Rehabilitation		
			FALSE	Section 8 Mo	oderate Rehabilitatio	on		
			FALSE	Section 811	Certificates			
		•	FALSE	Section 8 Pro	oject Based Assistand	ce		
			FALSE		al Assistance			
			FALSE	Section 8 Vo *Administeri	uchers ing Organization:			
		ļ	FALSE	State Assista *Administeri	nce ing Organization:			
			FALSE	Other:				
						the 30% units seeking points  FALSE		
	i. I	f Tru	ie above, ho	w many of th	ne 30% units will not	have project based vouchers	?	
	d. Nu	ımbe	er of units re	eceiving assist	tance:	0		
	Но	ow m	nany years ir	n rental assist	ance contract?			
	Ex	pirat	tion date of	contract:				
	Th	ere i	is an Option	to Renew		FALSE		
			Action:	Contract or	other agreement pro	ovided (TAB Q).		
7.	Public Hou	ısing	Revitalizati	ion				
. •		_			r revitalizing Public H	lousing Units?		FALSE
					Housing units?	Ç		(

#### L. UNIT DETAILS

#### 1. Set-Aside Election:

#### UNITS SELECTED IN INCOME AND RENT DETERMINE POINTS FOR THE BONUS POINT CATEGORY

Note: In order to qualify for any tax credits, a development must meet one of three minimum threshold occupancy tests. Either (i) at least 20% of the units must be rent-restricted and occupied by persons whose incomes are 50% or less of the area median income adjusted for family size (this is called the 20/50 test), (ii) at least 40% of the units must be rent-restricted and occupied by persons whose incomes are 60% or less of the area median income adjusted for family size (this is called the 40/60 test), or (iii) 40% or more of the units are both rent-restricted and occupied by persons whose income does not exceed the imputed income limitation designated in 10% increments between 20% to 80% of the AMI, and the average of the imputed income limitations collectively does not exceed 60% of the AMI (this is called the Average Income Test (AIT)). All occupancy tests are described in Section 42 of the IRC. Rent-and incomerestricted units are known as low-income units. If you have more low-income units than required, you qualify for more credits. If you serve lower incomes than required, you receive more points under the ranking system.

#### a. Units Provided Per Household Type:

I	ncome Le	vels	
#	of Units	% of Units	
	0	0.00%	20% Area Median
	0	0.00%	30% Area Median
	8	11.59%	40% Area Median
	0	0.00%	50% Area Median
	53	76.81%	60% Area Median
	8	11.59%	70% Area Median
	0	0.00%	80% Area Median
	0	0.00%	Market Units
	69	100.00%	Total

Rent Levels		
# of Units	% of Units	
0	0.00%	20% Area Median
0	0.00%	30% Area Median
8	11.59%	40% Area Median
0	0.00%	50% Area Median
53	76.81%	60% Area Median
8	11.59%	70% Area Median
0	0.00%	80% Area Median
0	0.00%	Market Units
69	100.00%	Total

**b.** Indicate that you are electing to receive points for the following deeper targets shown in the chart above and those targets will be reflected in the set-aside requirements within the Extended Use Agreement.

20-30% Levels FALSE 40% Levels TRUE 50% levels FALSE

c. The development plans to utilize average income testing....... TRUE

#### 2. Unit Mix Grid

#### FOR YOUR CONVENIENCE, COPY AND PASTE IS ALLOWED WITHIN UNIT MIX GRID

In the following grid, add a row for each unique unit type planned within the development. Enter the appropriate data for both tax credit and market rate units.



Architect of Record initial here that the information below is accurate per certification statement within this application.

<b>&gt;</b>
Unit Type
(Select One)
1 BR - 1 Bath
2 BR - 2 Bath
2 BR - 2 Bath
2 BR - 2 Bath

•		
	Rent Ta	arget
(	Select	One)
409	% AMI	
609	% AMI	
709	% AMI	
409	% AMI	
609	% AMI	
609	% AMI	

Number of Units	# of Units 504 compliant	Net Rentable Square Feet	Monthly Rent Per Unit	Total Monthly Rent
3		694.00	\$1,008.00	\$3,024
21		695.00	\$1,573.00	\$33,033
15		756.00	\$1,573.00	\$23,595
2		694.00	\$1,573.00	\$3,146
1		820.00	\$1,573.00	\$1,573
3		820.00	\$1,856.00	\$5,568
3		1037.00	\$1,204.00	\$3,612
2		1037.00	\$1,882.00	\$3,764
4		1195.00	\$1,882.00	\$7,528

# L. UNIT DETAILS

Mix 10 2 BR - 2 Bath Mix 11 2 BR - 2 Bath Mix 12 2 BR - 2 Bath Mix 13 2 BR - 2 Bath Mix 14 3 BR - 2 Bath Mix 14 3 BR - 2 Bath Mix 15 3 BR - 2 Bath Mix 16 3 BR - 2 Bath Mix 17 Mix 18 Mix 19 Mix 20 Mix 21 Mix 22 Mix 23 Mix 24 Mix 25 Mix 26 Mix 27 Mix 28 Mix 29 Mix 30 Mix 31 Mix 34 Mix 34 Mix 34 Mix 34 Mix 34 Mix 34 Mix 37 Mix 38 Mix 39 Mix 30 Mix 36 Mix 37 Mix 38 Mix 39 Mix 30 Mix 36 Mix 37 Mix 38 Mix 39 Mix 40 Mix 44 Mix 45 Mix 45 Mix 45 Mix 45 Mix 46 Mix 45 Mix 45 Mix 46 Mix 47 Mix 48 Mi	\$1,882 \$3,764 \$7,528 \$6,663 \$2,766 \$2,167 \$5,118 \$0 \$0 \$0 \$0
Mix 12     2 BR - 2 Bath     60% AMI     4     1141.00     \$1,882.00       Mix 13     2 BR - 2 Bath     70% AMI     3     1278.00     \$2,221.00       Mix 14     3 BR - 2 Bath     40% AMI     2     1470.00     \$1,383.00       Mix 16     3 BR - 2 Bath     60% AMI     1     1470.00     \$2,670.00       Mix 17     Mix 18     1     1470.00     \$2,559.00       Mix 20     Mix 21     Mix 22     Mix 22       Mix 23     Mix 24     Mix 25     Mix 26       Mix 27     Mix 28     Mix 29     Mix 30       Mix 31     Mix 32     Mix 33     Mix 34       Mix 35     Mix 36     Mix 37     Mix 36       Mix 37     Mix 38     Mix 39       Mix 39     Mix 40     Mix 41       Mix 41     Mix 42       Mix 42     Mix 43       Mix 45     Mix 45       Mix 46     Mix 45	\$7,528 \$6,663 \$2,766 \$2,167 \$5,118 \$0 \$0 \$0
Mix 13 2 BR - 2 Bath Mix 14 3 BR - 2 Bath Mix 15 3 BR - 2 Bath Mix 16 3 BR - 2 Bath Mix 17 Mix 18 Mix 19 Mix 20 Mix 21 Mix 25 Mix 26 Mix 27 Mix 28 Mix 29 Mix 28 Mix 29 Mix 30 Mix 31 Mix 33 Mix 34 Mix 35 Mix 36 Mix 37 Mix 38 Mix 39 Mix 40 Mix 40 Mix 40 Mix 41 Mix 42 Mix 44 Mix 45 Mix 46 Mix 47 Mix 48 Mix 48 Mix 48 Mix 48 Mix 48 Mix 48 Mix 49 Mix 37 Mix 38 Mix 39 Mix 40 Mix 41 Mix 42 Mix 42 Mix 42 Mix 42 Mix 42 Mix 42 Mix 44 Mix 45 Mix 46 Mix 47 Mix 48 Mi	\$6,663 \$2,766 \$2,167 \$5,118 \$0 \$0 \$0
Mix 14 3 BR - 2 Bath	\$2,766 \$2,167 \$5,118 \$0 \$0 \$0 \$0
Mix 15 3 BR - 2 Bath Mix 16 3 BR - 2 Bath Mix 17	\$2,167 \$5,118 \$0 \$0 \$0 \$0 \$0
Mix 16   3 BR - 2 Bath   70% AMI   2	\$5,118 \$0 \$0 \$0 \$0 \$0
Mix 17 Mix 18 Mix 19 Mix 20 Mix 21 Mix 22 Mix 23 Mix 24 Mix 25 Mix 26 Mix 27 Mix 28 Mix 29 Mix 30 Mix 31 Mix 32 Mix 33 Mix 34 Mix 35 Mix 35 Mix 35 Mix 36 Mix 37 Mix 38 Mix 37 Mix 38 Mix 39 Mix 39 Mix 40 Mix 41 Mix 42 Mix 42 Mix 45 Mix 46	\$0 \$0 \$0 \$0 \$0
Mix 18 Mix 19 Mix 20 Mix 21 Mix 22 Mix 23 Mix 24 Mix 25 Mix 26 Mix 27 Mix 28 Mix 29 Mix 30 Mix 31 Mix 32 Mix 33 Mix 34 Mix 35 Mix 35 Mix 36 Mix 37 Mix 38 Mix 39 Mix 40 Mix 41 Mix 42 Mix 44 Mix 45 Mix 45 Mix 45 Mix 45 Mix 46	\$0 \$0 \$0 \$0
Mix 19 Mix 20 Mix 21 Mix 22 Mix 23 Mix 24 Mix 25 Mix 26 Mix 27 Mix 28 Mix 29 Mix 30 Mix 31 Mix 32 Mix 32 Mix 34 Mix 35 Mix 35 Mix 36 Mix 37 Mix 38 Mix 37 Mix 38 Mix 39 Mix 40 Mix 41 Mix 42 Mix 43 Mix 44 Mix 45 Mix 45 Mix 45 Mix 46	\$0 \$0 \$0
Mix 20 Mix 21 Mix 22 Mix 23 Mix 24 Mix 25 Mix 26 Mix 27 Mix 28 Mix 29 Mix 30 Mix 31 Mix 32 Mix 33 Mix 34 Mix 35 Mix 36 Mix 36 Mix 37 Mix 38 Mix 39 Mix 40 Mix 41 Mix 42 Mix 43 Mix 44 Mix 45 Mix 45 Mix 45 Mix 46	\$0 \$0
Mix 21 Mix 22 Mix 23 Mix 24 Mix 25 Mix 26 Mix 27 Mix 28 Mix 29 Mix 30 Mix 31 Mix 32 Mix 32 Mix 33 Mix 34 Mix 35 Mix 36 Mix 37 Mix 38 Mix 39 Mix 39 Mix 40 Mix 41 Mix 42 Mix 42 Mix 44 Mix 45 Mix 45 Mix 46	\$0
Mix 22 Mix 23 Mix 24 Mix 25 Mix 26 Mix 27 Mix 28 Mix 29 Mix 30 Mix 31 Mix 32 Mix 33 Mix 34 Mix 35 Mix 35 Mix 36 Mix 37 Mix 38 Mix 37 Mix 38 Mix 39 Mix 40 Mix 41 Mix 42 Mix 43 Mix 44 Mix 45 Mix 45 Mix 45 Mix 46	\$0 \$0
Mix 23 Mix 24 Mix 25 Mix 26 Mix 27 Mix 28 Mix 29 Mix 30 Mix 31 Mix 32 Mix 33 Mix 34 Mix 35 Mix 36 Mix 37 Mix 38 Mix 39 Mix 40 Mix 41 Mix 42 Mix 43 Mix 44 Mix 45 Mix 45 Mix 46	\$0
Mix 24 Mix 25 Mix 26 Mix 27 Mix 28 Mix 29 Mix 30 Mix 31 Mix 32 Mix 32 Mix 33 Mix 34 Mix 35 Mix 35 Mix 36 Mix 37 Mix 38 Mix 39 Mix 40 Mix 41 Mix 42 Mix 42 Mix 43 Mix 44 Mix 45 Mix 46	ΨŪ
Mix 25 Mix 26 Mix 27 Mix 28 Mix 29 Mix 30 Mix 31 Mix 32 Mix 33 Mix 34 Mix 35 Mix 36 Mix 37 Mix 38 Mix 37 Mix 38 Mix 39 Mix 40 Mix 41 Mix 42 Mix 43 Mix 44 Mix 45 Mix 45 Mix 46	\$0
Mix 26 Mix 27 Mix 28 Mix 29 Mix 30 Mix 31 Mix 32 Mix 33 Mix 34 Mix 35 Mix 36 Mix 37 Mix 38 Mix 39 Mix 39 Mix 40 Mix 41 Mix 42 Mix 43 Mix 44 Mix 45 Mix 44 Mix 45 Mix 46	\$0
Mix 27 Mix 28 Mix 29 Mix 30 Mix 31 Mix 32 Mix 33 Mix 34 Mix 35 Mix 36 Mix 37 Mix 38 Mix 39 Mix 40 Mix 41 Mix 42 Mix 43 Mix 44 Mix 45 Mix 45 Mix 46	\$0
Mix 28       Image: square squar	\$0
Mix 28       Image: square squar	\$0
Mix 29         Mix 30         Mix 31         Mix 32         Mix 33         Mix 34         Mix 35         Mix 36         Mix 37         Mix 38         Mix 39         Mix 40         Mix 41         Mix 42         Mix 43         Mix 44         Mix 45         Mix 46	\$0
Mix 30   <td>\$0</td>	\$0
Mix 31   <td>\$0</td>	\$0
Mix 32   <td>\$0</td>	\$0
Mix 33   <td>\$0</td>	\$0
Mix 34   <td>\$0</td>	\$0
Mix 35   <td>\$0</td>	\$0
Mix 36   <td>\$0 \$0</td>	\$0 \$0
Mix 37       Image: square squar	\$0 \$0
Mix 38   <td>\$0</td>	\$0
Mix 39 Mix 40 Mix 41 Mix 42 Mix 43 Mix 44 Mix 45 Mix 46	\$0 \$0
Mix 40 Mix 41 Mix 42 Mix 43 Mix 44 Mix 45 Mix 46	\$0 \$0
Mix 41 Mix 42 Mix 43 Mix 44 Mix 45 Mix 46	\$0 \$0
Mix 42	\$0 \$0
Mix 43 Mix 44 Mix 45 Mix 46	\$0 \$0
Mix 44	\$0 \$0
Mix 45	\$0
Mix 46	\$0
	\$0 \$0
Mix 47	\$0 \$0
Mix 48	\$0 \$0
Mix 49	\$0 \$0
Mix 50	\$0 \$0
Mix 51	\$0 \$0
Mix 52	\$0 \$0
Mix 53	\$0 \$0
Mix 54	\$0
Mix 55	\$0
Mix 56	\$0
Mix 57	\$0
Mix 58	\$0
Mix 59	\$0
Mix 60	\$0
Mix 61	
Mix 62	\$0
	\$0 \$0
Mix 63	\$0 \$0 \$0
Mix 64	\$0 \$0 \$0 \$0
	\$0 \$0 \$0

# L. UNIT DETAILS

Mix 67				\$0
Mix 68				\$0
Mix 69				\$0
Mix 70				\$0
Mix 71				\$0
Mix 72				\$0
Mix 73				\$0
Mix 74				\$0
Mix 75				\$0
Mix 76				\$0
Mix 77				\$0
Mix 78				\$0
Mix 79				\$0
Mix 80				\$0
Mix 81				\$0
Mix 82				\$0
Mix 83				\$0
Mix 84				\$0
Mix 85				\$0
Mix 86				\$0
Mix 87				\$0
Mix 88				\$0
Mix 89				\$0
Mix 90				\$0
Mix 91				\$0
Mix 92				\$0
Mix 93				\$0
Mix 94				\$0 \$0
Mix 95				\$0
Mix 96				\$0
Mix 97				\$0
Mix 98				\$0
Mix 99				\$0
Mix 100				\$0
TOTALS		69	0	\$114,731

Total	69	Net Rentable SF:	TC Units	62,194.00
Units			MKT Units	0.00
			Total NR SF:	62,194.00

Floor Space Fraction (to 7 decimals)	100.00000%
--------------------------------------	------------

# M. OPERATING EXPENSES

Administrative:				Use Whole Numbers Only!
<ol> <li>Advertising/Marketing</li> </ol>				\$0
2. Office Salaries				\$90,000
<ol><li>Office Supplies</li></ol>				\$0
4. Office/Model Apartmen	t (type		)	\$0
5. Management Fee	_			\$56,012
4.04% of EGI	\$811.77	Per Unit		
6. Manager Salaries				\$0
7. Staff Unit (s)	(type		)	\$0
8. Legal	_		<u> </u>	\$0
9. Auditing				\$0
10. Bookkeeping/Accounting	g Fees			\$0
11. Telephone & Answering	Service			\$0
12. Tax Credit Monitoring Fe	ee			\$0
13. Miscellaneous Administi	ative			\$42,159
Total Admini	strative			\$188,171
Utilities				
14. Fuel Oil				\$0
15. Electricity				\$13,800
16. Water				\$22,000
17. Gas				\$0
18. Sewer				\$22,850
Total Utility				\$58,650
Operating				
Operating: 19. Janitor/Cleaning Payroll				ĆO
20. Janitor/Cleaning Supplie	c			\$0
21. Janitor/Cleaning Contract				\$0
22. Exterminating	.l			\$0 \$0
23. Trash Removal				
24. Security Payroll/Contract	+			\$14,421
• • •	ι			\$0
25. Grounds Payroll				\$0
<ul><li>26. Grounds Supplies</li><li>27. Grounds Contract</li></ul>				\$0
				\$0
28. Maintenance/Repairs Pa	iyroli			\$41,445
29. Repairs/Material				\$22,563
30. Repairs Contract				\$39,537
31. Elevator Maintenance/C				\$0
32. Heating/Cooling Repairs				\$0
33. Pool Maintenance/Cont	ract/Staff			\$0
34. Snow Removal				\$0
35. Decorating/Payroll/Cont	ract			\$0
36. Decorating Supplies				\$0
37. Miscellaneous				\$0
i otais Opera	ting & Maintenance			<u>\$117,966</u>

# M. OPERATING EXPENSES

Taxes & Insurance		
38. Real Estate Taxes		\$127,650
39. Payroll Taxes		\$0
40. Miscellaneous Taxes/Licenses/Permits		\$0
41. Property & Liability Insurance \$85	0 per unit	\$58,650
42. Fidelity Bond		\$0
43. Workman's Compensation		\$0
44. Health Insurance & Employee Benefits		\$0
45. Other Insurance		\$0
Total Taxes & Insurance	<del>-</del>	\$186,300
Total Operating Expense	_	\$551,087
Total Operating \$7,987 C. Total Operating	39.72%	
Expenses Per Unit Expenses as % of EG		
2xpc::000 t 0: 0::10	•	
Replacement Reserves (Total # Units X \$300 or \$250 New Const.	/Flderly Minimum)	\$20,700
		<b>Ψ20,700</b>
Total Expenses		\$571,787

# N. PROJECT SCHEDULE

ACTIVITY	ACTUAL OR ANTICIPATED DATE	NAME OF RESPONSIBLE PERSON
1. SITE		
a. Option/Contract	3/10/2023	Nick Bracco
b. Site Acquisition	9/1/2024	Nick Bracco
c. Zoning Approval	2/21/2024	Nick Bracco
d. Site Plan Approval	3/1/2024	Nick Bracco
2. Financing		
a. Construction Loan		
i. Loan Application	5/1/2024	Nick Bracco
ii. Conditional Commitment	7/1/2024	Nick Bracco
iii. Firm Commitment	8/15/2024	Nick Bracco
b. Permanent Loan - First Lien		
i. Loan Application	5/1/2024	Nick Bracco
ii. Conditional Commitment	7/1/2024	Nick Bracco
iii. Firm Commitment	8/15/2024	Nick Bracco
c. Permanent Loan-Second Lien		
i. Loan Application	10/3/2023	Nick Bracco
ii. Conditional Commitment	1/19/2023	Nick Bracco
iii. Firm Commitment	2/21/2023	Nick Bracco
d. Other Loans & Grants		
i. Type & Source, List		
ii. Application		
iii. Award/Commitment		
2. Formation of Owner	3/2/2023	Erik Hoffman
3. IRS Approval of Nonprofit Status		Nick Bracco
4. Closing and Transfer of Property to Owner	9/1/2024	Nick Bracco
5. Plans and Specifications, Working Drawings	10/15/2023	Ben Kasdan
6. Building Permit Issued by Local Government	4/15/2023	Ben Kasdan
7. Start Construction	9/1/2024	Nick Bracco
8. Begin Lease-up	4/1/2026	Nick Bracco
9. Complete Construction	5/1/2026	Nick Bracco
10. Complete Lease-Up	8/1/2026	Nick Bracco
11. Credit Placed in Service Date	5/1/2026	Nick Bracco

# O. PROJECT BUDGET - HARD COSTS

# Cost/Basis/Maximum Allowable Credit

Complete cost column and basis column(s) as appropriate

To select exclusion of allowable line items from Total Development Costs used in Cost limit calculations, select X in yellow box to the left.

Note: Attorney must opine, among other things, as to correctness of the inclusion of each cost item in eligible basis, type of credit and numerical calculations included in Project Budget.

Must Use Whole Numbers Only!		Amount of Cost up to 100% Includable in			
	Widst Ose Whole Number	ers Only:		asisUse Applicable Co	olumn(s):
			"30% Presei	nt Value Credit"	(D)
	Item	(A) Cost	(B) Acquisition	(C) Rehab/	"70 % Present
				New Construction	Value Credit"
1. Cont	tractor Cost				
a.	Unit Structures (New)	13,555,900	0	13,555,900	0
b.	Unit Structures (Rehab)	0	0	0	0
c.	Non Residential Structures	0	0	0	0
d.	Commercial Space Costs	0	0	0	0
X e.	Structured Parking Garage	2,415,518	0	2,415,518	0
	Total Structure	15,971,418	0	15,971,418	0
f.	Earthwork	0	0	0	0
g.	Site Utilities	144,685	0	0	0
X h.	Renewable Energy	500,000	0	500,000	0
i.	Roads & Walks	0	0	0	0
j.	Site Improvements	0	0	0	0
k.	Lawns & Planting	0	0	0	0
I.	Engineering	0	0	0	0
m.	Off-Site Improvements	0	0	0	0
n.	Site Environmental Mitigation	0	0	0	0
0.	Demolition	0	0	0	0
p.	Site Work	0	0	0	0
q.	Other Site work	0	0	0	0
	Total Land Improvements	644,685	0	500,000	0
	Total Structure and Land	16,616,103	0	16,471,418	0
r.	General Requirements	592,352	0	592,352	0
s.	Builder's Overhead	314,751	0	314,751	0
(	1.9% Contract)				
t.	Builder's Profit	472,126	0	472,126	0
(	2.8% Contract)				
u.	Bonds	0	0	0	0
٧.	Building Permits	0	0	0	0
w.	Special Construction	0	0	0	0
x.	Special Equipment	0	0	0	0
у.	Other 1:	0	0	0	0
Z.	Other 2:	0	0	0	0
aa.	Other 3:	0	0	0	0
	Contractor Costs	\$17,995,332	\$0	\$17,850,647	\$0

Construction cost per unit:

\$218,548.03

MAXIMUM COMBINED GR, OVERHEAD & PROFIT =

\$2,326,254

ACTUAL COMBINED GR, OVERHEAD & PROFIT =

\$1,379,229

# O. PROJECT BUDGET - OWNER COSTS

To select exclusion of allowable line items from Total Development Costs used in Cost limit calculations, select X in yellow box to the left.

			left.			
				f Cost up to 100% Inc		
	MUST USE WHOLE NUMBERS ONLY!		_	isisUse Applicable C		
	MOST OSE WHOLE NOMBERS ONET.		"30% Present	Value Credit"	(D)	
	Item	(A) Cost	(B) Acquisition	(C) Rehab/	"70 % Present	
				New Construction	Value Credit"	
2. Owi	ner Costs					
a.	Building Permit	176,150	0	176,150	0	
b.	Architecture/Engineering Design Fee	273,937	0	273,937	0	
	\$3,970 /Unit)	,		,		
c.	Architecture Supervision Fee \$998 /Unit)	68,870	0	68,870	0	
d.	Tap Fees	745,062	0	745,062	0	
e.	Environmental	4,823	0	4,823	0	
f.	Soil Borings	9,646	0	9,646	0	
	Green Building (Earthcraft, LEED, etc.)	9,646	0	9,646	0	
g. h.	Appraisal	4,823	0	4,823	0	
i.	Market Study	4,823	0	4,823	0	
j.	Site Engineering / Survey	115,748	0	115,748	0	
k.	Construction/Development Mgt	0	0	0	0	
l. K.	Structural/Mechanical Study	0	0	0	0	
m.	Construction Loan	121,618	0	121,618	0	
1111.	Origination Fee	121,018		121,018	0	
n.	Construction Interest	3,727,810	0	2,750,250	0	
	( 0.0% for 0 months)	5,121,626				
0.	Taxes During Construction	0	0	0	0	
p.	Insurance During Construction	308,262	0	308,262	0	
q.	Permanent Loan Fee	97,500		<u> </u>		
	( <mark>0.0%</mark> )					
r.	Other Permanent Loan Fees	0				
S.	Letter of Credit	0	0	0	0	
t.	Cost Certification Fee	0	0	0	0	
u.	Accounting	7,717	0	7,717	0	
v.	Title and Recording	42,441	0	42,441	0	
w.	Legal Fees for Closing	140,000	0	25,000	0	
x.	Mortgage Banker	15,000	0	0	0	
у.	Tax Credit Fee	73,642				
y. Z.	Tenant Relocation	0		ı		
aa.	Fixtures, Furnitures and Equipment	121,101	0	121,101	0	
ab.	Organization Costs	0			0	
ac.	Operating Reserve	613,180				
ad.	Contingency	53,187				
ae.	Security	0	0	0	0	
af.	Utilities	0	0	0	0	
ag.		0			0	
ag.	Supportive Service Reserves	0				

# O. PROJECT BUDGET - OWNER COSTS

(1) Other*       specify:       Entitlement Legal       106,103       0       106,103       0         (2) Other*       specify:       Traffic/Utility/Noise/3rd Pa       117,677       0       105,620       0         (3) Other*       specify:       Bond Costs       339,464       0       168,193       0         (4) Other*       specify:       Equity Bridge Fees       64,398       0       64,398       0         (5) Other*       specify:       Construction Loan Costs       50,000       0       50,000       0         (6) Other*       specify:       LIHTC Syndicator Fees       53,000       0       0       0       0         (7) Other*       specify:       Lease Up Reserve       107,476       0       0       0       0         (8) Other*       specify:       County Fees       341,392       0       311,392       0         (9) Other*       specify:       O       0       0       0       0         Owner Costs Subtotal (Sum 2A2(10))       \$7,914,496       \$0       \$5,590,800       \$0         Subtotal 1 + 2       \$25,909,828       \$0       \$23,441,447       \$0         Owner's Acquisition Costs					
(3) Other* specify:       Bond Costs       339,464       0       168,193       0         (4) Other* specify:       Equity Bridge Fees       64,398       0       64,398       0         (5) Other * specify:       Construction Loan Costs       50,000       0       50,000       0         (6) Other* specify:       LIHTC Syndicator Fees       53,000       0       0       0       0         (7) Other* specify:       Lease Up Reserve       107,476       0       0       0       0         (8) Other* specify:       County Fees       341,392       0       311,392       0         (9) Other* specify:       0       0       0       0       0         Owner Costs Subtotal (Sum 2A2(10))       \$7,914,496       \$0       \$5,590,800       \$0         Subtotal 1 + 2 (Owner + Contractor Costs)       \$25,909,828       \$0       \$23,441,447       \$0         4. Owner's Acquisition Costs       Land       0       0       2,502,000       0         Existing Improvements       0       0       0       \$0         5. Total Development Costs       50       \$0	(1) Other* specify: Entitlement Legal	106,103	0	106,103	0
(4) Other* specify:       Equity Bridge Fees       64,398       0       64,398       0         (5) Other * specify:       Construction Loan Costs       50,000       0       50,000       0         (6) Other* specify:       Lease Up Reserve       53,000       0       0       0       0         (7) Other* specify:       Lease Up Reserve       107,476       0       0       0       0       0         (8) Other* specify:       County Fees       341,392       0       311,392       0       0         (9) Other* specify:       O Other* specify:       0       \$0       \$0       \$0       0 <td>(2) Other* specify: Traffic/Utility/Noise/3rd Pa</td> <td>117,677</td> <td>0</td> <td>105,620</td> <td>0</td>	(2) Other* specify: Traffic/Utility/Noise/3rd Pa	117,677	0	105,620	0
(5) Other * specify: Construction Loan Costs       50,000       0       50,000       0         (6) Other* specify: Lease Up Reserve       107,476       0       0       0         (7) Other* specify: Lease Up Reserve       107,476       0       0       0         (8) Other* specify: County Fees       341,392       0       311,392       0         (9) Other* specify: Other* spe	(3) Other* specify: Bond Costs	339,464	0	168,193	0
(6) Other* specify: LIHTC Syndicator Fees       53,000       0       0       0         (7) Other* specify: Lease Up Reserve       107,476       0       0       0         (8) Other* specify: County Fees       341,392       0       311,392       0         (9) Other* specify: Outher specify: Out	(4) Other* specify: Equity Bridge Fees	64,398	0	64,398	0
(7) Other* specify:       Lease Up Reserve       107,476       0 <td>(5) Other * specify: Construction Loan Costs</td> <td>50,000</td> <td>0</td> <td>50,000</td> <td>0</td>	(5) Other * specify: Construction Loan Costs	50,000	0	50,000	0
(8) Other* specify: County Fees (9) Other* specify: 0       341,392 (0) 0       311,392 (0) 0       0	(6) Other* specify: LIHTC Syndicator Fees	53,000	0	0	0
(9) Other* specify:       0       0       0       0         Owner Costs Subtotal (Sum 2A2(10))       \$7,914,496       \$0       \$5,590,800       \$0         Subtotal 1 + 2 (Owner + Contractor Costs)       \$25,909,828       \$0       \$23,441,447       \$0         3. Developer's Fees       2,502,000       0       2,502,000       0         4. Owner's Acquisition Costs Land Existing Improvements Subtotal 4:       0       0       0       \$0         5. Total Development Costs       \$0       \$0       \$0       \$0       \$0       \$0	(7) Other* specify: Lease Up Reserve	107,476	0	0	0
Owner Costs Subtotal (Sum 2A2(10)) \$7,914,496 \$0 \$5,590,800 \$0  Subtotal 1 + 2 \$25,909,828 \$0 \$23,441,447 \$0  (Owner + Contractor Costs)  3. Developer's Fees \$2,502,000 \$0 \$2,502,000 \$0  4. Owner's Acquisition Costs  Land  Existing Improvements  Subtotal 4: \$0 \$0  \$0 \$5,590,800 \$0  \$23,441,447 \$0  \$0 \$0	(8) Other* specify: County Fees	341,392	0	311,392	0
Subtotal 1 + 2 (Owner + Contractor Costs)       \$25,909,828       \$0       \$23,441,447       \$0         3. Developer's Fees       2,502,000       0       2,502,000       0         4. Owner's Acquisition Costs	(9) Other* specify:	0	0	0	0
Subtotal 1 + 2 (Owner + Contractor Costs)       \$25,909,828       \$0       \$23,441,447       \$0         3. Developer's Fees       2,502,000       0       2,502,000       0         4. Owner's Acquisition Costs					
(Owner + Contractor Costs)  3. Developer's Fees  2,502,000  0  2,502,000  0  4. Owner's Acquisition Costs  Land Existing Improvements Subtotal 4:  5. Total Development Costs	Owner Costs Subtotal (Sum 2A2(10))	\$7,914,496	\$0	\$5,590,800	\$0
(Owner + Contractor Costs)  3. Developer's Fees  2,502,000  0  2,502,000  0  4. Owner's Acquisition Costs  Land Existing Improvements Subtotal 4:  5. Total Development Costs					
3. Developer's Fees       2,502,000       0       2,502,000       0         4. Owner's Acquisition Costs	Subtotal 1 + 2	\$25,909,828	\$0	\$23,441,447	\$0
4. Owner's Acquisition Costs  Land Existing Improvements Subtotal 4:  5. Total Development Costs	(Owner + Contractor Costs)				
4. Owner's Acquisition Costs  Land Existing Improvements Subtotal 4:  5. Total Development Costs					
Land Existing Improvements Subtotal 4:  5. Total Development Costs	3. Developer's Fees	2,502,000	0	2,502,000	0
Land Existing Improvements Subtotal 4:  5. Total Development Costs					
Existing Improvements Subtotal 4:  5. Total Development Costs	4. Owner's Acquisition Costs				
Subtotal 4: \$0 \$0  5. Total Development Costs	Land	0			
5. Total Development Costs	Existing Improvements	0	0		
5. Total Development Costs	Subtotal 4:	\$0	\$0		
	5. Total Development Costs				
		\$28,411,828	\$0	\$25,943,447	\$0
		, =, ==,==	7.5	, -,,	

If this application seeks rehab credits only, in which there is no acquisition and <u>no change in ownership</u>, enter the greater of appraised value or tax assessment value here:

(Provide documentation at **Tab E**) \$0 **Building**Maximum Developer Fee: \$2,502,786

Proposed Development's Cost per Sq Foot \$332 Meets Limits
Applicable Cost Limit by Square Foot: \$520

Proposed Development's Cost per Unit \$369,512 Meets Limits
Applicable Cost Limit per Unit: \$550,481

Land

# P. ELIGIBLE BASIS CALCULATION

				of Cost up to 100% In asisUse Applicable	
				t Value Credit"  (C) Rehab/	(D)
	ltem	(A) Cost	(B) Acquisition	New Construction	"70 % Present Value Credit"
1.	Total Development Costs	28,411,828	0	25,943,447	7 0
2.	Reductions in Eligible Basis				
	Amount of federal grant(s) used to fin qualifying development costs	ance	0	(	0
	b. Amount of nonqualified, nonrecourse	financing	0	(	0
	c. Costs of nonqualifying units of higher (or excess portion thereof)	quality	0	(	0
	d. Historic Tax Credit (residential portion	1)	0	(	0
3.	Total Eligible Basis (1 - 2 above)		0	25,943,447	7 0
4.	Adjustment(s) to Eligible Basis (For non-	acquisition costs in	eligible basis)		
	a. For QCT or DDA (Eligible Basis x 30%) State Designated Basis Boosts:				0
	<ul><li>b. For Revitalization or Supportive Housi</li><li>c. For Green Certification (Eligible Basis)</li></ul>		30%)	(	0 0
	Total Adjusted Eligible basis			25,943,447	7 0
5.	Applicable Fraction		100.00000%	100.00000%	6 100.00000%
6.	<b>Total Qualified Basis</b> (Eligible Basis x Applicable Fraction)		0	25,943,447	7 0
7.	Applicable Percentage		4.00%	4.00%	6 9.00%
8.	Maximum Allowable Credit under IRC § (Qualified Basis x Applicable Percentage)		\$0	\$1,037,738	\$0
	(Must be same as BIN total and equal to than credit amount allowed)	or less	Comb	\$1,037,738 ined 30% & 70% P. V	

# Q. SOURCES OF FUNDS

Action: Provide Documentation for all Funding Sources at Tab T

**1. Construction Financing:** List individually the sources of construction financing, including any such loans financed through grant sources:

		Date of	Date of	Amount of	
	Source of Funds	Application	Commitment	Funds	Name of Contact Person
1.	Construction/Bridge Loan			\$18,943,055	
2.	Reinvestment Proceeds			\$1,272,220	
3.	3. Fairfax Co. Blueprint Loan		\$3,000,000		
	Total Construction Funding:			\$23,215,275	

**2. Permanent Financing:** List individually the sources of all permanent financing in order of lien position:

			(	(Whole Numbers only)			Amortization	Term of
Date of Date of		Amount of	Annual Debt	Rate of	Period	Loan		
	Source of Funds	Application	Commitment	Funds	Service Cost	Loan	IN YEARS	(years)
1.	Perm Loan			\$9,750,000	\$705,927	6.75%	40	18
2.	Fairfax Co. Blueprint Loan			\$6,000,000				
3.	Reinvestment Proceeds			\$1,677,017				
4.								
5.								
6.								
7.								
8.								
9.								
10.								_
Total Permanent Funding:			\$17,427,017	\$705,927				

**3. Grants**: List all grants provided for the development:

		Date of	Date of	Amount of	
	Source of Funds	Application	Commitment	Funds	Name of Contact Person
1.					
2.					
3.					
4.					
5.					
6.					
Total Permanent Grants:				\$0	

# Q. SOURCES OF FUNDS

# 4. Subsidized Funding

		Date of	Amount of
	Source of Funds	Commitment	Funds
1.			
2.			
3.			
4.			
5.			
	Total Subsidized Funding		\$0

# 5. Recap of Federal, State, and Local Funds

If above is **True**, then list the amount of money involved by all appropriate types.

# **Below-Market Loans**

# TE: See Below For 50% Test Status

a.	Tax Exempt Bonds	\$14,306,000
b.	RD 515	\$0
c.	Section 221(d)(3)	\$0
d.	Section 312	\$0
e.	Section 236	\$0
f.	Virginia Housing REACH Funds	\$0
g.	HOME Funds	\$0
h.	Choice Neighborhood	\$0
i	National Housing Trust Fund	\$0
j	Virginia Housing Trust Fund	\$0
k	Other:	\$0
-1	Other:	\$0

# Market-Rate Loans

a.	Taxable Bonds	\$0
b.	Section 220	\$0
c.	Section 221(d)(3)	\$0
d.	Section 221(d)(4)	\$0
e.	Section 236	\$0
f.	Section 223(f)	\$0
g.	Other:	\$0

# **Grants\***

a.	CDBG	\$0
b.	UDAG	\$0

# **Grants**

c.	State	
d.	Local	
e.	Other:	

<sup>\*</sup>This means grants to the partnership. If you received a loan financed by a locality which received one of the listed grants, please list it in the appropriate loan column as "other" and describe the applicable grant program which funded it.

### Q. SOURCES OF FUNDS

6.	For Transactions Using Tax-Exempt Bonds Seeking 4% Credits:  For purposes of the 50% Test, and based only on the data entered to this application, the portion of the aggregate basis of buildings and land financed with tax-exempt funds is:  55.14%						
7.	Som	e of the development's fina	ancing has cre	redit enhancements FALSE			
		If <b>True</b> , list which financing	g and describe	be the credit enhancement:			
8.	Othe	r Subsidies	Action:	n: Provide documentation (Tab Q)			
	a.	FALSE	Real Estate	e Tax Abatement on the increase in the value of the development.			
	b.	FALSE	<b>New</b> project	ct based subsidy from HUD or Rural Development for the greater of 5			
			or 10% of th	the units in the development.			
	c.	FALSE	Other				
9.	A HU	ID approval for transfer of	physical asset	et is requiredFALSE			

#### R.

5. Net Equity Factor

Must be equal to or greater than 85%

#### **EQUITY** 1. Equity Portion of Syndication Proceeds Attributable to Historic Tax Credit a. Amount of Federal historic credits x Equity \$ \$0.000 = \$0 \$0 \$0.000 Amount of Virginia historic credits \$0 x Equity \$ Housing Opportunity Tax Credit Request (paired with 4% credit requests only) \$0.000 = Amount of State HOTC \$0 x Equity \$ \$0 Equity that Sponsor will Fund: Cash Investment \$0 \$0 Contributed Land/Building ii. Deferred Developer Fee \$1,089,071 (Note: Deferred Developer Fee cannot be negative.) iii. iv. 45L Credit Equity \$0 Other: Solar Tax Credit Equity \$141,000 ACTION: If Deferred Developer Fee is greater than 50% of overall Developer Fee, provide a cash flow statement showing payoff within 15 years at TAB A. **Equity Total** \$1,230,071 2. Equity Gap Calculation a. **Total Development Cost** \$28,411,828 b. Total of Permanent Funding, Grants and Equity \$18,657,088 c. **Equity Gap** \$9,754,740 d. **Developer Equity** \$980 Р Equity gap to be funded with low-income tax credit proceeds \$9,753,760 3. Syndication Information (If Applicable) Hudson Housing Capital Actual or Anticipated Name of Syndicator: Contact Person: Phone: Street Address: State: City: Zip: b. **Syndication Equity Anticipated Annual Credits** \$1,037,738.00 i. Equity Dollars Per Credit (e.g., \$0.85 per dollar of credit) \$0.940 ii. Percent of ownership entity (e.g., 99% or 99.9%) 99.99000% \$0 Syndication costs not included in Total Development Costs (e.g., advisory fees) iv. Net credit amount anticipated by user of credits \$1,037,634 ٧. vi. Total to be paid by anticipated users of credit (e.g., limited partners) \$9,753,760 Syndication: Private c. Investors: d. Corporate 4. Net Syndication Amount \$9,753,760 Which will be used to pay for Total Development Costs

93.9999833633%

#### S. DETERMINATION OF RESERVATION AMOUNT NEEDED

The following calculation of the amount of credits needed is substantially the same as the calculation which will be made by Virginia Housing to determine, as required by the IRC, the amount of credits which may be allocated for the development. However, Virginia Housing at all times retains the right to substitute such information and assumptions as are determined by Virginia Housing to be reasonable for the information and assumptions provided herein as to costs (including development fees, profits, etc.), sources for funding, expected equity, etc. Accordingly, if the development is selected by Virginia Housing for a reservation of credits, the amount of such reservation may differ significantly from the amount you compute below.

1.	Total Development Costs			\$28,411,828
2.	Less Total of Permanent Funding, Grants and Equi	ty	-	\$18,657,088
3.	Equals Equity Gap			\$9,754,740
4.	Divided by Net Equity Factor (Percent of 10-year credit expected to be raised as	93.9999833633%		
5.	Equals Ten-Year Credit Amount Needed to Fund G	ар		\$10,377,385
	Divided by ten years			10
6.	Equals Annual Tax Credit Required to Fund the Eq	uity Gap		\$1,037,738
7.	Maximum Allowable Credit Amount (from Eligible Basis Calculation)			\$1,037,738
8.	Requested Credit Amount		For 30% PV Credit:	\$1,037,738
	Cradit nan IIIInita (45 030	C013	For 70% PV Credit:	\$0
	Credit per LI Podroom \$15,039		Combined 30% & 70%	
	Credit per LI Bedroom \$10,589	.1033	PV Credit Requested	\$1,037,738
			Great negacoted	φ±,037,730

9. Action: Provide Attorney's Opinion using Virginia Housing template (Mandatory Tab H)

### T. CASH FLOW

### 1. Revenue

Indicate the estimated monthly income for the Low-Income Units (based on Unit Details tab):

Total Monthly Rental Income for LIHTC	Jnits	\$114,731
Plus Other Income Source (list):		\$6,975
Equals Total Monthly Income:		\$121,706
Twelve Months		x12
Equals Annual Gross Potential Income		\$1,460,472
Less Vacancy Allowance	5.0%	\$73,024
<b>Equals Annual Effective Gross Income (</b>	EGI) - Low Income Units	\$1,387,448

2. Indicate the estimated monthly income for the Market Rate Units (based on Unit Details tab):

Plus Other Income Source (list):		
Equals Total Monthly Income:		
Twelve Months		x
Equals Annual Gross Potential Income		Ş
Less Vacancy Allowance	7.0%	
Equals Annual Effective Gross Income	(EGI) - Market Rate Units	

Action: Provide documentation in support of Operating Budget (TAB R)

### 3. Cash Flow (First Year)

a.	Annual EGI Low-Income Units	\$1,387,448
b.	Annual EGI Market Units	\$0
c.	Total Effective Gross Income	\$1,387,448
d.	Total Expenses	\$571,787
e.	Net Operating Income	\$815,661
f.	Total Annual Debt Service	\$705,927
g.	Cash Flow Available for Distribution	\$109,734

### T. CASH FLOW

### 4. Projections for Financial Feasibility - 15 Year Projections of Cash Flow

	Stabilized				
	Year 1	Year 2	Year 3	Year 4	Year 5
Eff. Gross Income	1,387,448	1,415,197	1,443,501	1,472,371	1,501,819
Less Oper. Expenses	571,787	588,941	606,609	624,807	643,551
Net Income	815,661	826,257	836,892	847,564	858,267
Less Debt Service	705,927	705,927	705,927	705,927	705,927
Cash Flow	109,734	120,330	130,965	141,637	152,340
Debt Coverage Ratio	1.16	1.17	1.19	1.20	1.22

	Year 6	Year 7	Year 8	Year 9	Year 10
Eff. Gross Income	1,531,855	1,562,492	1,593,742	1,625,617	1,658,129
Less Oper. Expenses	662,858	682,744	703,226	724,323	746,052
Net Income	868,997	879,749	890,516	901,294	912,077
Less Debt Service	705,927	705,927	705,927	705,927	705,927
Cash Flow	163,070	173,822	184,589	195,367	206,150
Debt Coverage Ratio	1 23	1.25	1 26	1 28	1 29

	Year 11	Year 12	Year 13	Year 14	Year 15
Eff. Gross Income	1,691,292	1,725,118	1,759,620	1,794,812	1,830,709
Less Oper. Expenses	768,434	791,487	815,232	839,688	864,879
Net Income	922,858	933,631	944,389	955,124	965,830
Less Debt Service	705,927	705,927	705,927	705,927	705,927
Cash Flow	216,931	227,704	238,462	249,197	259,903
Debt Coverage Ratio	1.31	1.32	1.34	1.35	1.37

Estimated Annual Percentage Increase in Revenue	2.00%	(Must be <u>&lt;</u> 2%)
Estimated Annual Percentage Increase in Expenses	3.00%	(Must be <u>&gt;</u> 3%)

# U. Building-by-Building Information Must Complete Qualified basis must be determined on a building-by building basis. Complete the section below. Building street addresses are required by the IRS (must have them by the time of allocation request).

FOR YOUR CONVENIENCE, COPY AND PASTE IS ALLOWED WITHIN BUILDING GRID NUMBER Please help us with the process: 30% Present Value 30% Present Value **DO NOT use the CUT feature** Credit for Acquisition Credit for Rehab / New Construction OF 70% Present Value Credit DO NOT SKIP LINES BETWEEN BUILDINGS Actual or Actual or Actual or TAX MARKET Estimate Anticipated Estimate Anticipated Estimate Anticipated BIN CREDIT RATE Street Address 1 Street City State Zip Qualified In-Service Applicable Credit Qualified In-Service Applicable Credit Qualified In-Service Applicable Credit if known UNITS Address 2 Date Percentage Basis Date Percentage Basis Date Percentage Amount 69 12020 Government Center Parkway Fairfax 22035 \$1,037,738 \$0 \$0 \$25,943,447 05/01/26 4.00% \$0 Ś0 Ś0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 Ś0 Ś0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 20. \$0 \$0 \$0 \$0 \$0 \$0 22 \$0 23. \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 27. \$0 \$0 Ś0 Ś0 \$0 28. \$0 \$0 \$0 29. \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 69 O If development has more than 35 buildings, contact Virginia Housing. \$25,943,447 Totals from all buildings \$0 \$1,037,738

Number of BINS: 1

#### V. STATEMENT OF OWNER

The undersigned hereby acknowledges the following:

- 1. that, to the best of its knowledge and belief, all factual information provided herein or in connection herewith is true and correct, and all estimates are reasonable.
- 2. that it will at all times indemnify and hold harmless Virginia Housing and its assigns against all losses, costs, damages, Virginia Housing's expenses, and liabilities of any nature directly or indirectly resulting from, arising out of, or relating to Virginia Housing's acceptance, consideration, approval, or disapproval of this reservation request and the issuance or nonissuance of an allocation of credits, grants and/or loan funds in connection herewith.
- 3. that points will be assigned only for representations made herein for which satisfactory documentation is submitted herewith and that no revised representations may be made in connection with this application once the deadline for applications has passed.
- 4. that this application form, provided by Virginia Housing to applicants for tax credits, including all sections herein relative to basis, credit calculations, and determination of the amount of the credit necessary to make the development financially feasible, is provided only for the convenience of Virginia Housing in reviewing reservation requests; that completion hereof in no way guarantees eligibility for the credits or ensures that the amount of credits applied for has been computed in accordance with IRC requirements; and that any notations herein describing IRC requirements are offered only as general guides and not as legal authority.
- 5. that the undersigned is responsible for ensuring that the proposed development will be comprised of qualified low-income buildings and that it will in all respects satisfy all applicable requirements of federal tax law and any other requirements imposed upon it by Virginia Housing prior to allocation, should one be issued.
- 6. that the undersigned commits to providing first preference to members of targeted populations having state rental assistance and will not impose any eligibility requirements or lease terms terms for such individuals that are more restrictive than its standard requirements and terms, the terms of the MOU establishing the target population, or the eligibility requirements for the state rental assistance.
- 7. that, for the purposes of reviewing this application, Virginia Housing is entitled to rely upon representations of the undersigned as to the inclusion of costs in eligible basis and as to all of the figures and calculations relative to the determination of qualified basis for the development as a whole and/or each building therein individually as well as the amounts and types of credit applicable thereof, but that the issuance of a reservation based on such representation in no way warrants their correctness or compliance with IRC requirements.
- 8. that Virginia Housing may request or require changes in the information submitted herewith, may substitute its own figures which it deems reasonable for any or all figures provided herein by the undersigned and may reserve credits, if any, in an amount significantly different from the amount requested.
- 9. that reservations of credits are not transferable without prior written approval by Virginia Housing at its sole discretion.

### V. STATEMENT OF OWNER

- 10. that the requirements for applying for the credits and the terms of any reservation or allocation thereof are subject to change at any time by federal or state law, federal, state or Virginia Housing regulations, or other binding authority.
- 11. that reservations may be made subject to certain conditions to be satisfied prior to allocation and shall in all cases be contingent upon the receipt of a nonrefundable application fee of \$1000 and a nonrefundable reservation fee equal to 7% of the annual credit amount reserved.
- 12. that a true, exact, and complete copy of this application, including all the supporting documentation enclosed herewith, has been provided to the tax attorney who has provided the required attorney's opinion accompanying this submission.
- 13. that the undersigned has provided a complete list of all residential real estate developments in which the general partner(s) has (have) or had a controlling ownership interest and, in the case of those projects allocated credits under Section 42 of the IRC, complete information on the status of compliance with Section 42 and an explanation of any noncompliance. The undersigned hereby authorizes the Housing Credit Agencies of states in which these projects are located to share compliance information with the Authority.
- 14. that any principal of undersigned has not participated in a planned foreclosure or Qualified Contract request in Virginia after January 1, 2019.
- 15. that undersigned agrees to provide disclosure to all tenants of the availability of Renter Education provided by Virginia Housing.
- 16. that undersigned waives the right to pursue a Qualified Contract on this development.
- 17. that the information in this application may be disseminated to others for purposes of verification or other purposes consistent with the Virginia Freedom of Information Act. However, all information will be maintained, used or disseminated in accordance with the Government Data Collection and Dissemination Practices Act. The undersigned may refuse to supply the information requested, however, such refusal will result in Virginia Housing's inability to process the application. The original or copy of this application may be retained by Virginia Housing, even if tax credits are not allocated to the undersigned.

In Witness Whereof, the undersigned, being authorized, has caused this document to be executed in its name on the date of this application set forth in DEV Info tab hereof.

Legal Name of Owner: RGC2 Southwest 4 Owner LLC

By: RGC2 Southwest 4 MM LLC

Ву:

Its: Rússell Condas, Vice President

(Title)

### V. STATEMENT OF ARCHITECT

The architect signing this document is certifying that the development plans and specifications incorporate all Virginia Housing Minimum Design and Construction Requirements (MDCR), selected LIHTC enhancements and amenities, applicable building codes and accessibility requirements.

In Witness Whereof, the undersigned, being authorized, has caused this document to be executed in its name on the date of this application set forth in DEV Info tab hereof.

Legal Name of Architect: Benjamin I. Kasdan

Virginia License#: 401018390

Architecture Firm or Company: KTGY Group, Inc.

By:

Its: Principal

January 23, 2024 (Title)

Initials by Architect are also required on the following Tabs: Enhancement, Special Housing Needs and Unit Details.

#### W.

### **LIHTC SELF SCORE SHEET**

### **Self Scoring Process**

This Self Scoring Process is intended to provide you with an estimate of your application's score based on the information included within the reservation application. Other items, denoted below in the yellow shaded cells, are typically evaluated by Virginia Housing's staff during the application review and feasibility process. For purposes of self scoring, we have made certain assumptions about your application. Edit the appropriate responses (Y or N) in the yellow shaded cells, if applicable. Items 5f and 5g require a numeric value to be entered.

Please remember that this score is only an estimate. Virginia Housing reserves the right to change application data and/or score sheet responses where appropriate, which may change the final score.

MANDATORY ITEMS:	Included	_	Score
a. Signed, completed application with attached tabs in PDF format	Υ	Y or N	0
b. Active Excel copy of application	Υ	Y or N	0
c. Partnership agreement	Υ	Y or N	0
d. SCC Certification	Υ	Y or N	0
e. Previous participation form	Υ	Y or N	0
f. Site control document	Υ	Y or N	0
g. RESNET Certification	Υ	Y or N	0
h. Attorney's opinion	Υ	Y or N	0
i. Nonprofit questionnaire (if applicable)	Υ	Y, N, N/A	0
j. Appraisal	Υ	Y or N	0
k. Zoning document	Υ	Y or N	0
I. Universal Design Plans	Υ	Y or N	0
m. List of LIHTC Developments (Schedule A)	Υ	Y or N	0
Т	otal:		0.00
1. READINESS:			
a. Virginia Housing notification letter to CEO (via Locality Notification Information App)	Υ	0 or -50	0.00
b. Local CEO Opposition Letter	N	0 or -25	0.00
c. Plan of development	N	0 to 10	0.00
d. Location in a revitalization area based on Qualified Census Tract	N	0 or 10	0.00
e. Location in a revitalization area with resolution	N	0 or 15	0.00
f. Location in a Opportunity Zone	N	0 or 15	0.00
Т	otal:		0.00
2. HOUSING NEEDS CHARACTERISTICS:			
a. Sec 8 or PHA waiting list preference	Υ	0 or up to 5	5.00
b. Existing RD, HUD Section 8 or 236 program	N	0 or 20	0.00
c. Subsidized funding commitments	0.00%	Up to 40	0.00
d. Tax abatement on increase of property's value	N	0 or 5	0.00
e. New project based rental subsidy (HUD or RD)	N	0 or 10	0.00
f. Census tract with <12% poverty rate	10%	0, 20, 25 or 30	25.00
g. Development provided priority letter from Rural Development	N	0 or 15	0.00
h. Dev. located in area with increasing rent burdened population	Υ	Up to 20	20.00
Т	otal:		50.00

300 Point Threshold - Tax Exempt Bonds

3. DEVELOPMENT CHARACTERISTICS:						
a. Enhancements (See calculations below)						47.20
b. Project subsidies/HUD 504 accessibility for 5 or 10%	of units			N	0 or 50	0.00
or c. HUD 504 accessibility for 10% of units				N	0 or 20	0.00
d. Provides approved resident services or eligible child	care services			N	0 or 15	0.00
e. Provides telephonic or virtual health services				N	0 or 15	0.00
f. Proximity to public transportation				Y10	0, 10 or 20	10.00
g. Development will be Green Certified				Υ	0 or 10	10.00
h. Units constructed to meet Virginia Housing's Univer	sal Design standards			0%	Up to 15	0.00
i. Developments with less than 100 low income units				Υ	up to 20	12.40
j. Historic Structure eligible for Historic Rehab Credits				N	0 or 5	0.00
			Total:			79.60
			-			
4. TENANT POPULATION CHARACTERISTICS:	Locality AMI	State AMI				
	\$152,100	\$73,800				
a. Less than or equal to 20% of units having 1 or less b				N	0 or 15	0.00
b. <plus> Percent of Low Income units with 3 or more</plus>				7.25%	Up to 15	0.00
c. Units with rent and income at or below 30% of AMI	f LI units)	0.00%	Up to 10	0.00		
d. Units with rents at or below 40% of AMI (up to 10%				11.59%	Up to 10	10.00
e. Units in Higher Income Jurisdictions with rent and ir	ncome at or below 50	% of AMI		11.59%	Up to 50	11.59
f. Units in Higher Income Jurisdictions with rents <= 50	0% rented to tenants	with <= 60% of	AMI	11.59%	Up to 25	0.00
or g. Units in LI Jurisdictions with rents <= 50% rented to	tenants with <= 60%	of AMI		11.59%	Up to 50	0.00
			Total:			21.59
5. SPONSOR CHARACTERISTICS:						
a. Experienced Sponsor - 1 development in Virginia				Υ	0 or 5	5.00
b. Experienced Sponsor - 3 developments in any state				Y	0 or 15	15.00
c. Developer experience - uncorrected life threatening	; hazard			N	0 or -50	0.00
d. Developer experience - noncompliance				N	0 or -15	0.00
e. Developer experience - did not build as represented	l (per occurrence)			0	0 or -2x	0.00
f. Developer experience - failure to provide minimum	building requiremen	ts (per occuren	ce)	0	0 or -50 per item	0.00
g. Developer experience - termination of credits by Vir	ginia Housing			N	0 or -10	0.00
h. Developer experience - exceeds cost limits at certific	cation			N	0 or -50	0.00
i. Developer experience - more than 2 requests for Fir	nal Inspection			0	0 or -5 per item	0.00
j. Socially Disadvantaged Principal owner 25% or grea	ter			N	0 or 5	0.00
k. Management company rated unsatisfactory				N	0 or -25	0.00
I. Experienced Sponsor partnering with Local Housing	Authority pool appli	cant		N	0 or 5	0.00
			Total:			20.00
6. EFFICIENT USE OF RESOURCES:						22
a. Credit per unit					Up to 200	89.00
b. Cost per unit			_		Up to 100	57.76
			Total:			146.76
7 DONIES DOINTS.						
7. BONUS POINTS:			2.5	V	40 50	F0 00
a. Extended Use Restriction			35	Years	40 or 50	50.00
or b. Nonprofit or LHA Home Ownership option				N	0 or 60	0.00
or c. Nonprofit or LHA Home Ownership option d. Combined 9% and 4% Tax Exempt Bond Site Plan				N Y	0 or 5 Up to 30	30.00
e. RAD or PHA Conversion participation and competing	g in Local Housing Au	thority pool		n N	0 or 10	0.00
f. Team member with Diversity, Equity and Inclusion E	-	thority poor		N	0 or 10	0.00
g. Commitment to electronic payment of fees	COIDITATION			Y	0 or 5	5.00
h. Zero Ready or Passive House certification from prior	rallocation			N	0 or 20	0.00
	2		Total:			85.00
400 Point Threshold - all 9% Tax Credits				TOTAL SCO	RE:	402.95

Enhancements:		
All units have:	Max Pts	Score
a. Community Room	5	5.00
b. Exterior walls constructed with brick and other low maintenance materials	40	37.20
c. Sub metered water expense	5	5.00
d. Watersense labeled faucets, toilets and showerheads	3	0.00
e. Rehab only: Infrastructure for high speed internet/broadband	1	0.00
f. N/A for 2022	0	0.00
g. Each unit provided free individual high speed internet access	10	0.00
h. Each unit provided free individual WiFi	12	0.00
i. Bath Fan - Delayed timer or continuous exhaust	3	0.00
j. Baths equipped with humidistat	3	0.00
k. Cooking Surfaces equipped with fire prevention features	4	0.00
I. Cooking surfaces equipped with fire suppression features	2	0.00
m. Rehab only: dedicated space to accept permanent dehumidification system	2	0.00
n. Provides Permanently installed dehumidification system	5	0.00
o. All interior doors within units are solid core	3	0.00
p. USB in kitchen, living room and all bedrooms	1	0.00
q. LED Kitchen Light Fixtures	2	0.00
r. % of renewable energy electric systems	10	0.00
s. New Construction: Balcony or patio	4	0.00
	<del>_</del>	47.20
All elderly units have:		
t. Front-control ranges	1	0.00
u. Independent/suppl. heat source	1	0.00
v. Two eye viewers	1	0.00
w. Shelf or Ledge at entrance within interior hallway	2	0.00
		0.00

Total amenities: 47.20

### **Development Summary**

**Summary Information** 

2024 Low-Income Housing Tax Credit Application For Reservation

Deal Name: Residences at Government Center 2 - SW4

**Cycle Type:** 4% Tax Exempt Bonds Credits

Requested Credit Amount: \$1,037,738

Allocation Type: 0
Total Units 69

Jurisdiction: Fairfax County

Total Units 69
Total LI Units 69

Population Target: General

Total Score 402.95

Project Gross Sq Ft: 76,827.00
Green Certified? TRUE

Owner Contact: Nicholas Bracco

Green Certified?	INUE		

Source of Funds	Amount	Per Unit	Per Sq Ft	Annual Debt Service
Permanent Financing	\$17,427,017	\$252,565	\$227	\$705,927
Grants	\$0	\$0		
Subsidized Funding	\$0	\$0		

Uses of Funds - Actual Costs						
Type of Uses	pe of Uses Amount Per Unit Sq Ft % of TDC					
Improvements	\$16,616,103	\$240,813	\$216	58.48%		
General Req/Overhead/Profit	\$1,379,229	\$19,989	\$18	4.85%		
Other Contract Costs	\$0	\$0	\$0	0.00%		
Owner Costs	\$7,914,496	\$114,703	\$103	27.86%		
Acquisition	\$0	\$0	\$0	0.00%		
Developer Fee	\$2,502,000	\$36,261	\$33	8.81%		

**Total Uses** \$28,411,828 \$411,766

Income			
Gross Potential Income -	LI Units		\$1,460,472
Gross Potential Income - Mkt Units			\$0
Subtotal		\$1,460,472	
Less Vacancy %	5.00%		\$73,024

Effective Gross Income \$1,387,448

Rental Assistance? FALSE

Expenses				
Category	Total	Per Unit		
Administrative	\$188,171	\$2,727		
Utilities	\$58,650	\$850		
Operating & Maintenance	\$117,966	\$1,710		
Taxes & Insurance	\$186,300	\$2,700		
Total Operating Expenses	\$551,087	\$7,987		
Replacement Reserves	\$20,700	\$300		
Total Expenses	\$571,787	\$8,287		

Cash Flow	
EGI	\$1,387,448
Total Expenses	\$571,787
Net Income	\$815,661
Debt Service	\$705,927
Debt Coverage Ratio (YR1):	1.16

Total Development Costs		
Total Improvements	\$25,909,828	
Land Acquisition	\$0	
Developer Fee	\$2,502,000	
<b>Total Development Costs</b>	\$28,411,828	

Proposed Cost Limit/Sq Ft:\$332Applicable Cost Limit/Sq Ft:\$520Proposed Cost Limit/Unit:\$369,512Applicable Cost Limit/Unit:\$550,481

Unit Breakdown		
Supp Hsg	0	
# of Eff	0	
# of 1BR	45	
# of 2BR	19	
# of 3BR	5	
# of 4+ BR	0	
Total Units	69	

	Income Levels	Rent Levels
	# of Units	# of Units
<=30% AMI	0	0
40% AMI	8	8
50% AMI	0	0
60% AMI	53	53
>60% AMI	8	8
Market	0	0

Income Averaging? TRUE

Extended Use Restriction? 50

### Y. Efficient Use of Resources

### **Credit Points for 9% Credits:**

If the Combined Max Allowable Credits is \$500,000 and the annual credit requested is \$200,000, you are providing a 60% savings for the program. This deal would receive all 200 credit points.

For another example, the annual credit requested is \$300,000 or a 40% savings for the program. Using a sliding scale, the credit points would be calculated by the difference between your savings and the desired 60% savings. Your savings divided by the goal of 60% times the max points of 200. In this example, (40%/60%) x 200 or 133.33 points.

Tax Exempt Deals are granted a starting point value greater than zero to allow for the nature of these deals.

### **Cost Points:**

If the Applicable Cost by Square foot is \$238 and the deal's Proposed Cost by Square Foot was \$119, you are saving 50% of the applicable cost. This deal would receive all 100 cost points.

For another example, the Applicable Cost by SqFt is \$238 and the deal's Proposed Cost is \$153.04 or a savings of 35.70%. Using a sliding scale, your points would be calculated by the difference between your savings and the desired 50% savings. Your savings divided by the goal of 50% times the max points 100. In this example, (35.7%/50%) x 100 or 71.40 points.

Total Costs Less Acquisition	\$28,411,828		
Total Square Feet	76,827.00		
Proposed Cost per SqFt	\$369.82		
Applicable Cost Limit per Sq Ft	\$520.00		
% of Savings	28.88%		
Total Units	69		
Proposed Cost per Unit	\$411,766		
Applicable Cost Limit per Unit	\$550,481		
% of Savings	25.20%		
Max % of Savings	28.88% Slidinį	g Scale Points	57.76



# Tab A:

Partnership or Operating Agreement, including Org Chart with percentages of ownership interest

# OPERATING AGREEMENT OF RGC2 SOUTHWEST 4 OWNER LLC

This Operating Agreement (the "Agreement") of RGC2 Southwest 4 Owner LLC (the "Company"), a limited liability company organized pursuant to Chapter 12 of Title 13.1 of the Code of Virginia (the "Act"), is entered into by: RGC2 Southwest 4 MM LLC, a Delaware limited liability company, as the managing member of the Company (the "Member").

- 1. **Purpose and Powers**. The purpose of the Company is to serve as the owner of the development and property commonly known as Residences at Government Center II, located in Fairfax County, Virginia (the "*Project*"), and to undertake any other activity which a limited liability company may lawfully undertake under the Act.
- 2. **Separateness**. The Company will conduct its business and operations in its own name and will maintain books and records and bank accounts separate from those of any other person or entity.
- 3. **Management**. The Company will be member-managed. Each action of the Company will require the written consent of the Member. The Member will exercise exclusive control over the Company. The Member may appoint officers and agents for the Company and give them such titles and powers as the Member may choose. Any action taken by an officer or agent of the Company in the name of the Company and with such proper authorization of the Member, will be an action of the Company.
- 4. **Members and Interests**. The Member, its title, interests in the Company (the "**Interests**"), and capital contributions to the Company (the "**Capital Contributions**") are as follows:

<u>Name</u>	<u>Title</u>	<u>Interest</u>	Capital Contribution
RGC2 Southwest 4 MM LLC	Managing Member	100%	\$100.00

The Member is not obligated to make additional Capital Contributions to the Company.

- 5. **Allocations and Distributions**. Except for any special allocations required to comply with applicable tax laws, all profits, gains, losses, and credits for tax purposes, net cash flow from normal operations, net proceeds from capital transactions, and all other distributions will be allocated to the Member, pro rata in accordance with its Interests.
- 6. **Dissolution**. The Company will dissolve upon the first to occur of (i) the sale or other disposition of all or substantially all of the Company's property and the Company's receipt of all or substantially all of the proceeds thereof, or (ii) the determination of the Member to dissolve.
  - 7. **Fiscal Year**. The fiscal year of the Company will be the calendar year.
- 8. **No Liability of Member and Others**. The Member and its agents and any officers and agents of the Company will not be liable for the Company's liabilities, debts or obligations, all of which will be the sole obligation of the Company. The failure by the Company to observe any formalities or requirements relating to the exercise of its powers or the management of its business or affairs under this Agreement will not be grounds for imposing personal liability on the Member or any officer.
  - 9. **Indemnification**. The Company will indemnify and defend the Member and its agents

and any officers and agents of the Company, from and against all costs, losses, liabilities and damages incurred by or asserted against any such person in connection with the Company's business to the fullest extent provided or allowed by law.

- 10. **Amendment**. This Agreement may be amended only by written instrument executed by the Member and indicating an express intention to amend this instrument.
- 11. **Governing Law**. This Agreement will be interpreted, construed and enforced in accordance with the laws of the Commonwealth of Virginia.

The undersigned has executed this Agreement effective as of January 5, 2024.

[signature page follows]

### **MANAGING MEMBER**:

# **RGC2 SOUTHWEST 4 OWNER LLC,**

a Virginia limited liability company

By: RGC2 Southwest 4 MM LLC,

a Delaware limited liability company

its managing member

By:

Russell Condas, Vice President

# RECORD OF ACTION IN WRITING OF THE MANAGERS AND THE MAJORITY MEMBERS OF RGC2 SOUTHWEST 4 MM LLC

Pursuant to the Operating Agreement of RGC2 Southwest 4 MM LLC (the "*Operating Agreement*"), the undersigned, being the managers and the majority members of RGC2 Southwest 4 MM LLC, a Delaware limited liability company (the "*Company*"), waive any notice that may otherwise be required under the Operating Agreement and hereby take, consent to and approve the following actions, as of January 23, 2024 (the "*Effective Date*"):

WHEREAS, capitalized terms used herein, unless otherwise defined herein, shall have the meaning given to them in the Operating Agreement;

WHEREAS, the Company is the managing member of RGC2 Southwest 4 Owner LLC, a Virginia limited liability company (the "*Applicant*"):

WHEREAS, the Applicant desires to apply to the Virginia Housing Development Authority ("VHDA") for certain affordable housing tax credits in connection with the Residences at Government Center II project ("Tax Credits"):

WHEREAS, certain Managers of the Company may not be available to execute various documents in connection with the Applicant's application to VHDA for Tax Credits, and the undersigned Managers wish to authorize Russell Condas, in his capacity as Vice President of the Company, or any other officer of the Company, to execute documents for the Company on behalf of the Applicant to effect such application; and

NOW, THEREFORE, BE IT RESOLVED, that the Managers, unanimously, hereby authorize Russell Condas, acting alone in his capacity as Vice President of the Company, or any other officer of the Company, to execute for the Company on behalf of the Applicant any and all documents necessary or advisable for the Applicant to apply to VHDA for Tax Credits in connection with the Residences at Government Center II project;

BE IT FURTHER RESOLVED, that the foregoing authorization of Russell Condas to act for the Company on behalf of the Applicant, or any other officer of the Company on behalf of the Applicant, shall include, without limitation, the authority to execute and deliver for the Company (1) any application to VHDA for Tax Credits on behalf of the Applicant and (2) any certificates, affidavits, instructions or other documents, instruments or agreements necessary or advisable to complete the application to VHDA and/or to complete the processing and receipt of the Tax Credits, in each case with such modifications or additions thereto as he deems fit, and the execution of any such.

[Signature page follows immediately]

**IN WITNESS WHEREOF**, the undersigned have executed this Record of Action in Writing of Managers of the Company as of the Effective Date.

### **MAJORITY MEMBERS**:

# JEM FAMILY HOLDINGS LLC,

a Delaware limited liability company

By: \_\_\_\_\_/

Jeremy Bronfman, President

# WM RGC2 SOUTHWEST 4 LLC,

a Delaware limited liability company

By:

Wesley McLean, Sole Member

# **MANAGERS**:

LINCOLN AVENUE CAPITAL MANAGEMENT, LLC,

a Delaware limited liability company

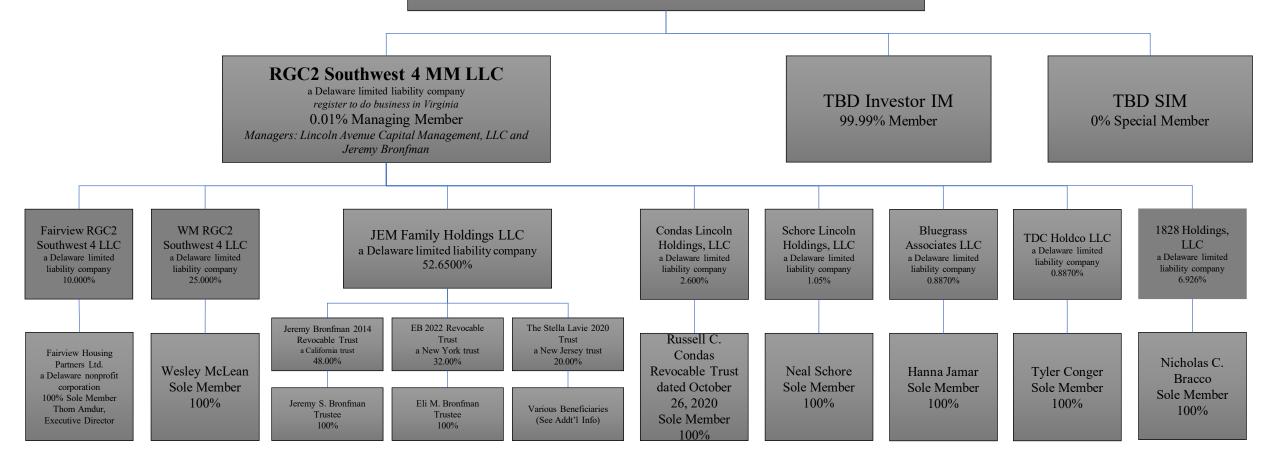
By:

Jeremy Bronfman, President

JEREMY BRONFMAN, an individual

# **RGC2 Southwest 4 Owner LLC**

a Virginia limited liability company



# Additional Information

**Jeremy Bronfman 2014 Revocable Trust** 

Beneficiary and Trustee: Jeremy Bronfman

**EB 2022 Revocable Trust** 

Beneficiary and Trustee: Eli Bronfman

The Stella Lavie 2020 Trust

Beneficiary

Joint Descendants of Melanie and Matthew Bronfman

**Trustee** 

Matthew Bronfman and Almog Geva

Russell C. Condas Revocable Trust dated October 26, 2020

Beneficiary

Primary Beneficiary:

Elizabeth K. Condas Revocable Trust dated October 26, 2020

Secondary Beneficiary:

Coleman J. Condas and any future siblings

**Trustee** 

Russell C. Condas

# Tab B:

Virginia State Corporation Commission Certification (MANDATORY)

# Commonwealth of Virginia

# STATE CORPORATION COMMISSION

Richmond, March 2, 2023

This is to certify that the certificate of organization of

## **RGC2 Southwest 4 Owner LLC**

was this day issued and admitted to record in this office and that the said limited liability company is authorized to transact its business subject to all Virginia laws applicable to the company and its business.

Effective date: March 2, 2023

STATE OBJET THE THE STATE OF TH

STATE CORPORATION COMMISSION Attest:

Clerk of the Commission

# COMMONWEALTH OF VIRGINIA STATE CORPORATION COMMISSION

AT RICHMOND, MARCH 2, 2023

The State Corporation Commission has found the accompanying articles of organization submitted on behalf of

### RGC2 Southwest 4 Owner LLC

to comply with the requirements of law, and confirms payment of all required fees. Therefore, it is ORDERED that this

### CERTIFICATE OF ORGANIZATION

be issued and admitted to record with the articles of organization in the Office of the Clerk of the Commission, effective March 2, 2023.

The limited liability company is granted the authority conferred on it by law in accordance with the articles of organization, subject to the conditions and restrictions imposed by law.

STATE CORPORATION COMMISSION

ЗУ

Jehmal T. Hudson Commissioner

Commonwealth of Virginia State Corporation Commission Office of the Clerk Entity ID: 11507906 Filing Number: 2303025576868

Filing Date/Time: 03/02/2023 04:53 PM Effective Date/Time: 03/02/2023 04:53 PM

### **Limited Liability Company - Articles of Organization**

**Entity Information** 

Entity Name: RGC2 Southwest 4 Owner LLC Entity Type: Limited Liability Company

**Business Type** 

Industry Code: 0 - General

**Duration** 

Perpetual(forever)

**Registered Agent Information** 

RA Type: Entity Locality: RICHMOND CITY

RA Qualification: N/A

Name: CORPORATION SERVICE COMPANY Email Address: N/A

The company's initial registered office address, including the street and number, if any, which is identical to the

business office of the initial registered agent, is:

Registered Office Address: 100 Shockoe Slip FI 2, Richmond, VA, 23219 -4100, USA

Contact Number: N/A

**Principal Office Address** 

Address: 401 Wilshire Blvd, Santa Monica, CA, 90401, USA

**Principal Information** 

Management Structure: N/A

**Signature Information** 

Date Signed: 03/02/2023

Executed in the name of the limited liability company by:

Signature Title **Printed Name** Craig Clark Craig Clark Organizer



# COMMONWEALTH OF VIRGINIA STATE CORPORATION COMMISSION

### Office of the Clerk

March 2, 2023

Foreign Fulfillment 251 Little Falls Drive Wilmington, DE, 19808

### **RECEIPT**

RE: RGC2 Southwest 4 Owner LLC

ID: 11507906

FILING NO: 2303025576868 WORK ORDER NO: 202303023594408

Dear Customer:

This is your receipt for \$100.00 to cover the fee for filing articles of organization for a limited liability company with this office.

The effective date of the certificate of organization is March 2, 2023.

If you have any questions, please call (804) 371-9733 or toll-free 1-866-722-2551.

Sincerely,

Bernard J. Logan

Clerk of the Commission

Delivery Method: Email

# Tab C:

Principal's Previous Participation Certification (MANDATORY)



# Previous Participation Certification

### Development Name:

### Name of Applicant (entity):

The undersigned, being duly authorized to sign on behalf of the Applicant, provide this Certification with the understanding that Virginia Housing intends to rely upon the statements made herein for the purpose of awarding and allocating federal low-income housing tax credits.

The following terms shall be defined as follows for the purpose of this Certification:

- "Principal" has the same meaning as defined within the QAP, but as applied to each specific property referenced within this Certification.
- "Participant" means the Principals of the Owner who will participate in the ownership of the Development identified above and includes Principals who may not be required to be individually listed within a Schedule A attached hereto.

### Accordingly, I hereby certify the following:

- 1. All the statements made within this Certification are true, complete and correct to the best of my knowledge and belief and are made in good faith, including the data contained in Schedule A and any statements attached to this certification, and I will immediately alert Virginia Housing should I become aware of any information prior to the application deadline which may render my statements herein false or misleading.
- 2. During any time that any of the Participants were Principals in any multifamily rental property, no mortgagee of any such property declared a default under its mortgage loan or assigned it to the mortgage insurer (governmental or private); no such property was foreclosed upon or dispossessed pursuant to a deed-in-lieu of foreclosure; and no such property received mortgage relief from the mortgagee.
- 3. During any time that any of the Participants were Principals in an owner(s) of any multifamily rental property, no such owner(s) was determined to have breached any agreement related to the construction or rehabilitation, use, operation, management or disposition of the property, including removal from a partnership or limited liability company.
- 4. That at no time have any Participants listed in this certification been required to turn in a property to the investor or been removed from a multifamily rental property ownership structure.
  2024

- 5. There are no unresolved findings raised as a result of state or federal audits, management reviews or other governmental investigations concerning any multifamily rental property in which any of the Participants were Principals.
- 6. During any time that any of the Participants were Principals in any multifamily rental property, there has not been a suspension or termination of payments under any state or federal assistance contract for such property.
- 7. None of the Participants has been convicted of a felony and is not presently the subject of a complaint or indictment charging a felony. A felony is defined as any offense punishable by imprisonment for a term exceeding one year, but does not include any offense classified as a misdemeanor under the laws of a state and punishable by imprisonment of two years or less.
- 8. None of the Participants has been suspended, debarred, or otherwise restricted by any federal or state governmental entity from doing business with such governmental entity.
- 9. None of the Participants has defaulted on an obligation covered by a surety or performance bond and has not been the subject of a claim under an employee fidelity bond.
- 10. None of the Participants is a Virginia Housing employee or a member of the immediate household of any Virginia Housing employee.
- 11. None of the Participants is participating in the ownership of a multifamily rental housing property as of this date on which construction has stopped for a period in excess of 20 days or, in the case of a multifamily rental housing property assisted by any federal or state governmental entity, which has been substantially completed for more than 90 days but for which requisite documents for closing, such as the final cost certification, have not been filed with such governmental entity.
- 12. None of the Participants has been found by any federal or state governmental entity or court to be in noncompliance with any applicable civil rights, equal employment opportunity or fair housing laws or regulations.
- 13. None of the Participants was a principal in any multifamily rental property which has been found by any federal or state governmental entity or court to have failed to comply with Section 42 of the Internal Revenue Code of 1986, as amended, during the period of time in which the Participant was a Principal of the owner of such property (this does not refer to corrected 8823's).
- 14. None of the Participants is currently named as a defendant in a civil lawsuit arising out of their ownership or other participation in a multi-family housing development where the amount of damages sought by plaintiffs (i.e., the ad damnum clause) exceeds One Million Dollars (\$1,000,000).
- 15. None of the Participants has pursued a Qualified Contract or planned foreclosure in Virginia after January 1, 2019.

Statements above (if any) to which I cannot certify have been deleted by striking through the words. In the case of any such deletion, I have attached a true and accurate statement to explain the relevant facts and circumstances.

Failure to disclose information about properties which have been found to be out of compliance or any material misrepresentations are grounds for rejection of an application and prohibition against future applications.

Signature

Printed Name

Date (no more than 30 days prior to submission of the Application)

# Tab D:

List of LIHTC Developments (Schedule A) (MANDATORY)



Development Name: Residences at Government Center 2 - SW4

Name of Applicant: RGC2 Southwest 4 Owner LLC

#### INSTRUCTIONS:

- 1 A Schedule A is required for every individual that makes up the GP or Managing Member does not apply to principals of publicly traded corporations.
- 2 For each property for which an <u>uncorrected</u> 8823 has been issued, provide a detailed explanation of the nature of the non-compliance, as well as a status statement.
- 3 List only tax credit development experience since 2007 (i.e. for the past 15 years)
- 4 Use separate pages as needed, for each principal.

Principal's Name:	Member of Proposed property?* Y or N							
Development Name/Location	Name of Ownership Entity and Phone Number	CGP or 'Named' Managing Member at the time of dev.? (Y/N)*	Total Dev. Units	Total Low Income Units	Placed in Service Date	8609(s) Issue Date	Uncorrected 8823's? (Y/N <b>Explain "Y"</b>	
Bevelopment Name/Lecaneri	There itemsel	dov (1714)	011113	011113	ocivico Baio	Baio	Expidin 1	
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\* Must have the ability to bind the LIHTC entity; document with partnership/operating agreements and one 8609 (per entity/development) for a total of 6.

1st PAGE TOTAL:

0 0

#DIV/0!

LIHTC as % of Total Units



Development Name: Residences at Government Center 2 - SW4

Name of Applicant: RGC2 Southwest 4 Owner LLC

#### INSTRUCTIONS:

- 1 A Schedule A is required for every individual that makes up the GP or Managing Member does not apply to principals of publicly traded corporations.
- 2 For each property for which an <u>uncorrected</u> 8823 has been issued, provide a detailed explanation of the nature of the non-compliance, as well as a status statement.
- 3 List only tax credit development experience since 2007 (i.e. for the past 15 years)
- 4 Use separate pages as needed, for each principal.

Principal's Name:	Member of Proposed property?* Y or N						
Development Name/Location	Name of Ownership Entity and Phone Number	CGP or 'Named' Managing Member at the time of dev.? (Y/N)*	Total Dev. Units	Total Low Income Units	Placed in Service Date	8609(s) Issue Date	Uncorrected 8823's? (Y/N <b>Explain "Y"</b>
Development Name/Location	Thore Nomber	GC V. ? (1714)	OTIIIS	OTIIIS	SCIVICE DUIC	Baic	Explain
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\* Must have the ability to bind the LIHTC entity; document with partnership/operating agreements and one 8609 (per entity/development) for a total of 6.

1st PAGE TOTAL:

0 0

#DIV/0!

LIHTC as % of Total Units



Development Name: Residences at Government Center 2 - SW4

Name of Applicant: RGC2 Southwest 4 Owner LLC

Controlling GP (CGP) or 'Named' Managing

#### INSTRUCTIONS:

- 1 A Schedule A is required for <u>every</u> individual that makes up the GP or Managing Member does not apply to principals of publicly traded corporations.
- 2 For each property for which an <u>uncorrected</u> 8823 has been issued, provide a detailed explanation of the nature of the non-compliance, as well as a status statement.
- 3 List only tax credit development experience since 2007 (i.e. for the past 15 years)
- 4 Use separate pages as needed, for each principal.

Jeremy Bronfman 2014 Revocable Trust

Principal's Name:			Membe	r of Propos	ed property?*	Y or N	
Development Name/Location	Name of Ownership Entity and Phone Number	CGP or 'Named' Managing Member at the time of dev.? (Y/N)*	Total Dev. Units	Total Low Income Units	Placed in Service Date	8609(s) Issue Date	Uncorrected 8823's? (Y/N Explain "Y"
Caroline Arms 6457 Fort Caroline Rd	Caroline Arms Preservation, Ltd.	Y	204	204	12/31/2018	3/19/2021	N N
Jacksonville FL 32277  Jubilee Courtyards 119 S Redland Rd Homestead		Y	98	98	9/15/2019	8/18/2020	N
FL 33034  Monaco Arms 10415 Monaco Dr Jacksonville		Y	156	156	2/1/2020	8/17/2021	N
FL 32218 Prospect Park 5500 NW 31st Ave Fort	424-222-8265 Prospect Park Preservation, Ltd 424-222-8265	Y	125	124	7/31/2020	11/12/2021	N
Lauderdale FL 33309  Westview Gardens 2351 NW 119th St  Miami FL 33167	Westview Garden Preservation, Ltd. 424-222-8265	Y	160	160	8/15/2019	3/19/2021	N
Fort Vancouver 2509 Columbia St # 101 Vancouver WA 98660	Fort Vancouver Preservation, LLC 424-222-8265	Y	131	131	5/25/2021	3/9/2023	N
Whittell Pointe 1855 Selmi Drive Reno NV 89512	Whittell Pointe Preservation LP 424-222-8265	Y	228	228	11/9/2021	4/4/2023	N
Riverwalk II 301 SE 6th Ave Homestead FL 33030	Riverwalk II Preservation Ltd 424-222-8265	Υ	112	112	5/14/2021	8/17/2023	N
Lexington Club 1200 S Missouri Ave, Clearwater, FL 33756	Lexington Club Preservation, Ltd. 424-222-8265	Y	240	240	12/21/2021	10/16/2023	N
Park City 845 NW 155th Ln, Miami FL, 33169	Park City Preservation, Ltd. 424-222-8265	Y	180	180	5/31/2021	10/17/2023	N
Malibu Bay 750 Malibu Bay Drive, West Palm Beach, FL 33401	Malibu Bay Preservation, Ltd. 424-222-8265	Y	264	264	5/1/2021	12/14/2023	N
				-			

Must have the ability to bind the LHTC entity; document with partnership/operating agreements and one 8609 (per entity/development) for a total of 6.

1st PAGE TOTAL:

OTAL: 1,898 1,897

LIHTC as % of 100% Total Units



Development Name: Residences at Government Center 2 - SW4

Name of Applicant: RGC2 Southwest 4 Owner LLC

#### INSTRUCTIONS:

- 1 A Schedule A is required for <u>every</u> individual that makes up the GP or Managing Member does not apply to principals of publicly traded corporations.
- 2 For each property for which an <u>uncorrected</u> 8823 has been issued, provide a detailed explanation of the nature of the non-compliance, as well as a status statement.
- 3 List only tax credit development experience since 2007 (i.e. for the past 15 years)
- 4 Use separate pages as needed, for each principal.

Jeremy Bronfman Principal's Name:			Controlling GP (CGP) or 'Named' Managing Y  Member of Proposed property?* Y or N					
	Development Name/Location	Name of Ownership Entity and Phone Number	CGP or 'Named' Managing Member at the time of dev.? (Y/N)*	Total Dev. Units	Total Low Income Units	Placed in Service Date	8609(s) Issue Date	Uncorrected 8823's? (Y/N) Explain "Y"
ľ	Cameron Creek 1720 NW 3rd Terrace	Cameron Creek Preservation, Ltd.	Υ	148	148	12/31/2018	12/18/2019	N
F	Florida City FL 33034  Caroline Arms 6457 Fort Caroline Rd Jacksonville FL 32277	424-222-8265 Caroline Arms Preservation, Ltd. 424-222-8265	Y	204	204	12/31/2018	3/19/2021	N
	Douglas Pointe 3830 NW 183rd St	Douglas Pointe Preservation, Ltd.	Y	176	176	12/31/2018	1/15/2020	N
-	Miami Gardens FL 33055 Jubilee Courtyards 119 S Redland Rd Homestead	424-222-8265  Jubilee Courtyards  Preservation, Ltd.	Y	98	98	9/15/2019	8/18/2020	N
	FL 33034 Logan Heights 1000 Logan Heights Cir	424-222-8265 Logan Heights Preservation LP 424-222-8265	Y	360	360	12/27/2018	3/30/2020	N
-	Sanford FL 32773  Monaco Arms 10415 Monaco Dr Jacksonville FL 32218	Monaco Arms Preservation, Ltd 424-222-8265	Y	156	156	2/1/2020	8/17/2021	N
F	Prospect Park 5500 NW 31st Ave Fort Lauderdale FL 33309	Prospect Park Preservation, Ltd 424-222-8265	Y	125	124	7/31/2020	11/12/2021	N
-	Timber Sound 4963 Raleigh St Orlando FL 32811	Timber Sound Preservation LP 424-222-8265	Y	240	240	12/1/2018	8/16/2019	N
	Westview Gardens 2351 NW 119th St Miami FL 33167	Westview Garden Preservation, Ltd. 424-222-8265	Y	160	160	8/15/2019	3/19/2021	N
	Fort Vancouver 2509 Columbia St # 101 Vancouver WA 98660	Fort Vancouver Preservation, LLC 424-222-8265	Y	131	131	5/25/2021	3/9/2023	N
	Whittell Pointe 1855 Selmi Drive Reno NV 89512	Whittell Pointe Preservation LP 424-222-8265	Y	228	228	11/9/2021	4/4/2023	N
	Riverwalk II 301 SE 6th Ave Homestead FL 33030	Riverwalk II Preservation Ltd 424-222-8265	Y	112	112	5/14/2021	8/17/2023	N
	Lexington Club 1200 S Missouri Ave, Clearwater, FL 33756	Lexington Club Preservation, Ltd. 424-222-8265	Y	240	240	12/21/2021	10/16/2023	N
	Park City 845 NW 155th Ln, Miami FL, 33169	Park City Preservation, Ltd. 424-222-8265	Y	180	180	5/31/2021	10/17/2023	N
	Malibu Bay 750 Malibu Bay Drive, West Palm Beach, FL 33401	Malibu Bay Preservation, Ltd. 424-222-8265	Y	264	264	5/1/2021	12/14/2023	N
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\* Must have the ability to bind the LIHTC entity; document with partnership/operating agreements and one 8609 (per entity/development) for a total of 6.

TOTAL:

TAL: 2,822 2,821

LIHTC as % of 100% Total Units



Development Name: Residences at Government Center 2 - SW4

#### Name of Applicant: RGC2 Southwest 4 Owner LLC

#### INSTRUCTIONS:

- A Schedule A is required for <u>every</u> individual that makes up the GP or Managing Member does not apply to principals of publicly traded corporations.
- For each property for which an <u>uncorrected</u> 8823 has been issued, provide a detailed explanation of the nature of the non-compliance, as well as a status statement.
- List only tax credit development experience since 2007 (i.e. for the past 15 years)
- Use separate pages as needed, for each principal. EB 2022 Revocable Trust

partnership/operating agreements and  $\underline{\text{one 8609}}$  (per entity/development) for a total of 6.

Principal's Name:	ocable Trust	Controlling GP (CGP) or 'Named' Managing N Member of Proposed property?* Y or N						
Development Name/Location	Name of Ownership Entity and Phone Number	CGP or 'Named' Managing Member at the time of dev.? (Y/N)*	Total Dev. Units	Total Low Income Units	Placed in Service Date	8609(s) Issue Date	Uncorrect 8823's? (Y, <b>Explain</b> "Y	
Cameron Creek 1720 NW 3rd Terrace Florida City FL 33034	Cameron Creek Preservation, Ltd. 424-222-8265	N	148	148	12/31/2018	12/18/2019	N	
Caroline Arms 6457 Fort Caroline Rd	Caroline Arms Preservation, Ltd. 424-222-8265	N	204	204	12/31/2018	3/19/2021	N	
Jacksonville FL 32277  Douglas Pointe 3830 NW 183rd St	Douglas Pointe Preservation, Ltd.	N	176	176	12/31/2018	1/15/2020	N	
Miami Gardens FL 33055 Jubilee Courtyards 119 \$ Redland Rd Homestead	424-222-8265  Jubilee Courtyards  Preservation, Ltd.	N	98	98	9/15/2019	8/18/2020	N	
FL 33034 Logan Heights 1000 Logan Heights Cir	424-222-8265 Logan Heights Preservation LP 424-222-8265	N	360	360	12/27/2018	3/30/2020	N	
Sanford FL 32773 Monaco Arms 10415 Monaco Dr	Monaco Arms Preservation, Ltd	N	156	156	2/1/2020	8/17/2021	N	
Jacksonville FL 32218 Prospect Park 5500 NW 31st Ave Fort	424-222-8265 Prospect Park Preservation, Ltd	N	125	124	7/31/2020	11/12/2021	N	
Lauderdale FL 33309 Timber Sound 4963 Raleigh St	424-222-8265 Timber Sound Preservation LP 424-222-8265	N	240	240	12/1/2018	8/16/2019	N	
Orlando FL 32811 Westview Gardens 2351 NW 119th St	Westview Garden Preservation, Ltd.	N	160	160	8/15/2019	3/19/2021	N	
Miami FL 33167 Fort Vancouver	424-222-8265 Fort Vancouver Preservation,	N	121	131	E (0E (0001	3/9/2023	N	
Whittell Pointe 1855 Selmi Drive	Whittell Pointe Preservation LP 424-222-8265	N	228	228	11/9/2021	4/4/2023	N	
Reno NV 89512 Riverwalk II 301 SE 6th Ave	Riverwalk II Preservation Ltd 424-222-8265	N	112	112	5/14/2021	8/17/2023	N	
Homestead FL 33030 Lexington Club 1200 S Missouri Ave,	Lexington Club Preservation, Ltd.	N	240	240	12/21/2021	10/16/2023	N	
Clearwater, FL 33756 Park City 845 NW 155th Ln,	424-222-8265 Park City Preservation, Ltd. 424-222-8265	N	180	180	5/31/2021	10/17/2023	N	
Miami FL, 33169 Malibu Bay 750 Malibu Bay Drive,	Malibu Bay Preservation, Ltd. 424-222-8265	N	264	264	5/1/2021	12/14/2023	N	
West Palm Beach, FL 33401								
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TOTAL:

2,822

2.821

100% Total Units



Development Name: Residences at Government Center 2 - SW4 Name of Applicant: RGC2 Southwest 4 Owner LLC

#### INSTRUCTIONS:

- 1 A Schedule A is required for <u>every</u> individual that makes up the GP or Managing Member does not apply to principals of publicly traded corporations.
- 2 For each property for which an <u>uncorrected</u> 8823 has been issued, provide a detailed explanation of the nature of the non-compliance, as well as a status statement.
- 3 List only tax credit development experience since 2007 (i.e. for the past 15 years)
- 4 Use separate pages as needed, for each principal.

Eli Bror Principal's Name:	Controlling GP (CGP) or 'Named' Managing N Member of Proposed property?* Y or N						
Development Name/Location	Name of Ownership Entity and Phone Number	CGP or 'Named' Managing Member at the time of dev.? (Y/N)*	Total Dev. Units	Total Low Income Units	Placed in Service Date	8609(s) Issue Date	Uncorrect
Cameron Creek 1720 NW 3rd Terrace Florida City FL 33034	Cameron Creek Preservation, Ltd. 424-222-8265	N	148	148	12/31/2018	12/18/2019	N
Caroline Arms 6457 Fort Caroline Rd	Caroline Arms Preservation, Ltd.	N	204	204	12/31/2018	3/19/2021	N
Jacksonville FL 32277  Douglas Pointe  3830 NW 183rd St	424-222-8265  Douglas Pointe Preservation, Ltd.	N	176	176	12/31/2018	1/15/2020	N
Miami Gardens FL 33055 Jubilee Courtyards 119 S Redland Rd Homestead	424-222-8265  Jubilee Courtyards  Preservation, Ltd.	N	98	98	9/15/2019	8/18/2020	N
FL 33034 Logan Heights 1000 Logan Heights Cir	424-222-8265 Logan Heights Preservation LP 424-222-8265	N	360	360	12/27/2018	3/30/2020	N
Sanford FL 32773 Monaco Arms 10415 Monaco Dr	Monaco Arms Preservation, Ltd	N	156	156	2/1/2020	8/17/2021	N
Jacksonville FL 32218  Prospect Park 5500 NW 31st Ave Fort	424-222-8265 Prospect Park Preservation, Ltd	N	125	124	7/31/2020	11/12/2021	N
Lauderdale FL 33309 Timber Sound 4963 Raleigh St	424-222-8265 Timber Sound Preservation LP 424-222-8265	N	240	240	12/1/2018	8/16/2019	N
Orlando FL 32811 Westview Gardens 2351 NW 119th St	Westview Garden Preservation, Ltd.	N	160	160	8/15/2019	3/19/2021	N
Miami FL 33167	424-222-8265	N	121	121	E (0E (0001	2/0/2022	N
Fort Vancouver Whittell Pointe 1855 Selmi Drive	Fort Vancouver Preservation, Whittell Pointe Preservation LP 424-222-8265	N	131 228	228	11/9/2021	3/9/2023 4/4/2023	N
Reno NV 89512 Riverwalk II 301 SE 6th Ave	Riverwalk II Preservation Ltd 424-222-8265	N	112	112	5/14/2021	8/17/2023	N
Homestead FL 33030 Lexington Club 1200 S Missouri Ave,	Lexington Club Preservation, Ltd.	N	240	240	12/21/2021	10/16/2023	N
Clearwater, FL 33756 Park City 845 NW 155th Ln,	424-222-8265 Park City Preservation, Ltd. 424-222-8265	N	180	180	5/31/2021	10/17/2023	N
Miami FL, 33169 Malibu Bay 750 Malibu Bay Drive,	Malibu Bay Preservation, Ltd. 424-222-8265	N	264	264	5/1/2021	12/14/2023	N
West Palm Beach, FL 33401							
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TOTAL:

AL: 2,822 2,821



Development Name: Residences at Government Center 2 - SW4

Name of Applicant: RGC2 Southwest 4 Owner LLC

#### **INSTRUCTIONS:**

- 1 A Schedule A is required for <u>every</u> individual that makes up the GP or Managing Member does not apply to principals of publicly traded corporations.
- 2 For each property for which an <u>uncorrected</u> 8823 has been issued, provide a detailed explanation of the nature of the non-compliance, as well as a status statement.
- 3 List only tax credit development experience since 2007 (i.e. for the past 15 years)
- 4 Use separate pages as needed, for each principal.

Principal's Name:	ivie 2020 Trust		Membe	r of Propos	ed managing ed property?*	Y or N	-
		CGP or 'Named' Managing Member at	Total	Total Low			Uncorrected
	Name of Ownership Entity and	the time of	Dev.	Income	Placed in	8609(s) Issue	8823's? (Y/N
Development Name/Location	Phone Number	dev.? (Y/N)*	Units	Units	Service Date	Date	Explain "Y"
<u> </u>							

\* Must have the ability to bind the LIHTC entity; document with partnership/operating agreements and one 8609 (per entity/development) for a total of 6.

1st PAGE TOTAL:

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Development Name: Residences at Government Center 2 - SW4 Name of Applicant: RGC2 Southwest 4 Owner LLC

#### INSTRUCTIONS:

- A Schedule A is required for <u>every</u> individual that makes up the GP or Managing Member does not apply to principals of publicly traded corporations.
- For each property for which an <u>uncorrected</u> 8823 has been issued, provide a detailed explanation of the nature of the non-compliance, as well as a status statement.
- List only tax credit development experience since 2007 (i.e. for the past 15 years)
- Use separate pages as needed, for each principal. Matthew Bronfman

partnership/operating agreements and  $\underline{\text{one 8609}}$  (per entity/development) for a total of 6.

Matthew Principal's Name:	S. S. H. HOLL	Controlling GP (CGP) or 'Named' Managing N Member of Proposed property?* Y or N						
Development Name/Location	Name of Ownership Entity and Phone Number	CGP or 'Named' Managing Member at the time of dev.? (Y/N)*	Total Dev. Units	Total Low Income Units	Placed in Service Date	8609(s) Issue Date	Uncorrecte 8823's? (Y/ Explain "Y	
Cameron Creek 1720 NW 3rd Terrace Florida City FL 33034	Cameron Creek Preservation, Ltd. 424-222-8265	N	148	148	12/31/2018	12/18/2019	N	
Caroline Arms 6457 Fort Caroline Rd	Caroline Arms Preservation, Ltd. 424-222-8265	N	204	204	12/31/2018	3/19/2021	N	
Jacksonville FL 32277  Douglas Pointe 3830 NW 183rd St	Douglas Pointe Preservation, Ltd.	N	176	176	12/31/2018	1/15/2020	N	
Miami Gardens FL 33055 Jubilee Courtyards 119 \$ Redland Rd Homestead	424-222-8265  Jubilee Courtyards  Preservation, Ltd.	N	98	98	9/15/2019	8/18/2020	N	
FL 33034 Logan Heights 1000 Logan Heights Cir	424-222-8265 Logan Heights Preservation LP 424-222-8265	N	360	360	12/27/2018	3/30/2020	N	
Sanford FL 32773 Monaco Arms 10415 Monaco Dr	Monaco Arms Preservation, Ltd	N	156	156	2/1/2020	8/17/2021	N	
Prospect Park 5500 NW 31st Ave Fort	424-222-8265 Prospect Park Preservation, Ltd	N	125	124	7/31/2020	11/12/2021	N	
Lauderdale FL 33309 Timber Sound 4963 Raleigh St	424-222-8265 Timber Sound Preservation LP 424-222-8265	N	240	240	12/1/2018	8/16/2019	N	
Orlando FL 32811 Westview Gardens 2351 NW 119th St	Westview Garden Preservation, Ltd.	N	160	160	8/15/2019	3/19/2021	N	
Miami FL 33167 Fort Vancouver 2509 Columbia St # 101	424-222-8265 Fort Vancouver Preservation, LLC	N	131	131	5/25/2021	3/9/2023	N	
Vancouver WA 98660 Riverwalk II 301 SE 6th Ave	424-222-8265 Riverwalk II Preservation Ltd 424-222-8265	N	112	112	5/14/2021	8/17/2023	N	
Homestead FL 33030 Lexington Club 1200 S Missouri Ave,	Lexington Club Preservation, Ltd.	N	240	240	12/21/2021	10/16/2023	N	
Clearwater, FL 33756 Park City 845 NW 155th Ln,	424-222-8265 Park City Preservation, Ltd. 424-222-8265	N	180	180	5/31/2021	10/17/2023	N	
Miami FL, 33169 Malibu Bay 750 Malibu Bay Drive, West Palm Beach, FL 33401	Malibu Bay Preservation, Ltd. 424-222-8265	N	264	264	5/1/2021	12/14/2023	N	
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TOTAL:

2,594

2,593

LIHTC as % of

100% Total Units



Development Name: Residences at Government Center 2 - SW4

Name of Applicant: RGC2 Southwest 4 Owner LLC

#### **INSTRUCTIONS:**

- 1 A Schedule A is required for every individual that makes up the GP or Managing Member does not apply to principals of publicly traded corporations.
- 2 For each property for which an <u>uncorrected</u> 8823 has been issued, provide a detailed explanation of the nature of the non-compliance, as well as a status statement.
- 3 List only tax credit development experience since 2007 (i.e. for the past 15 years)
- 4 Use separate pages as needed, for each principal.

Principal's Name:	g Geva	Controllin	Membe	r of Propos	ed property?*	Y or N	-
Development Name/Location	Name of Ownership Entity and Phone Number	CGP or 'Named' Managing Member at the time of dev.? (Y/N)*	Total Dev. Units	Total Low Income Units	Placed in Service Date	8609(s) Issue Date	Uncorrected 8823's? (Y/N <b>Explain "Y"</b>
Bovolopinoni Namo, Eocalion	THORIO NOMBOI	aov (1714)	011113	011113	COLVICO DAIO	Baio	Explain 1
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\* Must have the ability to bind the LIHTC entity; document with partnership/operating agreements and one 8609 (per entity/development) for a total of 6.

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Development Name: Residences at Government Center 2 - SW4

Name of Applicant: RGC2 Southwest 4 Owner LLC

#### **INSTRUCTIONS:**

- 1 A Schedule A is required for <u>every</u> individual that makes up the GP or Managing Member does not apply to principals of publicly traded corporations.
- 2 For each property for which an <u>uncorrected</u> 8823 has been issued, provide a detailed explanation of the nature of the non-compliance, as well as a status statement.
- 3 List only tax credit development experience since 2007 (i.e. for the past 15 years)
- 4 Use separate pages as needed, for each principal.

WM RGC2 So	outhwest 4 LLC	Controllin	ng GP (CG	P) or 'Nam	ed' Managing	N	-
Principal's Name:			Membe	r of Propos	ed property?*	Y or N	
	Name of Occasion Full board	CGP or 'Named' Managing Member at	Total	Total Low		0(00(1)   1111	Uncorrecte
Development Name/Location	Name of Ownership Entity and Phone Number	dev.? (Y/N)*	Dev. Units	Income Units	Placed in Service Date	8609(s) Issue Date	8823's? (Y/ <b>Explain "Y</b>
201010011111111110,200011011	THE TOTAL	40111 (1711)	00	011110	0011100 2 410	5 0.0	
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Development Name: Residences at Government Center 2 - SW4

Name of Applicant: RGC2 Southwest 4 Owner LLC

Controlling GP (CGP) or 'Named' Managing N

#### INSTRUCTIONS:

- 1 A Schedule A is required for every individual that makes up the GP or Managing Member does not apply to principals of publicly traded corporations.
- 2 For each property for which an <u>uncorrected</u> 8823 has been issued, provide a detailed explanation of the nature of the non-compliance, as well as a status statement.
- 3 List only tax credit development experience since 2007 (i.e. for the past 15 years)
- 4 Use separate pages as needed, for each principal.

Wesley McLean

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lopment Name/Location	Name of Ownership Entity and Phone Number	CGP or 'Named' Managing Member at the time of dev.? (Y/N)*	Total Dev. Units	Total Low Income Units	Placed in Service Date	8609(s) Issue Date	Uncorrecte 8823's? (Y/N Explain "Y"
nd Grove / Palatine, IL	Rand Grove Preservation LP 303-870-6332	Υ	212	212	9/22/2017	9/22/2017	N N
nehalis / Chehalis, WA	Chehalis Preservation LP 303-870-6332	Y	60	60	11/1/2017	11/1/2017	N
arkside / Everett, WA	Parkside Preservation LP 303-870-6332	Y	202	202	12/31/2017	12/31/2017	N
Pleasant Valley / Conshohocken, PA	Pleasant Valley Preservation LP 303-870-6332	Υ	41	41	12/31/2017	12/31/2017	N
entry Courty / Spokane, WA	Spokane 2 Preservation LP 303-870-6332	Y	81	81	10/30/2018	10/30/2018	N
ndrews / Spokane, WA	Spokane 2 Preservation LP 303-870-6332	Y	88	88	10/30/2018	10/30/2018	N
ilen at Colonial Heights / Colonial Heights, VA	Colonial Ridge Preservation LP 303-870-6332	Y	100	100	12/31/2018	12/31/2018	N
Ionial Ridge / Colonial Heights, VA	Colonial Ridge Preservation LP 303-870-6332	Υ	192	192	12/31/2018	12/31/2018	N
ng Bends I / Atlanta, GA	Rolling Bends I Preservation LP 303-870-6332	Υ	164	164	12/1/2018	12/1/2018	N
len Hills / Atlanta, GA	Allen Hills Preservation LP 303-870-6332	Υ	458	458	1/1/2019	1/1/2019	N
ountry / Cambridge, MD	Bay Preservation LP 303-870-6332	Y	144	144	5/23/2019	5/23/2019	N
ng Bends II / Atlanta, GA	Rolling Bends II Preservation LP 303-870-6332	Y	190	190	7/3/2019	7/3/2019	N
a Woods / Valdosta, GA	Azalea Woods Preservation LP 303-870-6332	Y	81	81	9/30/2019	9/30/2019	N
den House / St Charles, MD	Headen Preservation LP 303-870-6332	Y	136	136	12/30/2019	12/30/2019	N
tington / St Charles, MD	Huntington East Preservation LP 303-870-6332	Y	204	204	12/31/2019	12/31/2019	N
oun Gardens / Calhoun, GA	Calhoun Gardens Preservation LP 303-870-6332	Y	76	76	6/24/2020	6/24/2020	N
yn Mawr / Chicago, IL	Bryn Mawr Preservation LP 303-870-6332	Y	100	100	7/31/2020	7/31/2020	N
e Gardens / Athens, GA	Clarke Gardens Preservation LP 303-870-6332	Y	100	100	9/15/2020	9/15/2020	N
th Gardens / Forsyth, GA	Forsyth Gardens Preservation LP 303-870-6332	Y	78	78	9/30/2020	9/30/2020	N
atoosa Gardens / Fort Oglethorpe, GA	Catoosa Gardens Preservation LP 303-870-6332	Y	101	101	2/11/2021	2/11/2021	N
ns Gardens / Athens, GA	Athens Gardens Preservation LP 303-870-6332	Y	100	100	2/22/2021	2/22/2021	N
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partnership/operating agreements and <u>one 8609</u> (per entity/development) for a total of 6.

1st PAGE

2,908

2,908

TOTAL:



Development Name: Residences at Government Center 2 - SW4

Name of Applicant: RGC2 Southwest 4 Owner LLC

#### **INSTRUCTIONS:**

- 1 A Schedule A is required for <u>every</u> individual that makes up the GP or Managing Member does not apply to principals of publicly traded corporations.
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- 3 List only tax credit development experience since 2007 (i.e. for the past 15 years)
- 4 Use separate pages as needed, for each principal.

Fairview RGC2	Southwest 4 LLC	Controlling GP (CGP) or 'Named' Managing N Member of Proposed property?* Y or N							
Principal's Name:			Membe	r of Propos	ed property?*	Y or N			
		CGP or							
Day alance at News (I a cettion	Name of Ownership Entity and	'Named' Managing Member at the time of	Total Dev.	Total Low Income	Placed in	8609(s) Issue			
Development Name/Location	Phone Number	dev.? (Y/N)*	Units	Units	Service Date	Date	Explain "Y		
				<u> </u>					
				<u> </u>					

\* Must have the ability to bind the LIHTC entity; document with partnership/operating agreements and one 8609 (per entity/development) for a total of 6.

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Development Name: Residences at Government Center 2 - SW4

Name of Applicant: RGC2 Southwest 4 Owner LLC

Controlling GP (CGP) or 'Named' Managing

#### INSTRUCTIONS:

- 1 A Schedule A is required for <u>every</u> individual that makes up the GP or Managing Member does not apply to principals of publicly traded corporations.
- 2 For each property for which an <u>uncorrected</u> 8823 has been issued, provide a detailed explanation of the nature of the non-compliance, as well as a status statement.
- 3 List only tax credit development experience since 2007 (i.e. for the past 15 years)
- 4 Use separate pages as needed, for each principal.

Thom Amdur, Executive Dir., Fairview Housing Partners, LTD

Principal's Name:			Membe	r of Propos	ed property?*	Y or N	
Development Name/Location	Name of Ownership Entity and Phone Number	CGP or 'Named' Managing Member at the time of dev.? (Y/N)*	Total Dev. Units	Total Low Income Units	Placed in Service Date	8609(s) Issue Date	Uncorrected 8823's? (Y/N <b>Explain "Y"</b>
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\* Must have the ability to bind the LIHTC entity; document with partnership/operating agreements and one 8609 (per entity/development) for a total of 6.

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Development Name: Residences at Government Center 2 - SW4

Name of Applicant: RGC2 Southwest 4 Owner LLC

#### **INSTRUCTIONS:**

- 1 A Schedule A is required for every individual that makes up the GP or Managing Member does not apply to principals of publicly traded corporations.
- 2 For each property for which an <u>uncorrected</u> 8823 has been issued, provide a detailed explanation of the nature of the non-compliance, as well as a status statement.
- 3 List only tax credit development experience since 2007 (i.e. for the past 15 years)
- 4 Use separate pages as needed, for each principal.

Condas Lincol Principal's Name:	n Holdings, LLC	Controllin	Controlling GP (CGP) or 'Named' Managing N Member of Proposed property?* Y or N					
Development Name/Location	Name of Ownership Entity and Phone Number	CGP or 'Named' Managing Member at the time of dev.? (Y/N)*	Total Dev. Units	Total Low Income Units	Placed in Service Date	8609(s) Issue Date	Uncorrecte 8823's? (Y/N Explain "Y"	
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\* Must have the ability to bind the LIHTC entity; document with partnership/operating agreements and one 8609 (per entity/development) for a total of 6.

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Development Name: Residences at Government Center 2 - SW4

Name of Applicant: RGC2 Southwest 4 Owner LLC

#### **INSTRUCTIONS:**

- 1 A Schedule A is required for <u>every</u> individual that makes up the GP or Managing Member does not apply to principals of publicly traded corporations.
- 2 For each property for which an <u>uncorrected</u> 8823 has been issued, provide a detailed explanation of the nature of the non-compliance, as well as a status statement.
- 3 List only tax credit development experience since 2007 (i.e. for the past 15 years)
- 4 Use separate pages as needed, for each principal.

Russell C. Conda	s Revocable Trust	Controlling GP (CGP) or 'Named' Managing N Member of Proposed property?* Y or N								
Principal's Name:			Membe	r of Propos	ed property?*	Y or N				
		CGP or 'Named'								
Development Name/Location	Name of Ownership Entity and Phone Number	Managing Member at the time of dev.? (Y/N)*	Total Dev. Units	Total Low Income Units	Placed in Service Date	8609(s) Issue Date	Uncorrecto 8823's? (Y, <b>Explain "</b> )			
Development Name/Location	THORE NOTINGE	GEV. 9 (1714)	OTIII3	OTIIIS	Service Date	Dale	Explain			
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\* Must have the ability to bind the LIHTC entity; document with partnership/operating agreements and one 8609 (per entity/development) for a total of 6.

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Development Name: Residences at Government Center 2 - SW4

Name of Applicant: RGC2 Southwest 4 Owner LLC

#### **INSTRUCTIONS:**

- 1 A Schedule A is required for every individual that makes up the GP or Managing Member does not apply to principals of publicly traded corporations.
- 2 For each property for which an <u>uncorrected</u> 8823 has been issued, provide a detailed explanation of the nature of the non-compliance, as well as a status statement.
- 3 List only tax credit development experience since 2007 (i.e. for the past 15 years)
- 4 Use separate pages as needed, for each principal.

Principal's Name:	Condas	Comoun	Membe	r of Propos	ed property?*	Y or N	-
Development Name/Location	Name of Ownership Entity and Phone Number	CGP or 'Named' Managing Member at the time of dev.? (Y/N)*	Total Dev. Units	Total Low Income Units	Placed in Service Date	8609(s) Issue Date	Uncorrecte 8823's? (Y/I <b>Explain "Y</b> '
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\* Must have the ability to bind the LIHTC entity; document with partnership/operating agreements and one 8609 (per entity/development) for a total of 6.

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Development Name: Residences at Government Center 2 - SW4

Name of Applicant: RGC2 Southwest 4 Owner LLC

#### INSTRUCTIONS:

- 1 A Schedule A is required for <u>every</u> individual that makes up the GP or Managing Member does not apply to principals of publicly traded corporations.
- 2 For each property for which an <u>uncorrected</u> 8823 has been issued, provide a detailed explanation of the nature of the non-compliance, as well as a status statement.
- 3 List only tax credit development experience since 2007 (i.e. for the past 15 years)
- 4 Use separate pages as needed, for each principal.

Schore Lincoln Holdings, LLC		Controlling GP (CGP) or 'Named' Managing N Member of Proposed property?* Y or N							
Principal's Name:			Membe	r of Propos	ed property?*	Y or N			
Development Name/Location	Name of Ownership Entity and Phone Number	CGP or 'Named' Managing Member at the time of dev.? (Y/N)*	Total Dev. Units	Total Low Income Units	Placed in Service Date	8609(s) Issue Date	Uncorrecte 8823's? (Y/ <b>Explain "Y</b>		
Fort Vancouver 2509 Columbia St # 101 Vancouver WA 98660	Fort Vancouver Preservation, LLC 424-222-8265	N	131	131	5/25/2021	3/9/2023	N		
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\* Must have the ability to bind the LIHTC entity; document with partnership/operating agreements and one 8609 (per entity/development) for a total of 6.

1st PAGE TOTAL:

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Development Name: Residences at Government Center 2 - SW4 Name of Applicant: RGC2 Southwest 4 Owner LLC

#### INSTRUCTIONS:

- 1 A Schedule A is required for every individual that makes up the GP or Managing Member does not apply to principals of publicly traded corporations.
- 2 For each property for which an <u>uncorrected</u> 8823 has been issued, provide a detailed explanation of the nature of the non-compliance, as well as a status statement.
- 3 List only tax credit development experience since 2007 (i.e. for the past 15 years)
- 4 Use separate pages as needed, for each principal.

Neal Schore		Controlling GP (CGP) or 'Named' Managing N						
Principal's Name:			Membe	r of Propos	ed property?*	Y or N		
Development Name/Location	Name of Ownership Entity and Phone Number	CGP or 'Named' Managing Member at the time of dev.? (Y/N)*	Total Dev. Units	Total Low Income Units	Placed in Service Date	8609(s) Issue Date	Uncorrecte 8823's? (Y/I <b>Explain "Y</b> "	
Fort Vancouver 2509 Columbia St # 101 Vancouver WA 98660	Fort Vancouver Preservation, LLC 424-222-8265	N	131	131	5/25/2021	3/9/2023	N	
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TOTAL:

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Development Name: Residences at Government Center 2 - SW4

Name of Applicant: RGC2 Southwest 4 Owner LLC

#### INSTRUCTIONS:

- 1 A Schedule A is required for every individual that makes up the GP or Managing Member does not apply to principals of publicly traded corporations.
- 2 For each property for which an <u>uncorrected</u> 8823 has been issued, provide a detailed explanation of the nature of the non-compliance, as well as a status statement.
- 3 List only tax credit development experience since 2007 (i.e. for the past 15 years)
- 4 Use separate pages as needed, for each principal.

Principal's Name:	dings, LLC		Membe	r of Propos	ed managing ed property?*	Y or N	-
		CGP or					
Development Name/Location	Name of Ownership Entity and Phone Number	'Named' Managing Member at	Total Dev. Units	Total Low Income Units	Placed in Service Date	8609(s) Issue Date	Uncorrected 8823's? (Y/N <b>Explain "Y"</b>
Development Name/Location	THORE NOTICE	GEV. 9 (1714)	OTIIIS	OTIIIS	Service Date	Dale	Explain
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\* Must have the ability to bind the LIHTC entity; document with partnership/operating agreements and one 8609 (per entity/development) for a total of 6.

1st PAGE TOTAL:

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Development Name: Residences at Government Center 2 - SW4

Name of Applicant: RGC2 Southwest 4 Owner LLC

#### **INSTRUCTIONS:**

- 1 A Schedule A is required for every individual that makes up the GP or Managing Member does not apply to principals of publicly traded corporations.
- 2 For each property for which an <u>uncorrected</u> 8823 has been issued, provide a detailed explanation of the nature of the non-compliance, as well as a status statement.
- 3 List only tax credit development experience since 2007 (i.e. for the past 15 years)
- 4 Use separate pages as needed, for each principal.

Principal's Name:	C. Bracco	Controllin	Membe	r of Propos	ea managing ed property?*	Y or N	=
	T			1			1
Development Name/Location	Name of Ownership Entity and Phone Number	CGP or 'Named' Managing Member at the time of dev.? (Y/N)*	Total Dev. Units	Total Low Income Units	Placed in Service Date	8609(s) Issue Date	Uncorrected 8823's? (Y/N <b>Explain "Y"</b>
		, ,					·

\* Must have the ability to bind the LIHTC entity; document with partnership/operating agreements and one 8609 (per entity/development) for a total of 6.

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Development Name: Residences at Government Center 2 - SW4

Name of Applicant: RGC2 Southwest 4 Owner LLC

#### INSTRUCTIONS:

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- 2 For each property for which an <u>uncorrected</u> 8823 has been issued, provide a detailed explanation of the nature of the non-compliance, as well as a status statement.
- 3 List only tax credit development experience since 2007 (i.e. for the past 15 years)
- 4 Use separate pages as needed, for each principal.

Lincoln Avenue Cap	ital Management, LLC	Controllin	ig GP (CG	P) or 'Nam	ed' Managing	N	_
Principal's Name:			Membe	r of Propos	ed property?*	Y or N	
		CGP or					
	Name of Ownership Entity and	'Named' Managing Member at the time of	Total Dev.	Total Low Income	Placed in	8609(s) Issue	
Development Name/Location	Phone Number	dev.? (Y/N)*	Units	Units	Service Date	Date	Explain "
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\* Must have the ability to bind the LIHTC entity; document with partnership/operating agreements and one 8609 (per entity/development) for a total of 6.

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Development Name: Residences at Government Center 2 - SW4

Name of Applicant: RGC2 Southwest 4 Owner LLC

#### **INSTRUCTIONS:**

- 1 A Schedule A is required for every individual that makes up the GP or Managing Member does not apply to principals of publicly traded corporations.
- 2 For each property for which an <u>uncorrected</u> 8823 has been issued, provide a detailed explanation of the nature of the non-compliance, as well as a status statement.
- 3 List only tax credit development experience since 2007 (i.e. for the past 15 years)
- 4 Use separate pages as needed, for each principal.

Principal's Name:	ociates LLC		Membe	r of Propos	ed property?*	Y or N	-
		1		l		1	I
Development Name/Location	Name of Ownership Entity and Phone Number	CGP or 'Named' Managing Member at the time of dev.? (Y/N)*	Total Dev. Units	Total Low Income Units	Placed in Service Date	8609(s) Issue Date	Uncorrected 8823's? (Y/N <b>Explain "Y"</b>
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\* Must have the ability to bind the LIHTC entity; document with partnership/operating agreements and one 8609 (per entity/development) for a total of 6.

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Development Name: Residences at Government Center 2 - SW4 Name of Applicant: RGC2 Southwest 4 Owner LLC

#### INSTRUCTIONS:

- A Schedule A is required for <u>every</u> individual that makes up the GP or Managing Member does not apply to principals of publicly traded corporations.
- For each property for which an uncorrected 8823 has been issued, provide a detailed explanation of the nature of the non-compliance, as well as a status statement.
- 3 List only tax credit development experience since 2007 (i.e. for the past 15 years)
- 4 Use separate pages as needed, for each principal.

			Controllin	ontrolling GP (CGP) or 'Named' Managing N					
	Principal's Name:			Membe	r of Propos	ed property?*	Y or N		
			CGP or 'Named' Managing						
	Development Name/Location	Name of Ownership Entity and Phone Number	Member at the time of dev.? (Y/N)*	Total Dev. Units	Total Low Income Units	Placed in Service Date	8609(s) Issue Date	Uncorrected 8823's? (Y/N) Explain "Y"	
1	Westview Gardens 2351 NW 119th St	Westview Garden Preservation, Ltd.	N	160	160	8/15/2019	3/19/2021	N	
2	Miami FL 33167 Fort Vancouver 2509 Columbia St # 101	424-222-8265 Fort Vancouver Preservation, LLC	N	131	131	5/25/2021	3/9/2023	N	
3	Vancouver WA 98660 Whittell Pointe 1855 Selmi Drive	424-222-8265 Whittell Pointe Preservation LP 424-222-8265	N	228	228	11/9/2021	4/4/2023	N	
4	Reno NV 89512 Lexington Club 1200 S Missouri Ave,	Lexington Club Preservation, Ltd.	N	240	240	12/21/2021	10/16/2023	N	
5	Clearwater, FL 33756	424-222-8265							
6 7									
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\* Must have the ability to bind the LIHTC entity; document with partnership/operating agreements and one 8609 (per entity/development) for a total of 6.

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Development Name: Residences at Government Center 2 - SW4

Name of Applicant: RGC2 Southwest 4 Owner LLC

Controlling GP (CGP) or 'Named' Managing

#### INSTRUCTIONS:

- 1 A Schedule A is required for <u>every</u> individual that makes up the GP or Managing Member does not apply to principals of publicly traded corporations.
- For each property for which an uncorrected 8823 has been issued, provide a detailed explanation of the nature of the non-compliance, as well as a status statement.
- 3 List only tax credit development experience since 2007 (i.e. for the past 15 years)
- 4 Use separate pages as needed, for each principal.

Hanna Jamar

Principal's Name:			Membe	er of Propos	ed property?*	Y or N	
Development Name/Location	Name of Ownership Entity and Phone Number	CGP or 'Named' Managing Member at the time of dev.? (Y/N)*	Total Dev. Units	Total Low Income Units	Placed in Service Date	8609(s) Issue Date	Uncorrecte 8823's? (Y/ <b>Explain "Y</b>
Westview Gardens 2351 NW 119th St Miami FL 33167	Westview Garden Preservation, Ltd. 424-222-8265	Z	160	160	8/15/2019	3/19/2021	N
Fort Vancouver 2509 Columbia St # 101 Vancouver WA 98660	Fort Vancouver Preservation, LLC 424-222-8265	N	131	131	5/25/2021	3/9/2023	N
Whittell Pointe 1855 Selmi Drive Reno NV 89512	Whittell Pointe Preservation LP 424-222-8265	Ν	228	228	11/9/2021	4/4/2023	N
Lexington Club 1200 S Missouri Ave, Clearwater, FL 33756	Lexington Club Preservation, Ltd. 424-222-8265	Ν	240	240	12/21/2021	10/16/2023	N
_							
* Must have the ability to hind the	IHTC entity document with						

\* Must have the ability to bind the LIHTC entity; document with partnership/operating agreements and one 8609 (per entity/development) for a total of 6.

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Development Name: Residences at Government Center 2 - SW4

## Name of Applicant: RGC2 Southwest 4 Owner LLC

Controlling GP (CGP) or 'Named' Managing

#### INSTRUCTIONS:

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- 2 For each property for which an <u>uncorrected</u> 8823 has been issued, provide a detailed explanation of the nature of the non-compliance, as well as a status statement.
- 3 List only tax credit development experience since 2007 (i.e. for the past 15 years)
- 4 Use separate pages as needed, for each principal.

TDC Holdco LLC

	Principal's Name:			Membe	r of Propos	ed property?*	Y or N	
	Development Name/Location	Name of Ownership Entity and Phone Number	CGP or 'Named' Managing Member at the time of dev.? (Y/N)*	Total Dev. Units	Total Low Income Units	Placed in Service Date	8609(s) Issue Date	Uncorrected 8823's? (Y/N) <b>Explain "Y"</b>
Ī	Jubilee Courtyards 119 S Redland Rd Homestead FL 33034	Jubilee Courtyards Preservation, Ltd. 424-222-8265	N	98	98	9/15/2019	8/18/2020	N
2	Fort Vancouver 2509 Columbia St # 101 Vancouver WA 98660	Fort Vancouver Preservation, LLC 424-222-8265	Ν	131	131	5/25/2021	3/9/2023	N
3	Whittell Pointe 1855 Selmi Drive Reno NV 89512	Whittell Pointe Preservation LP 424-222-8265	Ν	228	228	11/9/2021	4/4/2023	N
! [	Lexington Club 1200 S Missouri Ave, Clearwater, FL 33756	Lexington Club Preservation, Ltd. 424-222-8265	Ν	240	240	12/21/2021	10/16/2023	N
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partnership/operating agreements and one 8609 (per entity/development) for a total of 6.

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Development Name: Residences at Government Center 2 - SW4

Name of Applicant: RGC2 Southwest 4 Owner LLC

Controlling GP (CGP) or 'Named' Managing

#### INSTRUCTIONS:

- 1 A Schedule A is required for <u>every</u> individual that makes up the GP or Managing Member does not apply to principals of publicly traded corporations.
- 2 For each property for which an <u>uncorrected</u> 8823 has been issued, provide a detailed explanation of the nature of the non-compliance, as well as a status statement.
- 3 List only tax credit development experience since 2007 (i.e. for the past 15 years)
- 4 Use separate pages as needed, for each principal.

Tyler Conger

CGP or Named' Managing Iember at the time of Ev.? (Y/N)* N	Total Dev. Units 98 131 228	Total Low Income Units 98	Placed in Service Date 9/15/2019 5/25/2021	8609(s) Issue Date 8/18/2020 3/9/2023	Uncorrecte 8823's? (Y/t <b>Explain "Y</b> " N
N N	131	131	5/25/2021		
Ν	228			3/9/2023	N
		228			l
N	240		11/9/2021	4/4/2023	Ν
		240	12/21/2021	10/16/2023	N

\* Must have the ability to bind the LIHTC entity; document with partnership/operating agreements and one 8609 (per entity/development) for a total of 6.

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697

697

## **Previous Participation Certification** continued

Development Name/Location	Name of Ownership Entity and Phone Number	Controlling General Partner? (Y/N)	Total Units	Southwe st 4 Owner LLC	Placed in Service Date	8609 Date	Non- complianc Found? Y/ (Explain Ye
		(1,11)					(=:, =:=::::=
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							<b> </b>

| LIHTC as % of | GRAND TOTAL: 0 0 #DIV/0! Total Unit

## Tab E:

Site Control Documentation & Most Recent Real Estate Tax Assessment (MANDATORY)

### **OPTION TO LEASE**

(Residences at Government Center II - 4% South Project)

This Option to Lease (the "Option") is dated March 10, 2023, by and between FAIRFAX COUNTY REDEVELOPMENT AND HOUSING AUTHORITY, a subdivision of the Commonwealth of Virginia, whose business address is 12000 Government Center Parkway, Fairfax, Virginia 22035 ("Landlord" or "FCRHA") and RGC2 SOUTHWEST 4 OWNER LLC, a Virginia limited liability company ("LAC4-South", and its permitted successors and assigns hereinafter referred to as, <u>Tenant</u>) having an office at c/o Lincoln Avenue Capital, 401 Wilshire Boulevard, Suite 1070, Santa Monica, CA 90401.

WHEREAS, Landlord owns certain real property in fee simple, identified as 4.532-acre property located along Government Center Parkway, in the Braddock Magisterial District, having Fairfax County Tax Map number 56-1 ((15)), parcel 14B, and intends to lease a portion of that real property, such real property being more particularly identified on <u>Exhibit A</u>, attached hereto and made a part hereof (the "<u>Premises</u>");

WHEREAS, in order to finance in part the design, development and construction of a portion of one building (anticipated to be a condominium unit in such building with such condominium regime imposed on the leasehold interest of the Tenant and acknowledged by the Landlord), such portion consisting of approximately 69 units and certain amenities, facilities, related uses and improvements (the "Project") on the Premises, Tenant shall apply for tax credits ("Tax Credits") pursuant to the Virginia Housing Development Authority's Federal Low Income Housing Tax Credit Program Application (the "Application");

WHEREAS, Landlord wishes to grant Tenant an option to lease the Premises under a long-term ground lease, the form of which has been agreed to by Landlord and Tenant (the "Ground Lease") and Tenant wishes to accept the option.

NOW, THEREFORE, in consideration of the mutual covenants and agreements contained herein, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

- 1. <u>Grant of Option</u>. Landlord, upon Tenant's receipt of an award of Tax Credits and in consideration of \$1.00, which shall be non-refundable, paid by Tenant to Landlord, receipt of which is hereby acknowledged, grants to Tenant the exclusive right and option to lease the Premises on the following terms and conditions. If Tenant does not receive an award of Tax Credits pursuant to the Application by the Expiration Date (defined below), this Option will automatically terminate.
- 2. <u>Option Period</u>. The term of this Option shall commence on the date first written above and continue until 5:00 p.m. on December 1, 2025 (the "<u>Expiration Date</u>"). If the Application is not approved for Tax Credits in or before 2025, Tenant shall have the right to reapply for Tax Credits in calendar year 2026 by sending written notice to Landlord and, in such

event, this Option shall remain in full force and effect until December 1, 2026, and if such 2026 application is unsuccessful, then Tenant shall have the right to re-apply for Tax Credits in calendar year 2027 by sending written notice to Landlord and, in such event, this Option shall remain in full force and effect until December 1, 2027 (each such later date, as applicable, the "Extended Expiration Date").

- 3. <u>Ground Lease</u>. Tenant shall be permitted to assign and encumber its leasehold interest under the Ground Lease, in accordance with the terms of the Ground Lease, as security for debt financing for the Project. This Option shall not be recorded; however, a memorandum of the Ground Lease is expected to be recorded or memorialized in the appropriate office of public records, in accordance with the laws of the Commonwealth of Virginia. All costs of transfer and such recordation will be borne by Tenant. The initial Base Rent, as defined in the Ground Lease, for the term of the Ground Lease shall be in an amount equal to Ten and 00/100 Dollars (\$10.00
- 4. <u>Exercise of Option</u>. Tenant may exercise this Option by giving Landlord written notice, signed by Tenant, on or before the Expiration Date (or Extended Expiration Date, if applicable), subject to the approval and requirements of the FCRHA as set forth in that certain Contract to Ground Lease of even date herewith, that certain Guaranty, and such other documents as are required by the FCRHA.
- 5. <u>Proof of Title</u>. Tenant may, at Tenant's expense, obtain a title commitment for the issuance of a leasehold insurance policy for the Premises. Tenant shall deliver a copy of any such commitment to Landlord.
- 6. <u>Failure to Exercise Option</u>. If Tenant does not exercise this Option in accordance with its terms and before the Expiration Date (or Extended Expiration Date, if applicable), this Option and the rights of Tenant hereunder will automatically and immediately terminate without notice. If Tenant fails to exercise this Option, Landlord will retain the sum paid as consideration for this Option.
- 7. <u>Notices</u>. All notices provided for in this Option will be deemed to have been duly given or served as follows: (a) by personal delivery (with receipt acknowledged), (b) delivered by reputable, national overnight delivery service (with its confirmatory receipt therefor), next business day delivery specified, or (c) sent by registered or certified United States mail, postage prepaid, return receipt requested, in each case addressed to the party for whom intended at the party's address listed above.
- 8. <u>Binding Effect</u>. This Option will be binding upon and inure only to the benefit of the parties to it and of any mutually-agreed successors and/or assigns, and of any permitted assigns pursuant to a Permitted Assignment (as hereinafter defined).
- 9. <u>Assignment</u>. Tenant may, without the prior written consent of Landlord or FCRHA, assign its interest in this Option to an entity which directly or indirectly controls, is controlled by, or is under common control with Tenant, or to any person or entity resulting from a merger or consolidation with Tenant, or to any person or entity which acquires all the assets

of Tenant's business as a going concern pursuant to a written agreement, reasonably acceptable to the FCRHA, provided that (i) such assignment is not a subterfuge to avoid the application of the provisions of this Section 9, (ii) the assignee assumes, in full, the obligations of Tenant hereunder, and (iii) Tenant provides FCRHA with written notice of any such assignment at least one (1) month prior to the exercise of the Option ("Permitted Assignment"). Other than a Permitted Assignment, Tenant will not assign its interest in the Option without the prior written consent of Landlord.

[Signature Pages Follow]

In witness whereof, Landlord and Tenant have executed this Option on the date first written above.

L	AN	D	L	0	R	D	

FAIRFAX COUNTY REDEVELOPMENT AND HOUSING AUTHORITY, a political subdivision of the Commonwealth of Virginia

By:

Name: Thomas E. Fleetwood Title: Assistant Secretary

[Signatures Continue on Next Page]

## **TENANT**:

## **RGC2 SOUTHWEST 4 OWNER LLC,**

a Virginia limited liability company

By: RGC2 Southwest 4 MM LLC,

a Delaware limited liability company

its managing member

By:

Russell Condas, Vice President

[Exhibits Begin on Next Page]

## **EXHIBIT A**

## **Description of the Premises**

The Premises are a to-be-determined portion of the area described as "Residue Parcel 14B" on the attached drawing.



**DESCRIPTION OF SOUTHWEST 4 PERCENT** PARCEL 14B FAIRFAX COUNTY REDEVELOPMENT AND HOUSING AUTHORITY BRADDOCK DISTRICT FAIRFAX COUNTY, VIRGINIA

Beginning at a point on the easterly right-of-way line of Government Center Parkway, Route 7436 and a northwesterly corner of Parcel 14-A, being the property of The Board of Supervisors of Fairfax County, Virginia, said point also being the southwesterly corner of Parcel 14B as recorded by a deed of subdivision in Deed Book 27525 at Page 290, thence with the easterly right-of-way line of said Government Center Parkway, Route 7436 the following two (2) courses:

a curve to the right whose radius is 520.00 feet, a distance of 52.20 feet and whose chord bearing and chord is N 04° 45' 26" W, 52.18 feet, respectively;

N 01° 59' 46" W, 187.79 feet;

thence departing the easterly right-of-way line of Government Center Parkway, Route 7436 and running through said Parcel 14B the following six (6) courses:

S 82° 01' 04" E, 127.39 feet, to a point,

S 02° 01' 04" E, 13.59 feet, to a point,

S 82° 01' 04" E, 11.55 feet, to a point,

S 02° 01' 04" E, 142.60 feet, to a point,

N 87° 58' 56" E, 17.00 feet, to a point,

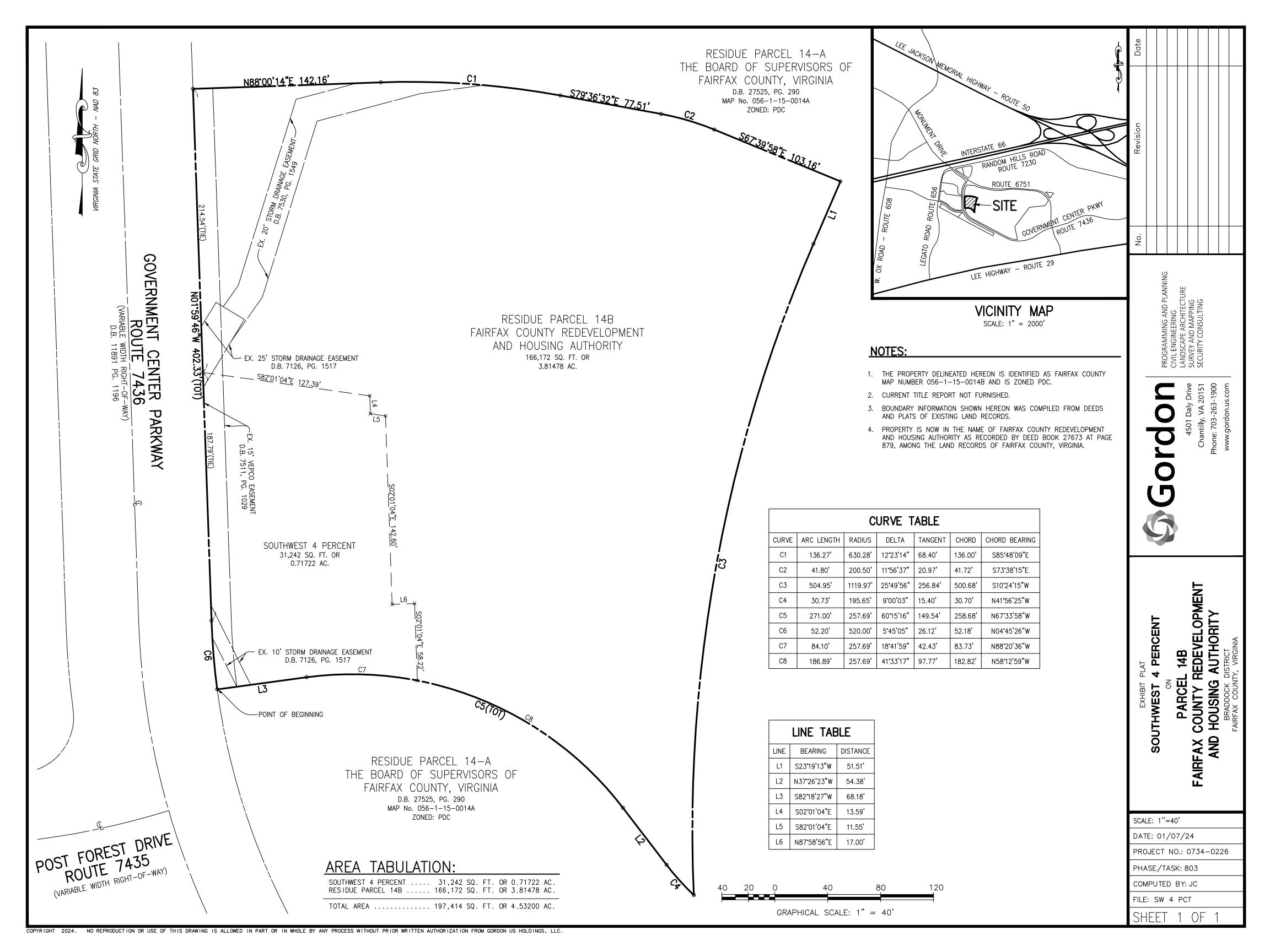
S 02° 01' 04" E, 58.22 feet,

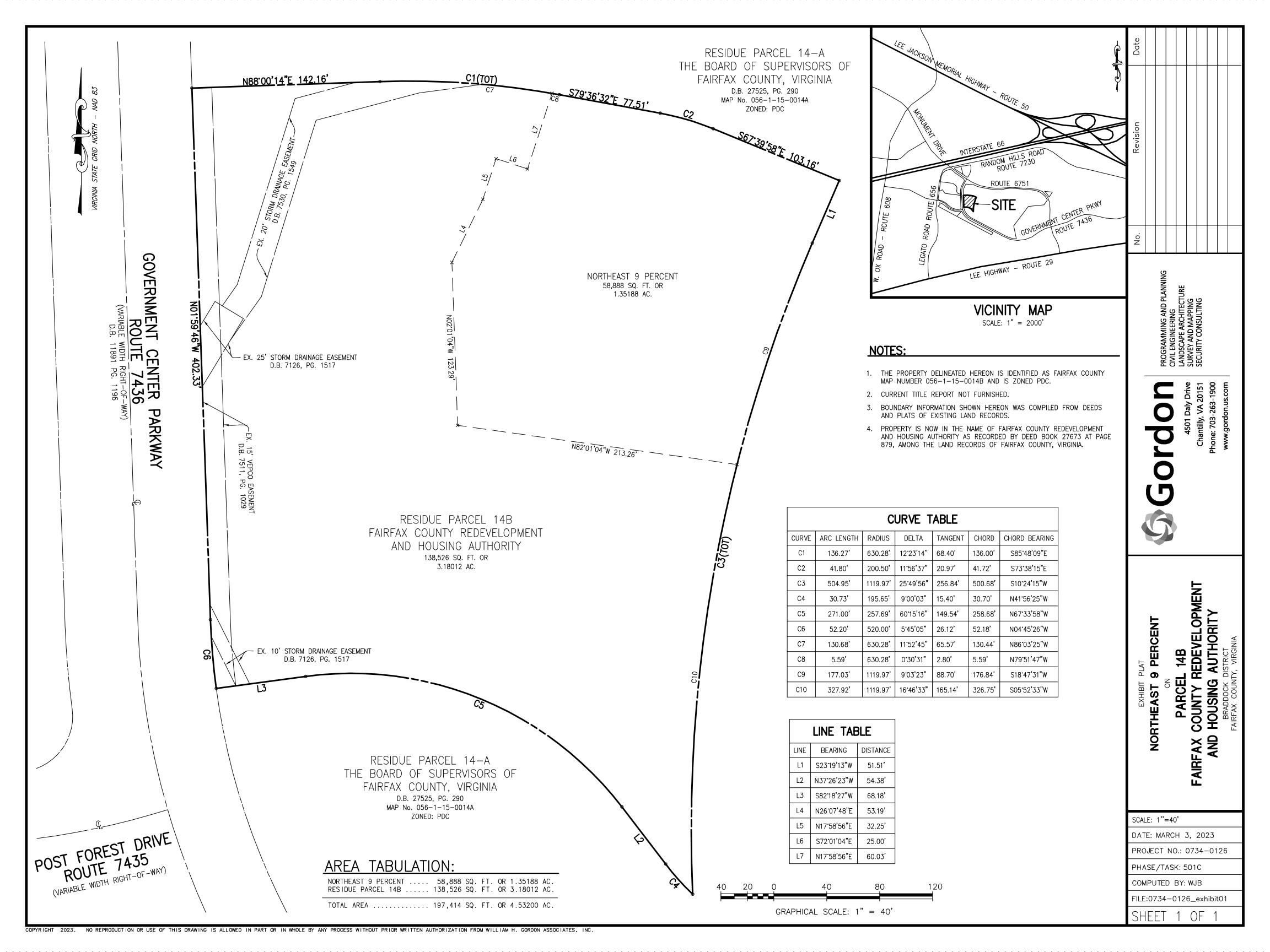
to a point on the northerly line of Parcel 14A, thence running along that boundary line the following two (2) courses:

a curve to the left whose radius is 257.69 feet, a distance of 84.10 feet and whose chord bearing and chord is N 88° 20' 36" W, 83.73 feet, respectively;

S 82° 18' 27" W, 68.18,

to the point of beginning containing 31,242 square feet or 0.71722 acres of land.





1/15/24, 2:47 PM Fairfax County

MAP #: 0561 15 0014B FAIRFAX COUNTY REDEVELOPMENT AND

## 12000 GOVERNMENT CENTER PKWY

#### **Owner**

Name FAIRFAX COUNTY REDEVELOPMENT AND, HOUSING

**AUTHORITY** 

Mailing Address 3700 PENDER DR STE 300 FAIRFAX VA 22030

Book 27673 Page 0879

**Parcel** 

Property Location 12000 GOVERNMENT CENTER PKWY FAIRFAX VA

22035

Map # 0561 15 0014B

Tax District 3T000

District Name BRADDOCK TRANSPORTATION

Land Use Code Vacant Land

Land Area (acreage)

Land Area (SQFT) 197,414

Zoning Description PDC(Planned Dev Commercial)

Utilities

County Inventory of Historic Sites NO
County Historic Overlay District NO

For further information about the Fairfax County

Historic Overlay Districts, CLICK HERE

For properties within the towns of Herndon, Vienna or Clifton please contact the town to determine if the

property is within a town historic district.

Street/Road

Site Description COMMERCIAL RANK #7

#### **Legal Description**

Legal Description FAIRFAX COUNTY GOVERNMENT CENTER

PCL GH

## **Sales History**

Date Amount Seller Buyer

1/15/24, 2:47 PM Fairfax County

06/02/2022 \$0 BOARD OF SUPERVISORS FAIRFAX COUNTY

FAIRFAX COUNTY REDEVELOPMENT AND

01/19/2022 \$0 BOARD OF SUPERVISORS BOARD OF SUPERVISORS

FAIRFAX COUNTY FAIRFAX COUNTY

Sales 1 of 2

Date 06/02/2022

Amount \$0

Seller BOARD OF SUPERVISORS FAIRFAX COUNTY
Buyer FAIRFAX COUNTY REDEVELOPMENT AND
Notes Transfer to nonprofit institution / govt

Deed Book and Page 27673-0879

**Additional Notes** 

#### **Values**

Tax Year 2023

Current Land \$10,965,000

Current Building \$0

Current Assessed Total \$10,965,000

Tax Exempt YES

Note

## Structure

Property Name FUT FAIRFAX ONE
Land Use Code Vacant Land

Year Built 1700 Gross Floor Area 0

Units (if applicable)

Stories

Construction Type Exterior Walls

Floor Roof Elevator

Element # E06315007

Note THIS COMMERCIAL PROPERTY MAY BE COMPRISED

OF MORE THAN ONE TAX MAP PARCEL. IF SO, THE ADDITIONAL TAX MAP PARCEL(S) WILL BE LISTED

BELOW.

**Associated Parcels** 

## **Structure Summary**

Property Name Land Use Code Year Built GFA Units

FUT FAIRFAX ONE Vacant Land 1700 0

# Tab F:

RESNET Rater Certification (MANDATORY)



#### Appendix F

#### **RESNET Rater Certification of Development Plans**

I certify that the development's plans and specifications incorporate all items for the required baseline energy perfomance as indicated in Virginia's Qualified Allocation Plan (QAP). In the event the plans and specifications do not include requirements to meet the QAP baseline energy performance, then those requirements still must be met,  $% \left( \frac{1}{2}\right) =\left( \frac{1}{2}\right) \left( \frac{1$ even though the application is accepted for credits.

\*\*\*Please note that this may cause the Application to be ineligible for credits. The Requirements

apply to any new, adaptive reuse or rehabilitated development (including those serving elderly and/or physically disabled households).
In addition provide HERS rating documention as specified in the manual
X New Construction - EnergyStar Certification
The development's design meets the criteria for the EnergyStar certification.
Rater understands that before issuance of IRS Form 8609, applicant will obtain and
provide EnergyStar Certification to Virginia Housing.
Rehabilitation -30% performance increase over existing, based on HERS Index
Or Must evidence a HERS Index of 80 or lower
Rater understands that before issuance of IRS Form 8609, rater must provide
Certification to Virginia Housing of energy performance.
Adaptive Reuse - Must evidence a HERS Index of 95 or lower.
Rater understands that before issuance of IRS Form 8609, rater must provide
Certification to Virginia Housing of energy performance.
Additional Optional Certifications
I certify that the development's plans and specifications
incorporate all items for the certification as indicated below, and I am a certified verifier
of said certification. In the event the plans and specifications do not
include requirements to obtain the certification, then those requirements still must be met,
even though the application is accepted for credits. Rater understands that before issuance of
IRS Form 8609, applicant will obtain and provide Certification to Virginia Housing.
TRUE Earthcraft Certification - The development's design meets the criteria to obtain
EarthCraft Multifamily program Gold certification or higher
FALSE LEED Certification - The development's design meets the criteria for the U.S.
Green Building Council LEED green building certification.
FALSE National Green Building Standard (NGBS) - The development's design meets the criteria
for meeting the NGBS Silver or higher standards to obtain certification
FALSE Enterprise Green Communities - The developmen's design meets the criteria for meeting
meeting the requirements as stated in the Enterprise Green Communities Criteria for this
developments construction type to obtain certification.
***Please Note Raters must have completed 500+ ratings in order to certify this form
Signed:
Date: 1/10/24 Printed Name: Stacey Smith
RESNET Rater
Resnet Provider Agency
Viridiant Signature

Provider Contact and Phone/Email

Sean Evensen-Shanley (804)212-1934 /sean.shanley@viridiant.org

Projected Report Based on Plans Rating Date: 2023-08-14

Registry ID:

Ekotrope ID: vob3qNxd

## **HERS® Index Score:**

51

Your home's HERS score is a relative performance score. The lower the number, the more energy efficient the home. To learn more, visit www.hersindex.com

## **Annual Savings**

\$811

\*Relative to an average U.S. home

Home: 12020 Government Center Parkway Fairfax, VA 22305

**Builder:** 

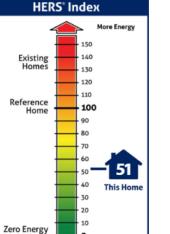
### Your Home's Estimated Energy Use:

	Use [MBtu]	Annual Cost
Heating	3.3	\$111
Cooling	1.5	\$52
Hot Water	4.3	\$147
Lights/Appliances	10.6	\$359
Service Charges		\$79
Generation (e.g. Solar)	0.0	\$0
Total:	19.8	\$747

# This home meets or exceeds the criteria of the following:

ENERGY STAR MF v1.1 ENERGY STAR MF v1.0

#### **Home Feature Summary:**



Less Energy

Home Type: Apartment, inside unit

Model: A1
Community: N/A
Conditioned Floor Area: 702 ft²
Number of Bedrooms: 1

Primary Heating System: Air Source Heat Pump • Electric • 7.5 HSPF2
Primary Cooling System: Air Source Heat Pump • Electric • 14.3 SEER2
Primary Water Heating: Residential Water Heater • Electric • 0.93 UEF
House Tightness: 5 ACH50 (Adjusted Infiltration: 0.61 ACH50)

Ventilation: 30 CFM • 35 Watts • ERV

Duct Leakage to Outside: 4 CFM @ 25Pa (0.57 / 100 ft²)

Above Grade Walls: R-13

Ceiling: Adiabatic, R-11

Window Type: U-Value: 0.32, SHGC: 0.27

Foundation Walls: N/A Framed Floor: R-30

#### **Rating Completed by:**

Energy Rater: Stacey Smith RESNET ID: 2279319

Rating Company: Viridiant

1431 W. Main Street, Richmond, VA 23220

Rating Provider: Viridiant

1431 W. Main Street, Richmond, VA 23220



Stacey Smith, Certified Energy Rater Digitally signed: 1/17/24 at 12:59 PM



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Projected Report Based on Plans Rating Date: 2023-08-14

Registry ID:

Ekotrope ID: vpOQQq7d

## **HERS® Index Score:**

**55** 

Your home's HERS score is a relative performance score. The lower the number, the more energy efficient the home. To learn more, visit www.hersindex.com

## **Annual Savings**

\$767

\*Relative to an average U.S. home

Home: 12020 Government Center Parkway Fairfax, VA 22305

**Builder:** 

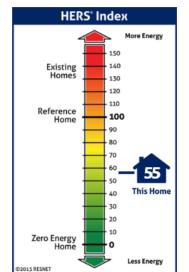
### Your Home's Estimated Energy Use:

	Use [MBtu]	Annual Cost
Heating	3.8	\$129
Cooling	1.9	\$64
Hot Water	4.3	\$147
Lights/Appliances	10.5	\$355
Service Charges		\$79
Generation (e.g. Solar)	0.0	\$0
Total:	20.6	\$773

# This home meets or exceeds the criteria of the following:

ENERGY STAR MF v1.1 ENERGY STAR MF v1.0

#### **Home Feature Summary:**



Home Type: Apartment, inside unit

Model: A1
Community: N/A
Conditioned Floor Area: 702 ft²
Number of Bedrooms: 1

Primary Heating System: Air Source Heat Pump • Electric • 7.5 HSPF2
Primary Cooling System: Air Source Heat Pump • Electric • 14.3 SEER2
Primary Water Heating: Residential Water Heater • Electric • 0.93 UEF
House Tightness: 5 ACH50 (Adjusted Infiltration: 1.95 ACH50)

Ventilation: 30 CFM • 35 Watts • ERV

Duct Leakage to Outside: 4 CFM @ 25Pa (0.57 / 100 ft²)

Above Grade Walls: R-13

Ceiling: Vaulted Roof, R-31
Window Type: U-Value: 0.32, SHGC: 0.27

Foundation Walls: N/A Framed Floor: R-11

#### **Rating Completed by:**

Energy Rater: Stacey Smith RESNET ID: 2279319

Rating Company: Viridiant

1431 W. Main Street, Richmond, VA 23220

Rating Provider: Viridiant

1431 W. Main Street, Richmond, VA 23220







Projected Report Based on Plans Rating Date: 2023-08-14

Registry ID:

Ekotrope ID: vobQqlBd

### **HERS® Index Score:**

**52** 

Your home's HERS score is a relative performance score. The lower the number, the more energy efficient the home. To learn more, visit www.hersindex.com

# **Annual Savings**

\$788

\*Relative to an average U.S. home

Home: 12020 Government Center Parkway Fairfax, VA 22305

**Builder:** 

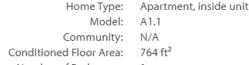
### Your Home's Estimated Energy Use:

	Use [MBtu]	Annual Cost
Heating	2.7	\$91
Cooling	1.6	\$53
Hot Water	4.3	\$145
Lights/Appliances	10.9	\$369
Service Charges		\$79
Generation (e.g. Solar)	0.0	\$0
Total:	19.5	\$738

# This home meets or exceeds the criteria of the following:

ENERGY STAR MF v1.1 ENERGY STAR MF v1.0

#### **Home Feature Summary:**



Number of Bedrooms: 1

Primary Heating System: Air Source Heat Pump • Electric • 7.5 HSPF2
Primary Cooling System: Air Source Heat Pump • Electric • 14.3 SEER2
Primary Water Heating: Residential Water Heater • Electric • 0.93 UEF
House Tightness: 5 ACH50 (Adjusted Infiltration: 0.46 ACH50)

Ventilation: Duct Leakage to Outside:

30 CFM • 35 Watts • ERV 4 CFM @ 25Pa (0.52 / 100 ft<sup>2</sup>)

Above Grade Walls:

Ceiling: Adiabatic, R-11

Window Type:

U-Value: 0.32, SHGC: 0.27

Foundation Walls: N/A Framed Floor: R-30

#### **Rating Completed by:**

Energy Rater: Stacey Smith RESNET ID: 2279319

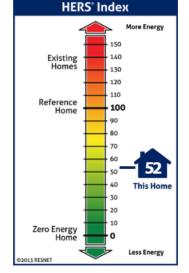
Rating Company: Viridiant

1431 W. Main Street, Richmond, VA 23220

Rating Provider: Viridiant

1431 W. Main Street, Richmond, VA 23220







**Projected Report** Based on Plans

Rating Date: 2023-08-14

Registry ID:

Ekotrope ID: Lz1qq992

## **HERS® Index Score:**

Your home's HERS score is a relative performance score. The lower the number, the more energy efficient the home. To learn more, visit www.hersindex.com

## **Annual Savings**

\*Relative to an average U.S. home

Home: 12020 Government Center Parkway Fairfax, VA 22305

**Builder:** 

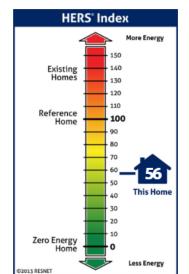
### Your Home's Estimated Energy Use:

	Use [MBtu]	Annual Cost
Heating	3.2	\$107
Cooling	2.0	\$66
Hot Water	4.3	\$145
Lights/Appliances	10.8	\$366
Service Charges		\$79
Generation (e.g. Solar)	0.0	\$0
Total:	20.3	\$763

### This home meets or exceeds the criteria of the following:

**ENERGY STAR MF v1.1 ENERGY STAR MF v1.0** 

#### **Home Feature Summary:**



Home Type: Apartment, inside unit

Model: A1.1 Community: N/A Conditioned Floor Area: 764 ft<sup>2</sup> Number of Bedrooms:

Air Source Heat Pump • Electric • 7.5 HSPF2 Primary Heating System: Primary Cooling System: Air Source Heat Pump • Electric • 14.3 SEER2 Primary Water Heating: Residential Water Heater • Electric • 0.93 UEF House Tightness: 5 ACH50 (Adjusted Infiltration: 1.80 ACH50)

Ventilation: 30 CFM • 35 Watts • ERV Duct Leakage to Outside: 4 CFM @ 25Pa (0.52 / 100 ft<sup>2</sup>)

Above Grade Walls:

Vaulted Roof, R-31 Ceilina: Window Type: U-Value: 0.32, SHGC: 0.27

Foundation Walls: Framed Floor: R-11

#### Rating Completed by:

Energy Rater: Stacey Smith RESNET ID: 2279319

Rating Company: Viridiant

1431 W. Main Street, Richmond, VA 23220

Rating Provider: Viridiant

1431 W. Main Street, Richmond, VA 23220







Projected Report Based on Plans Rating Date: 2023-08-14

Registry ID:

Ekotrope ID: L9MeYK4L

## **HERS® Index Score:**

**54** 

Your home's HERS score is a relative performance score. The lower the number, the more energy efficient the home. To learn more, visit www.hersindex.com

# **Annual Savings**

\$767

\*Relative to an average U.S. home

Home: 12020 Government Center Parkway Fairfax, VA 22305

**Builder:** 

### Your Home's Estimated Energy Use:

	Use [MBtu]	Annual Cost
Heating	3.5	\$117
Cooling	1.6	\$53
Hot Water	5.4	\$181
Lights/Appliances	10.6	\$359
Service Charges		\$79
Generation (e.g. Solar)	0.0	\$0
Total:	21.1	\$790

# This home meets or exceeds the criteria of the following:

ENERGY STAR MF v1.1 ENERGY STAR MF v1.0

#### **Home Feature Summary:**



Primary Heating System: Air Source Heat Pump • Electric • 7.5 HSPF2
Primary Cooling System: Air Source Heat Pump • Electric • 14.3 SEER2
Primary Water Heating: Residential Water Heater • Electric • 0.93 UEF
House Tightness: 5 ACH50 (Adjusted Infiltration: 0.59 ACH50)

Ventilation: 30 CFM • 35 Watts • ERV

Duct Leakage to Outside: 4 CFM @ 25Pa (0.57 / 100 ft²)

Above Grade Walls: R-13

Ceiling: Adiabatic, R-11

Window Type: U-Value: 0.32, SHGC: 0.27

Foundation Walls: N/A Framed Floor: R-30

#### **Rating Completed by:**

Energy Rater: Stacey Smith RESNET ID: 2279319

Rating Company: Viridiant

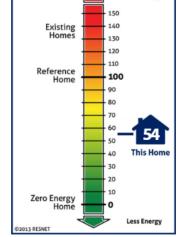
1431 W. Main Street, Richmond, VA 23220

Rating Provider: Viridiant

1431 W. Main Street, Richmond, VA 23220



Stacey Smith, Certified Energy Rater Digitally signed: 1/17/24 at 12:59 PM



**HERS® Index** 

More Energy



Projected Report Based on Plans Rating Date: 2023-08-14

Registry ID:

Ekotrope ID: vPakkkK2

## **HERS® Index Score:**

**58** 

Your home's HERS score is a relative performance score. The lower the number, the more energy efficient the home. To learn more, visit www.hersindex.com

# **Annual Savings**

**\$723** 

\*Relative to an average U.S. home

Home: 12020 Government Center Parkway Fairfax, VA 22305

**Builder:** 

### Your Home's Estimated Energy Use:

	Use [MBtu]	Annual Cost
Heating	4.0	\$135
Cooling	1.9	\$65
Hot Water	5.4	\$181
Lights/Appliances	10.5	\$356
Service Charges		\$79
Generation (e.g. Solar)	0.0	\$0
Total:	21.8	\$816

# This home meets or exceeds the criteria of the following:

ENERGY STAR MF v1.1 ENERGY STAR MF v1.0

#### **Home Feature Summary:**

Home Type: Apartment, inside unit

Model: A3
Community: N/A
Conditioned Floor Area: 704 ft<sup>2</sup>
Number of Bedrooms: 1

Primary Heating System: Air Source Heat Pump • Electric • 7.5 HSPF2
Primary Cooling System: Air Source Heat Pump • Electric • 14.3 SEER2
Primary Water Heating: Residential Water Heater • Electric • 0.93 UEF
House Tightness: 5 ACH50 (Adjusted Infiltration: 1.93 ACH50)

Ventilation: 30 CFM • 35 Watts • ERV

Duct Leakage to Outside: 4 CFM @ 25Pa (0.57 / 100 ft²)

Above Grade Walls: R-13

Ceiling: Vaulted Roof, R-31
Window Type: U-Value: 0.32, SHGC: 0.27

Foundation Walls: N/A Framed Floor: R-11

#### Rating Completed by:

Energy Rater: Stacey Smith RESNET ID: 2279319

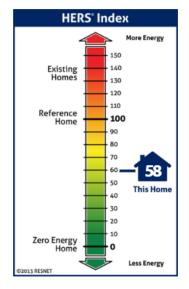
Rating Company: Viridiant

1431 W. Main Street, Richmond, VA 23220

Rating Provider: Viridiant

1431 W. Main Street, Richmond, VA 23220

5.5





**Projected Report** Based on Plans

Rating Date: 2023-08-14

Registry ID:

Ekotrope ID: dma6maMd

## **HERS® Index Score:**

Your home's HERS score is a relative performance score. The lower the number, the more energy efficient the home. To learn more, visit www.hersindex.com

# **Annual Savings**

\*Relative to an average U.S. home

Home: 12020 Government Center Parkway Fairfax, VA 22305

**Builder:** 

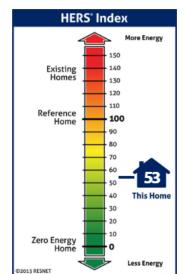
### Your Home's Estimated Energy Use:

	Use [MBtu]	Annual Cost
Heating	2.7	\$93
Cooling	1.7	\$59
Hot Water	4.3	\$144
Lights/Appliances	11.5	\$389
Service Charges		\$79
Generation (e.g. Solar)	0.0	\$0
Total:	20.3	\$764

### This home meets or exceeds the criteria of the following:

**ENERGY STAR MF v1.1 ENERGY STAR MF v1.0** 

#### **Home Feature Summary:**



Home Type: Apartment, inside unit

В1 Model: Community: N/A Conditioned Floor Area: 828 ft<sup>2</sup> Number of Bedrooms:

Air Source Heat Pump • Electric • 7.5 HSPF2 Primary Heating System: Primary Cooling System: Air Source Heat Pump • Electric • 14.3 SEER2 Primary Water Heating: Residential Water Heater • Electric • 0.95 Energy Factor

House Tightness: 5 ACH50 (Adjusted Infiltration: 0.81 ACH50) Ventilation: 25 CFM • 35 Watts • ERV

Duct Leakage to Outside: 4 CFM @ 25Pa (0.48 / 100 ft<sup>2</sup>) Above Grade Walls:

> Ceilina: Adiabatic, R-11

Window Type: U-Value: 0.32, SHGC: 0.27

Foundation Walls: Framed Floor: R-11

#### Rating Completed by:

Energy Rater: Stacey Smith RESNET ID: 2279319

Rating Company: Viridiant

1431 W. Main Street, Richmond, VA 23220

Rating Provider: Viridiant

1431 W. Main Street, Richmond, VA 23220





Projected Report Based on Plans Rating Date: 2023-08-14

Registry ID:

Ekotrope ID: vngDDP92

## **HERS® Index Score:**

56

Your home's HERS score is a relative performance score. The lower the number, the more energy efficient the home. To learn more, visit www.hersindex.com

# **Annual Savings**

\$812

\*Relative to an average U.S. home

Home: 12020 Government Center Parkway Fairfax, VA 22305

**Builder:** 

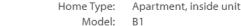
### Your Home's Estimated Energy Use:

	Use [MBtu]	Annual Cost
Heating	4.6	\$154
Cooling	2.2	\$75
Hot Water	4.3	\$144
Lights/Appliances	11.1	\$374
Service Charges		\$79
Generation (e.g. Solar)	0.0	\$0
Total:	22.2	\$827

# This home meets or exceeds the criteria of the following:

ENERGY STAR MF v1.1 ENERGY STAR MF v1.0

#### **Home Feature Summary:**



Model: B1
Community: N/A
Conditioned Floor Area: 828 ft<sup>2</sup>
Number of Bedrooms: 1

Primary Heating System: Air Source Heat Pump • Electric • 7.5 HSPF2
Primary Cooling System: Air Source Heat Pump • Electric • 14.3 SEER2
Primary Water Heating: Residential Water Heater • Electric • 0.93 UEF
House Tightness: 5 ACH50 (Adjusted Infiltration: 2.21 ACH50)

 $\label{eq:Ventilation: 30 CFM • 35 Watts • ERV} \\ \text{Duct Leakage to Outside: } 4 \text{ CFM @ 25Pa (0.48 / 100 ft}^2)$ 

Above Grade Walls: R-21

Ceiling: Vaulted Roof, R-31
Window Type: U-Value: 0.32, SHGC: 0.27

Foundation Walls: N/A Framed Floor: R-11

## Rating Completed by:

Energy Rater: Stacey Smith RESNET ID: 2279319

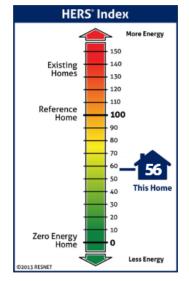
Rating Company: Viridiant

1431 W. Main Street, Richmond, VA 23220

Rating Provider: Viridiant

1431 W. Main Street, Richmond, VA 23220







**Projected Report** Based on Plans

Rating Date: 2023-08-14

Registry ID:

Ekotrope ID: d4roG4E2

## **HERS® Index Score:**

Your home's HERS score is a relative performance score. The lower the number, the more energy efficient the home. To learn more, visit www.hersindex.com

# **Annual Savings**

\*Relative to an average U.S. home

Home: 12020 Government Center Parkway Fairfax, VA 22305

**Builder:** 

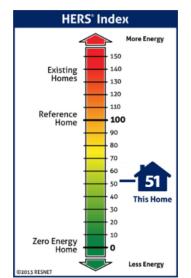
### Your Home's Estimated Energy Use:

	Use [MBtu]	Annual Cost
Heating	3.7	\$125
Cooling	2.0	\$67
Hot Water	6.8	\$231
Lights/Appliances	13.1	\$443
Service Charges		\$79
Generation (e.g. Solar)	0.0	\$0
Total:	25.7	\$945

### This home meets or exceeds the criteria of the following:

**ENERGY STAR MF v1.1 ENERGY STAR MF v1.0** 

#### **Home Feature Summary:**



Home Type: Apartment, inside unit

Model: C1, C10 Community: N/A Conditioned Floor Area: 1.084 ft<sup>2</sup> Number of Bedrooms:

Primary Heating System: Air Source Heat Pump • Electric • 7.5 HSPF2 Primary Cooling System: Air Source Heat Pump • Electric • 14.3 SEER2 Primary Water Heating: Residential Water Heater • Electric • 0.93 UEF House Tightness: 5 ACH50 (Adjusted Infiltration: 0.76 ACH50)

Ventilation: 35 CFM • 35 Watts • ERV Duct Leakage to Outside: 4 CFM @ 25Pa (0.37 / 100 ft<sup>2</sup>)

Above Grade Walls:

Ceilina: Adiabatic, R-11

Window Type: U-Value: 0.32, SHGC: 0.27

Foundation Walls: Framed Floor: R-30

#### Rating Completed by:

Energy Rater: Stacey Smith RESNET ID: 2279319

Rating Company: Viridiant

1431 W. Main Street, Richmond, VA 23220

Rating Provider: Viridiant

1431 W. Main Street, Richmond, VA 23220





Projected Report Based on Plans Rating Date: 2023-08-14

Registry ID:

Ekotrope ID: dWPaamEv

## **HERS® Index Score:**

**56** 

Your home's HERS score is a relative performance score. The lower the number, the more energy efficient the home. To learn more, visit www.hersindex.com

# **Annual Savings**

\$939

\*Relative to an average U.S. home

Home: 12020 Government Center Parkway Fairfax, VA 22305

**Builder:** 

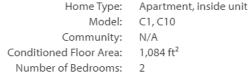
### Your Home's Estimated Energy Use:

	Use [MBtu]	Annual Cost
Heating	4.5	\$150
Cooling	2.5	\$85
Hot Water	6.8	\$230
Lights/Appliances	13.0	\$437
Service Charges		\$79
Generation (e.g. Solar)	0.0	\$0
Total:	26.8	\$981

# This home meets or exceeds the criteria of the following:

ENERGY STAR MF v1.1 ENERGY STAR MF v1.0

#### **Home Feature Summary:**



Primary Heating System: Air Source Heat Pump • Electric • 7.5 HSPF2
Primary Cooling System: Air Source Heat Pump • Electric • 14.3 SEER2
Primary Water Heating: Residential Water Heater • Electric • 0.93 UEF
House Tightness: 5 ACH50 (Adjusted Infiltration: 2.25 ACH50)

Ventilation: 35 CFM • 35 Watts • ERV

Duct Leakage to Outside: 4 CFM @ 25Pa (0.37 / 100 ft²)

Above Grade Walls: R-21

Ceiling: Vaulted Roof, R-31 Window Type: U-Value: 0.32, SHGC: 0.27

Foundation Walls: N/A Framed Floor: R-11

#### **Rating Completed by:**

Energy Rater: Stacey Smith RESNET ID: 2279319

Rating Company: Viridiant

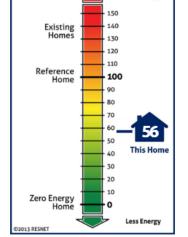
1431 W. Main Street, Richmond, VA 23220

Rating Provider: Viridiant

1431 W. Main Street, Richmond, VA 23220

55

Stacey Smith, Certified Energy Rater Digitally signed: 1/17/24 at 12:59 PM



**HERS® Index** 

More Energy



Projected Report Based on Plans Rating Date: 2023-08-14

Registry ID:

Ekotrope ID: 2lm1naRL

## **HERS® Index Score:**

**52** 

Your home's HERS score is a relative performance score. The lower the number, the more energy efficient the home. To learn more, visit www.hersindex.com

# **Annual Savings**

\$992

\*Relative to an average U.S. home

Home: 12020 Government Center Parkway Fairfax, VA 22305

**Builder:** 

### Your Home's Estimated Energy Use:

	Use [MBtu]	Annual Cost
Heating	4.2	\$140
Cooling	2.1	\$70
Hot Water	7.0	\$235
Lights/Appliances	12.6	\$426
Service Charges		\$79
Generation (e.g. Solar)	0.0	\$0
Total:	25.8	\$950

# This home meets or exceeds the criteria of the following:

ENERGY STAR MF v1.1 ENERGY STAR MF v1.0

#### **Home Feature Summary:**



Model: C2
Community: N/A
Conditioned Floor Area: 978 ft<sup>2</sup>
Number of Bedrooms: 2

Primary Heating System: Air Source Heat Pump • Electric • 7.5 HSPF2
Primary Cooling System: Air Source Heat Pump • Electric • 14.3 SEER2
Primary Water Heating: Residential Water Heater • Electric • 0.93 UEF
House Tightness: 5 ACH50 (Adjusted Infiltration: 0.81 ACH50)

Ventilation: 35 CFM • 35 Watts • ERV

Duct Leakage to Outside: 4 CFM @ 25Pa (0.41 / 100 ft²)

Above Grade Walls: R-2

Ceiling: Adiabatic, R-11

Window Type: U-Value: 0.32, SHGC: 0.27

Foundation Walls: N/A Framed Floor: R-30

#### Rating Completed by:

**Energy Rater:** Stacey Smith RESNET ID: 2279319

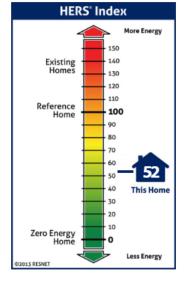
Rating Company: Viridiant

1431 W. Main Street, Richmond, VA 23220

Rating Provider: Viridiant

1431 W. Main Street, Richmond, VA 23220







Projected Report Based on Plans Rating Date: 2023-08-14

Registry ID:

Ekotrope ID: 2lm001zL

## **HERS® Index Score:**

**56** 

Your home's HERS score is a relative performance score. The lower the number, the more energy efficient the home. To learn more, visit www.hersindex.com

# **Annual Savings**

\$928

\*Relative to an average U.S. home

Home: 12020 Government Center Parkway Fairfax, VA 22305

**Builder:** 

### Your Home's Estimated Energy Use:

	Use [MBtu]	Annual Cost
Heating	4.9	\$164
Cooling	2.6	\$86
Hot Water	7.0	\$234
Lights/Appliances	12.5	\$421
Service Charges		\$79
Generation (e.g. Solar)	0.0	\$0
Total:	26.9	\$984

# This home meets or exceeds the criteria of the following:

ENERGY STAR MF v1.1 ENERGY STAR MF v1.0

#### **Home Feature Summary:**



Primary Heating System: Air Source Heat Pump • Electric • 7.5 HSPF2
Primary Cooling System: Air Source Heat Pump • Electric • 14.3 SEER2
Primary Water Heating: Residential Water Heater • Electric • 0.93 UEF
House Tightness: 5 ACH50 (Adjusted Infiltration: 2.24 ACH50)

 $\label{eq:Ventilation: 35 CFM • 35 Watts • ERV} \\ \text{Duct Leakage to Outside: 4 CFM @ 25Pa (0.41 / 100 ft²)}$ 

Above Grade Walls: R-21

Ceiling: Vaulted Roof, R-31
Window Type: U-Value: 0.32, SHGC: 0.27

Foundation Walls: N/A Framed Floor: R-11

#### **Rating Completed by:**

Energy Rater: Stacey Smith RESNET ID: 2279319

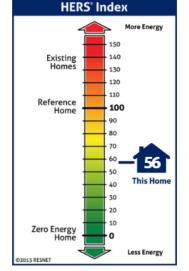
Rating Company: Viridiant

1431 W. Main Street, Richmond, VA 23220

Rating Provider: Viridiant

1431 W. Main Street, Richmond, VA 23220







Projected Report Based on Plans Rating Date: 2023-08-14

Registry ID:

Ekotrope ID: 2lm0AleL

## **HERS® Index Score:**

**53** 

Your home's HERS score is a relative performance score. The lower the number, the more energy efficient the home. To learn more, visit www.hersindex.com

# **Annual Savings**

\$989

\*Relative to an average U.S. home

Home: 12020 Government Center Parkway Fairfax, VA 22305

**Builder:** 

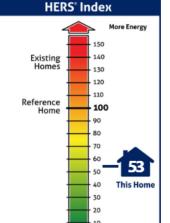
### Your Home's Estimated Energy Use:

	Use [MBtu]	Annual Cost
Heating	4.0	\$136
Cooling	2.3	\$76
Hot Water	6.9	\$233
Lights/Appliances	13.0	\$437
Service Charges		\$79
Generation (e.g. Solar)	0.0	\$0
Total:	26.2	\$961

# This home meets or exceeds the criteria of the following:

ENERGY STAR MF v1.1 ENERGY STAR MF v1.0

#### **Home Feature Summary:**



Less Energy

Home Type: Apartment, inside unit

Model: C2.1
Community: N/A
Conditioned Floor Area: 1,045 ft<sup>2</sup>
Number of Bedrooms: 2

Primary Heating System: Air Source Heat Pump • Electric • 7.5 HSPF2
Primary Cooling System: Air Source Heat Pump • Electric • 14.3 SEER2
Primary Water Heating: Residential Water Heater • Electric • 0.93 UEF
House Tightness: 5 ACH50 (Adjusted Infiltration: 0.58 ACH50)

Ventilation: 35 CFM • 35 Watts • ERV

Duct Leakage to Outside: 4 CFM @ 25Pa (0.38 / 100 ft²)

Above Grade Walls: R-21

Ceiling: Adiabatic, R-11

Window Type: U-Value: 0.32, SHGC: 0.27

Foundation Walls: N/A Framed Floor: R-30

#### **Rating Completed by:**

Energy Rater: Stacey Smith RESNET ID: 2279319

Rating Company: Viridiant

1431 W. Main Street, Richmond, VA 23220

Rating Provider: Viridiant

1431 W. Main Street, Richmond, VA 23220



Stacey Smith, Certified Energy Rater Digitally signed: 1/17/24 at 12:59 PM



Zero Energy

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Projected Report Based on Plans Rating Date: 2023-08-14

Registry ID:

Ekotrope ID: dq3Qq7W2

## **HERS® Index Score:**

**57** 

Your home's HERS score is a relative performance score. The lower the number, the more energy efficient the home. To learn more, visit www.hersindex.com

# **Annual Savings**

\$975

Relative to an average U.S. home

Home: 12020 Government Center Parkway Fairfax, VA 22305

**Builder:** 

### Your Home's Estimated Energy Use:

	Use [MBtu]	Annual Cost
Heating	4.7	\$159
Cooling	3.1	\$104
Hot Water	6.1	\$206
Lights/Appliances	13.7	\$460
Service Charges		\$79
Generation (e.g. Solar)	0.0	\$0
Total:	27.6	\$1,009

# This home meets or exceeds the criteria of the following:

ENERGY STAR MF v1.1 ENERGY STAR MF v1.0

#### **Home Feature Summary:**

Home Type: Apartment, end unit

Model: C3

Community: N/A

Conditioned Floor Area: 1,197 ft²

Number of Bedrooms: 2

Primary Heating System: Air Source Heat Rum

Primary Heating System: Air Source Heat Pump • Electric • 7.5 HSPF2

Primary Cooling System: Air Source Heat Pump • Electric • 14.3 SEER2

Primary Water Heating: Residential Water Heater • Electric • 0.95 Energy Factor

House Tightness: 5 ACH50 (Adjusted Infiltration: 1.05 ACH50)

Ventilation: 35 CFM • 35 Watts • ERV

Duct Leakage to Outside:  $4 \text{ CFM} @ 25Pa (0.33 / 100 \text{ ft}^2)$ 

Above Grade Walls: R-21

Ceiling: Adiabatic, R-11

Window Type: U-Value: 0.32, SHGC: 0.27

Foundation Walls: N/A Framed Floor: R-11

#### **Rating Completed by:**

**Energy Rater:** Stacey Smith RESNET ID: 2279319

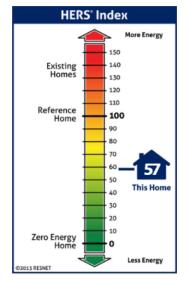
Rating Company: Viridiant

1431 W. Main Street, Richmond, VA 23220

Rating Provider: Viridiant

1431 W. Main Street, Richmond, VA 23220

55





Projected Report Based on Plans Rating Date: 2023-08-14

Registry ID:

Ekotrope ID: dY7aaa92

## **HERS® Index Score:**

**58** 

Your home's HERS score is a relative performance score. The lower the number, the more energy efficient the home. To learn more, visit www.hersindex.com

# **Annual Savings**

\$1,122
\*Relative to an average U.S. home

Home: 12020 Government Center Parkway Fairfax, VA 22305

**Builder:** 

### Your Home's Estimated Energy Use:

	Use [MBtu]	Annual Cost
Heating	7.3	\$242
Cooling	3.8	\$128
Hot Water	6.1	\$205
Lights/Appliances	14.6	\$488
Service Charges		\$79
Generation (e.g. Solar)	0.0	\$0
Total:	31.8	\$1,143

# This home meets or exceeds the criteria of the following:

ENERGY STAR MF v1.1 ENERGY STAR MF v1.0

#### **Home Feature Summary:**

Home Type: Apartment, end unit

Model: C3

Community: N/A

Conditioned Floor Area: 1,197 ft²

Number of Bedrooms: 2

Primary Heating System: Air Source Heat Pum

Primary Heating System: Air Source Heat Pump • Electric • 7.5 HSPF2
Primary Cooling System: Air Source Heat Pump • Electric • 14.3 SEER2
Primary Water Heating: Residential Water Heater • Electric • 0.93 UEF
House Tightness: 5 ACH50 (Adjusted Infiltration: 2.58 ACH50)

 $\label{eq:Ventilation: 35 CFM • 35 Watts • ERV} \\ \text{Duct Leakage to Outside: 4 CFM @ 25Pa (0.33 / 100 ft²)}$ 

Above Grade Walls: R-21

Ceiling: Vaulted Roof, R-31 Window Type: U-Value: 0.32, SHGC: 0.27

Foundation Walls: N/A Framed Floor: R-11

#### **Rating Completed by:**

**Energy Rater:** Stacey Smith RESNET ID: 2279319

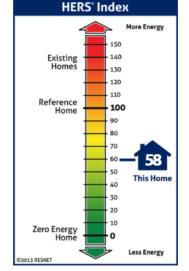
Rating Company: Viridiant

1431 W. Main Street, Richmond, VA 23220

Rating Provider: Viridiant

1431 W. Main Street, Richmond, VA 23220







Projected Report Based on Plans Rating Date: 2023-08-14

Registry ID:

Ekotrope ID: dmaQ0Ynd

### **HERS® Index Score:**

**50**<sup>th</sup>

Your home's HERS score is a relative performance score. The lower the number, the more energy efficient the home. To learn more, visit www.hersindex.com

# **Annual Savings**

\$1,082
\*Relative to an average U.S. home

Home: 12020 Government Center Parkway Fairfax, VA 22305

**Builder:** 

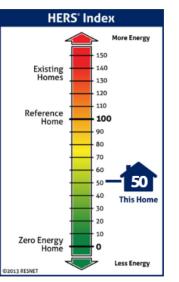
### Your Home's Estimated Energy Use:

	Use [MBtu]	Annual Cost
Heating	3.2	\$108
Cooling	1.9	\$64
Hot Water	7.3	\$245
Lights/Appliances	13.8	\$464
Service Charges		\$79
Generation (e.g. Solar)	0.0	\$0
Total:	26.1	\$961

# This home meets or exceeds the criteria of the following:

ENERGY STAR MF v1.1 ENERGY STAR MF v1.0

#### **Home Feature Summary:**



Home Type: Apartment, inside unit Model: C4

Community: N/A
Conditioned Floor Area: 1,260 ft<sup>2</sup>
Number of Bedrooms: 2

Primary Heating System: Air Source Heat Pump • Electric • 7.5 HSPF2
Primary Cooling System: Air Source Heat Pump • Electric • 14.3 SEER2
Primary Water Heating: Residential Water Heater • Electric • 0.93 UEF
House Tightness: 5 ACH50 (Adjusted Infiltration: 0.45 ACH50)

Ventilation: 40 CFM • 35 Watts • ERV

Duct Leakage to Outside: 4 CFM @ 25Pa (0.32 / 100 ft²)

Above Grade Walls: R-21

Ceiling: Adiabatic, R-11

Window Type: U-Value: 0.32, SHGC: 0.27

Foundation Walls: N/A Framed Floor: R-30

#### **Rating Completed by:**

**Energy Rater:** Stacey Smith RESNET ID: 2279319

Rating Company: Viridiant

1431 W. Main Street, Richmond, VA 23220

Rating Provider: Viridiant

1431 W. Main Street, Richmond, VA 23220



Stacey Smith, Certified Energy Rater Digitally signed: 1/17/24 at 12:59 PM



**Projected Report** Based on Plans

Rating Date: 2023-08-14

Registry ID:

Ekotrope ID: LXEaa39d

## **HERS® Index Score:**

Existing Home

Reference

Zero Energy

©2013 RESNET

130

120

100

90 80

Your home's HERS score is a relative performance score. The lower the number, the more energy efficient the home. To learn more, visit www.hersindex.com

# **Annual Savings**

ative to an average U.S. home

Home: 12020 Government Center Parkway Fairfax, VA 22305

**Builder:** 

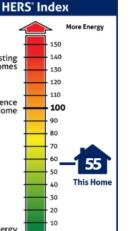
### Your Home's Estimated Energy Use:

	Use [MBtu]	Annual Cost
Heating	4.0	\$133
Cooling	2.5	\$85
Hot Water	7.3	\$245
Lights/Appliances	13.6	\$459
Service Charges		\$79
Generation (e.g. Solar)	0.0	\$0
Total:	27.4	\$1,002

### This home meets or exceeds the criteria of the following:

**ENERGY STAR MF v1.1 ENERGY STAR MF v1.0** 

#### **Home Feature Summary:**



Less Energy

Home Type: Apartment, inside unit

Model: C4 Community: N/A Conditioned Floor Area: 1.260 ft<sup>2</sup> Number of Bedrooms:

Air Source Heat Pump • Electric • 7.5 HSPF2 Primary Heating System: Primary Cooling System: Air Source Heat Pump • Electric • 14.3 SEER2 Primary Water Heating: Residential Water Heater • Electric • 0.93 UEF House Tightness: 5 ACH50 (Adjusted Infiltration: 1.91 ACH50)

Ventilation: 40 CFM • 35 Watts • ERV Duct Leakage to Outside: 4 CFM @ 25Pa (0.32 / 100 ft<sup>2</sup>)

Above Grade Walls:

Vaulted Roof, R-31 Ceilina: Window Type: U-Value: 0.32, SHGC: 0.27

Foundation Walls: Framed Floor: R-11

### Rating Completed by:

Energy Rater: Stacey Smith RESNET ID: 2279319

Rating Company: Viridiant

1431 W. Main Street, Richmond, VA 23220

Rating Provider: Viridiant

1431 W. Main Street, Richmond, VA 23220



Stacey Smith, Certified Energy Rater Digitally signed: 1/17/24 at 12:59 PM



Projected Report Based on Plans Rating Date: 2023-08-14

Registry ID:

Ekotrope ID: Le6NQ5Md

### **HERS® Index Score:**

51

Your home's HERS score is a relative performance score. The lower the number, the more energy efficient the home. To learn more, visit www.hersindex.com

## **Annual Savings**

\$1,234
\*Relative to an average U.S. home

Home: 12020 Government Center Parkway Fairfax, VA 22305

**Builder:** 

### Your Home's Estimated Energy Use:

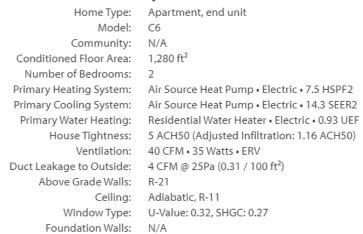
	Use [MBtu]	Annual Cost
Heating	7.2	\$239
Cooling	3.1	\$105
Hot Water	5.4	\$180
Lights/Appliances	13.8	\$463
Service Charges		\$79
Generation (e.g. Solar)	0.0	\$0
Total:	29.5	\$1,066

# This home meets or exceeds the criteria of the following:

ENERGY STAR MF v1.1 ENERGY STAR MF v1.0

#### **Home Feature Summary:**

Framed Floor: R-30



#### **Rating Completed by:**

**Energy Rater:** Stacey Smith RESNET ID: 2279319

Rating Company: Viridiant

1431 W. Main Street, Richmond, VA 23220

Rating Provider: Viridiant

1431 W. Main Street, Richmond, VA 23220

55

Stacey Smith, Certified Energy Rater Digitally signed: 1/17/24 at 12:59 PM



**HERS® Index** 

Existing

Reference

Zero Energy

©2013 RESNET

140

130

120

100

90

80

More Energy

This Home

Less Energy

Projected Report Based on Plans Rating Date: 2023-08-14

Registry ID:

Ekotrope ID: Le6NNpzd

### **HERS® Index Score:**

**56** 

Your home's HERS score is a relative performance score. The lower the number, the more energy efficient the home. To learn more, visit www.hersindex.com

## **Annual Savings**

\$1,148
\*Relative to an average U.S. home

Home: 12020 Government Center Parkway Fairfax, VA 22305

**Builder:** 

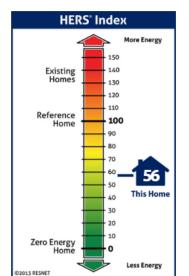
### Your Home's Estimated Energy Use:

	Use [MBtu]	Annual Cost
Heating	8.3	\$273
Cooling	3.8	\$127
Hot Water	5.4	\$180
Lights/Appliances	13.6	\$454
Service Charges		\$79
Generation (e.g. Solar)	0.0	\$0
Total:	31.0	\$1,113

# This home meets or exceeds the criteria of the following:

ENERGY STAR MF v1.1 ENERGY STAR MF v1.0

#### **Home Feature Summary:**



Home Type: Apartment, end unit

Model: C6
Community: N/A
Conditioned Floor Area: 1,280 ft<sup>2</sup>
Number of Bedrooms: 2

Primary Heating System: Air Source Heat Pump • Electric • 7.5 HSPF2
Primary Cooling System: Air Source Heat Pump • Electric • 14.3 SEER2
Primary Water Heating: Residential Water Heater • Electric • 0.93 UEF
House Tightness: 5 ACH50 (Adjusted Infiltration: 2.72 ACH50)

 $\label{eq:Ventilation: 40 CFM • 35 Watts • ERV}$  Duct Leakage to Outside: 4 CFM @ 25Pa (0.31 / 100 ft²)

Above Grade Walls: R-21

Ceiling: Vaulted Roof, R-31
Window Type: U-Value: 0.32, SHGC: 0.27

Foundation Walls: N/A Framed Floor: R-11

#### **Rating Completed by:**

Energy Rater: Stacey Smith RESNET ID: 2279319

Rating Company: Viridiant

1431 W. Main Street, Richmond, VA 23220

Rating Provider: Viridiant

1431 W. Main Street, Richmond, VA 23220





Projected Report Based on Plans Rating Date: 2023-08-14

Registry ID:

Ekotrope ID: dkgbPyad

## **HERS® Index Score:**

**50** 

Your home's HERS score is a relative performance score. The lower the number, the more energy efficient the home. To learn more, visit www.hersindex.com

## **Annual Savings**

\$1,237
\*Relative to an average U.S. home

Home: 12020 Government Center Parkway Fairfax, VA 22305

**Builder:** 

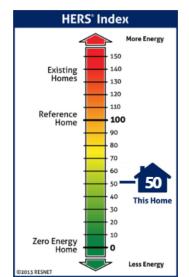
### Your Home's Estimated Energy Use:

	Use [MBtu]	Annual Cost
Heating	4.0	\$133
Cooling	2.3	\$76
Hot Water	9.4	\$316
Lights/Appliances	15.1	\$507
Service Charges		\$79
Generation (e.g. Solar)	0.0	\$0
Total:	30.8	\$1,111

# This home meets or exceeds the criteria of the following:

ENERGY STAR MF v1.1 ENERGY STAR MF v1.0

#### **Home Feature Summary:**



Home Type: Apartment, inside unit

Model: E2
Community: N/A
Conditioned Floor Area: 1,410 ft<sup>2</sup>
Number of Bedrooms: 3

Primary Heating System: Air Source Heat Pump • Electric • 7.5 HSPF2
Primary Cooling System: Air Source Heat Pump • Electric • 14.3 SEER2
Primary Water Heating: Residential Water Heater • Electric • 0.93 UEF
House Tightness: 5 ACH50 (Adjusted Infiltration: 0.51 ACH50)

Ventilation: 45 CFM • 35 Watts • ERV

Duct Leakage to Outside: 4 CFM @ 25Pa (0.28 / 100 ft²)

Above Grade Walls: R-21

Ceiling: Adiabatic, R-11

Window Type: U-Value: 0.32, SHGC: 0.27

Foundation Walls: N/A Framed Floor: R-30

#### **Rating Completed by:**

**Energy Rater:** Stacey Smith RESNET ID: 2279319

Rating Company: Viridiant

1431 W. Main Street, Richmond, VA 23220

Rating Provider: Viridiant

1431 W. Main Street, Richmond, VA 23220





Projected Report Based on Plans Rating Date: 2023-08-14

Registry ID:

Ekotrope ID: LZg6k55d

## **HERS® Index Score:**

**55** 

Your home's HERS score is a relative performance score. The lower the number, the more energy efficient the home. To learn more, visit www.hersindex.com

## **Annual Savings**

\$1,135
\*Relative to an average U.S. home

Home: 12020 Government Center Parkway Fairfax, VA 22305

**Builder:** 

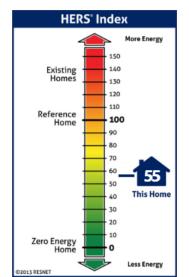
### Your Home's Estimated Energy Use:

	Use [MBtu]	Annual Cost
Heating	4.9	\$162
Cooling	3.0	\$100
Hot Water	9.4	\$315
Lights/Appliances	15.0	\$501
Service Charges		\$79
Generation (e.g. Solar)	0.0	\$0
Total:	32.2	\$1,157

# This home meets or exceeds the criteria of the following:

ENERGY STAR MF v1.1 ENERGY STAR MF v1.0

#### **Home Feature Summary:**



Home Type: Apartment, inside unit

Model: E2
Community: N/A
Conditioned Floor Area: 1,410 ft<sup>2</sup>
Number of Bedrooms: 3

Primary Heating System: Air Source Heat Pump • Electric • 7.5 HSPF2
Primary Cooling System: Air Source Heat Pump • Electric • 14.3 SEER2
Primary Water Heating: Residential Water Heater • Electric • 0.93 UEF
House Tightness: 5 ACH50 (Adjusted Infiltration: 2.01 ACH50)

Ventilation: 45 CFM • 35 Watts • ERV

Duct Leakage to Outside: 4 CFM @ 25Pa (0.28 / 100 ft²)

Above Grade Walls: R-21

Ceiling: Vaulted Roof, R-31
Window Type: U-Value: 0.32, SHGC: 0.27

Foundation Walls: N/A Framed Floor: R-11

#### **Rating Completed by:**

Energy Rater: Stacey Smith RESNET ID: 2279319

Rating Company: Viridiant

1431 W. Main Street, Richmond, VA 23220

Rating Provider: Viridiant

1431 W. Main Street, Richmond, VA 23220





Projected Report Based on Plans Rating Date: 2023-08-14

Registry ID:

Ekotrope ID: vPaVon82

## **HERS® Index Score:**

49

Your home's HERS score is a relative performance score. The lower the number, the more energy efficient the home. To learn more, visit www.hersindex.com

## **Annual Savings**

\$1,300
\*Relative to an average U.S. home

Home: 12020 Government Center Parkway Fairfax, VA 22305

**Builder:** 

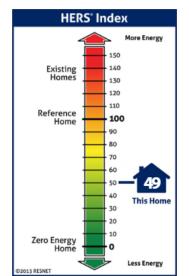
### Your Home's Estimated Energy Use:

	Use [MBtu]	Annual Cost
Heating	5.4	\$181
Cooling	2.9	\$99
Hot Water	7.0	\$234
Lights/Appliances	14.8	\$497
Service Charges		\$79
Generation (e.g. Solar)	0.0	\$0
Total:	30.2	\$1,090

# This home meets or exceeds the criteria of the following:

ENERGY STAR MF v1.1 ENERGY STAR MF v1.0

#### **Home Feature Summary:**



Home Type: Apartment, end unit

Model: E3
Community: N/A
Conditioned Floor Area: 1,347 ft<sup>2</sup>
Number of Bedrooms: 3

Primary Heating System: Air Source Heat Pump • Electric • 7.5 HSPF2
Primary Cooling System: Air Source Heat Pump • Electric • 14.3 SEER2
Primary Water Heating: Residential Water Heater • Electric • 0.93 UEF
House Tightness: 5 ACH50 (Adjusted Infiltration: 1.03 ACH50)

Ventilation: 45 CFM • 35 Watts • ERV

Duct Leakage to Outside: 4 CFM @ 25Pa (0.3 / 100 ft²)

Above Grade Walls: R-21

Ceiling: Adiabatic, R-11

Window Type: U-Value: 0.32, SHGC: 0.27

Foundation Walls: N/A Framed Floor: R-30

### **Rating Completed by:**

**Energy Rater:** Stacey Smith RESNET ID: 2279319

Rating Company: Viridiant

1431 W. Main Street, Richmond, VA 23220

Rating Provider: Viridiant

1431 W. Main Street, Richmond, VA 23220



Stacey Smith, Certified Energy Rater Digitally signed: 1/17/24 at 12:59 PM



Projected Report Based on Plans Rating Date: 2023-08-14

Registry ID:

Ekotrope ID: L0Voox3v

## **HERS® Index Score:**

**54** 

Your home's HERS score is a relative performance score. The lower the number, the more energy efficient the home. To learn more, visit www.hersindex.com

## **Annual Savings**

\$1,205

Home: 12020 Government Center Parkway Fairfax, VA 22305

**Builder:** 

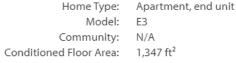
### Your Home's Estimated Energy Use:

	Use [MBtu]	Annual Cost
Heating	6.4	\$213
Cooling	3.6	\$122
Hot Water	7.0	\$234
Lights/Appliances	14.6	\$488
Service Charges		\$79
Generation (e.g. Solar)	0.0	\$0
Total:	31.6	\$1,136

# This home meets or exceeds the criteria of the following:

ENERGY STAR MF v1.1 ENERGY STAR MF v1.0

#### **Home Feature Summary:**



Number of Bedrooms: 3

Primary Heating System: Air Source Heat Pump • Electric • 7.5 HSPF2
Primary Cooling System: Air Source Heat Pump • Electric • 14.3 SEER2
Primary Water Heating: Residential Water Heater • Electric • 0.93 UEF
House Tightness: 5 ACH50 (Adjusted Infiltration: 2.59 ACH50)

Ventilation: 45 CFM • 35 Watts • ERV

Duct Leakage to Outside: 4 CFM @ 25Pa (0.3 / 100 ft²)

Above Grade Walls: R-21

Ceiling: Vaulted Roof, R-31
Window Type: U-Value: 0.32, SHGC: 0.27

Foundation Walls: N/A Framed Floor: R-11

#### **Rating Completed by:**

Energy Rater: Stacey Smith RESNET ID: 2279319

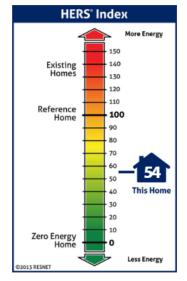
Rating Company: Viridiant

1431 W. Main Street, Richmond, VA 23220

Rating Provider: Viridiant

1431 W. Main Street, Richmond, VA 23220







Projected Report Based on Plans Rating Date: 2023-08-14

Registry ID:

Ekotrope ID: Le6NQkPd

## **HERS® Index Score:**

**53** 

Your home's HERS score is a relative performance score. The lower the number, the more energy efficient the home. To learn more, visit www.hersindex.com

## **Annual Savings**

\$1,285

Home: 12020 Government Center Parkway Fairfax, VA 22305

**Builder:** 

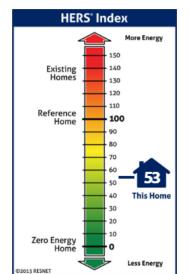
### Your Home's Estimated Energy Use:

	Use [MBtu]	Annual Cost
Heating	6.8	\$225
Cooling	3.7	\$126
Hot Water	7.5	\$250
Lights/Appliances	15.4	\$514
Service Charges		\$79
Generation (e.g. Solar)	0.0	\$0
Total:	33.4	\$1,194

# This home meets or exceeds the criteria of the following:

ENERGY STAR MF v1.1 ENERGY STAR MF v1.0

#### **Home Feature Summary:**



Home Type: Apartment, end unit

Model: E4
Community: N/A
Conditioned Floor Area: 1,474 ft<sup>2</sup>
Number of Bedrooms: 3

Primary Heating System: Air Source Heat Pump • Electric • 7.5 HSPF2
Primary Cooling System: Air Source Heat Pump • Electric • 14.3 SEER2
Primary Water Heating: Residential Water Heater • Electric • 0.93 UEF
House Tightness: 5 ACH50 (Adjusted Infiltration: 0.94 ACH50)

Ventilation: 45 CFM • 35 Watts • ERV

Duct Leakage to Outside: 4 CFM @ 25Pa (0.27 / 100 ft²)

Above Grade Walls: R-21

Ceiling: Adiabatic, R-11

Window Type: U-Value: 0.32, SHGC: 0.27

Foundation Walls: N/A Framed Floor: R-30

#### **Rating Completed by:**

Energy Rater: Stacey Smith RESNET ID: 2279319

Rating Company: Viridiant

1431 W. Main Street, Richmond, VA 23220

Rating Provider: Viridiant

1431 W. Main Street, Richmond, VA 23220





Projected Report Based on Plans Rating Date: 2023-08-14

Registry ID:

Ekotrope ID: vngDDRa2

## **HERS® Index Score:**

**59** 

Your home's HERS score is a relative performance score. The lower the number, the more energy efficient the home. To learn more, visit www.hersindex.com

# **Annual Savings**

\$1,175
\*Relative to an average U.S. home

Home: 12020 Government Center Parkway Fairfax, VA 22305

**Builder:** 

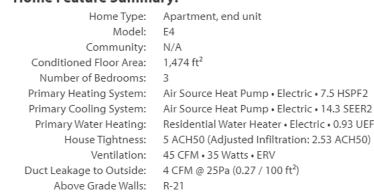
### Your Home's Estimated Energy Use:

	Use [MBtu]	Annual Cost
Heating	8.0	\$261
Cooling	4.5	\$152
Hot Water	7.5	\$249
Lights/Appliances	15.2	\$505
Service Charges		\$79
Generation (e.g. Solar)	0.0	\$0
Total:	35.1	\$1,246

# This home meets or exceeds the criteria of the following:

ENERGY STAR MF v1.1 ENERGY STAR MF v1.0

#### **Home Feature Summary:**



Foundation Walls:

Ceiling: Window Type:

Framed Floor: R-11

Vaulted Roof, R-31

U-Value: 0.32, SHGC: 0.27

Rating Completed by:

**Energy Rater:** Stacey Smith RESNET ID: 2279319

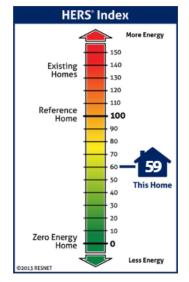
Rating Company: Viridiant

1431 W. Main Street, Richmond, VA 23220

Rating Provider: Viridiant

1431 W. Main Street, Richmond, VA 23220

55





Projected Report Based on Plans Rating Date: 2023-08-14

Registry ID:

Ekotrope ID: Le6Np6Od

## **HERS® Index Score:**

**52** 

Your home's HERS score is a relative performance score. The lower the number, the more energy efficient the home. To learn more, visit www.hersindex.com

## **Annual Savings**

\$1,180 \*Relative to an average U.S. home Home: 12020 Government Center Parkway Fairfax, VA 22305

**Builder:** 

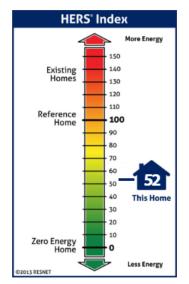
### Your Home's Estimated Energy Use:

	Use [MBtu]	Annual Cost
Heating	4.2	\$140
Cooling	3.1	\$104
Hot Water	8.2	\$277
Lights/Appliances	15.0	\$506
Service Charges		\$79
Generation (e.g. Solar)	0.0	\$0
Total:	30.6	\$1,105

# This home meets or exceeds the criteria of the following:

ENERGY STAR MF v1.1 ENERGY STAR MF v1.0

#### **Home Feature Summary:**



Home Type: Apartment, end unit
Model: E7
Community: N/A

Conditioned Floor Area: 1,402 ft<sup>2</sup>

Number of Bedrooms: 3

Primary Heating System: Air Source Heat Pump • Electric • 7.5 HSPF2

Primary Cooling System: Air Source Heat Pump • Electric • 14.3 SEER2

Primary Water Heating: Residential Water Heater • Electric • 0.95 Energy Factor

House Tightness: 5 ACH50 (Adjusted Infiltration: 1.06 ACH50)

Ventilation: 45 CFM • 35 Watts • ERV

Duct Leakage to Outside: 4 CFM @ 25Pa (0.29 / 100 ft²)

Above Grade Walls: R-21

Ceiling: Adiabatic, R-11

Window Type: U-Value: 0.32, SHGC: 0.27

Foundation Walls: N/A Framed Floor: R-11

#### **Rating Completed by:**

**Energy Rater:** Stacey Smith RESNET ID: 2279319

Rating Company: Viridiant

1431 W. Main Street, Richmond, VA 23220

Rating Provider: Viridiant

1431 W. Main Street, Richmond, VA 23220

55





Projected Report Based on Plans Rating Date: 2023-08-14

Registry ID:

Ekotrope ID: Le6NNqOd

## **HERS® Index Score:**

**57** 

Your home's HERS score is a relative performance score. The lower the number, the more energy efficient the home. To learn more, visit www.hersindex.com

# **Annual Savings**

\$1,177
\*Relative to an average U.S. home

Home: 12020 Government Center Parkway Fairfax, VA 22305

**Builder:** 

### Your Home's Estimated Energy Use:

	Use [MBtu]	Annual Cost
Heating	7.2	\$238
Cooling	3.9	\$130
Hot Water	8.3	\$274
Lights/Appliances	14.8	\$494
Service Charges		\$79
Generation (e.g. Solar)	0.0	\$0
Total:	34.2	\$1,216

# This home meets or exceeds the criteria of the following:

ENERGY STAR MF v1.1 ENERGY STAR MF v1.0

#### **Home Feature Summary:**

Conditioned Floor Area:

Home Type: Apartment, end unit

Model: E7

Community: N/A

Number of Bedrooms: 3

Primary Heating System: Air Source Heat Pump • Electric • 7.5 HSPF2
Primary Cooling System: Air Source Heat Pump • Electric • 14.3 SEER2
Primary Water Heating: Residential Water Heater • Electric • 0.93 UEF
House Tightness: 5 ACH50 (Adjusted Infiltration: 2.64 ACH50)

Ventilation: 45 CFM • 35 Watts • ERV

Duct Leakage to Outside: 4 CFM @ 25Pa (0.29 / 100 ft²)

1.402 ft<sup>2</sup>

Above Grade Walls: R-21

Ceiling: Vaulted Roof, R-31
Window Type: U-Value: 0.32, SHGC: 0.27

Foundation Walls: N/A Framed Floor: R-11

### **Rating Completed by:**

**Energy Rater:** Stacey Smith RESNET ID: 2279319

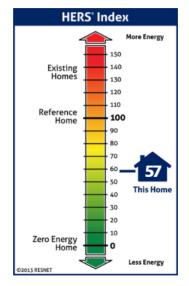
Rating Company: Viridiant

1431 W. Main Street, Richmond, VA 23220

Rating Provider: Viridiant

1431 W. Main Street, Richmond, VA 23220







Projected Report Based on Plans Rating Date: 2023-08-14

Registry ID:

Ekotrope ID: LK5Ka5Ov

## **HERS® Index Score:**

**53** 

Your home's HERS score is a relative performance score. The lower the number, the more energy efficient the home. To learn more, visit www.hersindex.com

## **Annual Savings**

\$1,206

Home: 12020 Government Center Parkway Fairfax, VA 22305

**Builder:** 

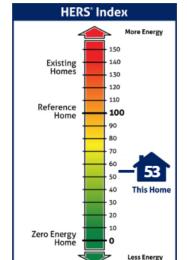
### Your Home's Estimated Energy Use:

	Use [MBtu]	Annual Cost
Heating	4.8	\$159
Cooling	3.5	\$118
Hot Water	6.9	\$231
Lights/Appliances	15.4	\$517
Service Charges		\$79
Generation (e.g. Solar)	0.0	\$0
Total:	30.5	\$1,104

# This home meets or exceeds the criteria of the following:

ENERGY STAR MF v1.1 ENERGY STAR MF v1.0

#### **Home Feature Summary:**



Home Type: Apartment, end unit

Model: E8
Community: N/A
Conditioned Floor Area: 1,474 ft²

Number of Bedrooms: 3

Primary Heating System: Air Source Heat Pump • Electric • 7.5 HSPF2

Primary Cooling System: Air Source Heat Pump • Electric • 14.3 SEER2

Primary Water Heating: Residential Water Heater • Electric • 0.95 Energy Factor

House Tightness: 5 ACH50 (Adjusted Infiltration: 0.94 ACH50)

Ventilation: 45 CFM • 35 Watts • ERV

Duct Leakage to Outside: 4 CFM @ 25Pa (0.27 / 100 ft²)

Above Grade Walls: R-2

Ceiling: Adiabatic, R-11

Window Type: U-Value: 0.32, SHGC: 0.27

Foundation Walls: N/A Framed Floor: R-11

### **Rating Completed by:**

**Energy Rater:** Stacey Smith RESNET ID: 2279319

Rating Company: Viridiant

1431 W. Main Street, Richmond, VA 23220

Rating Provider: Viridiant

1431 W. Main Street, Richmond, VA 23220

55

Stacey Smith, Certified Energy Rater Digitally signed: 1/17/24 at 12:59 PM





©2013 RESNET

# Tab G:

Zoning Certification Letter (MANDATORY)



**DATE:** January 18, 2024

# **Zoning Certification**

TO:	Virginia Housing 601 South Belvidere Street Richmond, Virginia 23220	
RE:	ZONING CERTIFICATION	
	Name of Development: Name	Residences at Government Center 2 SW4
	of Owner/Applicant:	RGC2 Southwest 4 Owner LLC
	Name of Seller/Current Owner:	Fairfax County Redevelopment and Housing Authority
rega cert Dev Dev qua <b>DEV</b>	arding the zoning of the prop ification is rendered solely for the elopment. It is understood the elopment Authority solely for	licant has asked this office to complete this form letter osed Development (more fully described below). This he purpose of confirming proper zoning for the site of the that this letter will be used by the Virginia Housing the purpose of determining whether the Development VHDA's Qualified Allocation Plan for housing tax credits.
_	al Description:	
Pro	oosed Improvements:	
	New Construction: 69 # Units Adaptive Reuse: # Units Rehabilitation: # Units	



## Zoning Certification, cont'd

	Current Zoning: The development 61.6 dwelling units per acre, and developed in accordance with the Final Deve	the following other applicable		RGC2 will be	
	Other Descriptive Information: RGC2 SW4 is a phase of a larger redevelop mixed-income mixed-use development. The	ment known as Residences at Government			
	and a 5,250 services facility.				
	LOCAL CERTIFICATION:				
	Check one of the following as	appropriate:			
X	the proposed residenti are presently no zonin	oposed development describ al development. To the best g violations outstanding on the or special use permits are req	of my knowlednis property. I	dge, there	
	the best of my know outstanding on this p	The development described above is an approved non-conforming use. To the best of my knowledge, there are presently no zoning violations outstanding on this property. No further zoning approvals and/or special use permits are required.			
	200000000	( Lhele			
	NOT WEALTH OF LINE	Robert W. Walker, PE, PLA, LE Chief Executive Officer	ED AP		
	BOBERT W. WALKER LIC. NO. 37609	703-263-1900 Phone			
	Sectional English	January 18, 2024 Date			



**DESCRIPTION OF SOUTHWEST 4 PERCENT** PARCEL 14B FAIRFAX COUNTY REDEVELOPMENT AND HOUSING AUTHORITY BRADDOCK DISTRICT FAIRFAX COUNTY, VIRGINIA

Beginning at a point on the easterly right-of-way line of Government Center Parkway, Route 7436 and a northwesterly corner of Parcel 14-A, being the property of The Board of Supervisors of Fairfax County, Virginia, said point also being the southwesterly corner of Parcel 14B as recorded by a deed of subdivision in Deed Book 27525 at Page 290, thence with the easterly right-of-way line of said Government Center Parkway, Route 7436 the following two (2) courses:

a curve to the right whose radius is 520.00 feet, a distance of 52.20 feet and whose chord bearing and chord is N 04° 45' 26" W, 52.18 feet, respectively;

N 01° 59' 46" W, 187.79 feet;

thence departing the easterly right-of-way line of Government Center Parkway, Route 7436 and running through said Parcel 14B the following six (6) courses:

S 82° 01' 04" E, 127.39 feet, to a point,

S 02° 01' 04" E, 13.59 feet, to a point,

S 82° 01' 04" E, 11.55 feet, to a point,

S 02° 01' 04" E, 142.60 feet, to a point,

N 87° 58' 56" E, 17.00 feet, to a point,

S 02° 01' 04" E, 58.22 feet,

to a point on the northerly line of Parcel 14A, thence running along that boundary line the following two (2) courses:

a curve to the left whose radius is 257.69 feet, a distance of 84.10 feet and whose chord bearing and chord is N 88° 20' 36" W, 83.73 feet, respectively;

S 82° 18' 27" W, 68.18,

to the point of beginning containing 31,242 square feet or 0.71722 acres of land.

# Tab H:

Attorney's Opinion (MANDATORY)

Klein Hornig LLP COUNSELORS AT LAW

101 Arch Street Suite 1101 T 617.224.0600 F 617.224.0601

1325 G Street, NW Suite 770 Boston, MA 02110 Washington, DC 20005 T 202.842.9006 F 202.842.3936

January 23, 2024

TO: Virginia Housing

> 601 South Belvidere Street Richmond, Virginia 23220

2024 Tax Credit Reservation Request (30% present value credits to be paired with tax-exempt bonds) RE:

Name of Development: Residences at Government Center 2 - SW4

Name of Owner: RGC2 Southwest 4 Owner LLC

#### Dear Virginia Housing:

This undersigned firm represents the above-referenced Owner as its counsel. It has received a copy of and has reviewed the completed application package dated January 23, 2024 (of which this opinion is a part) (the "Application") submitted to you for the purpose of requesting, in connection with the captioned Development, a reservation of low-income housing tax credits ("Credits") available under Section 42 of the Internal Revenue Code of 1986, as amended (the "Code"). It has also reviewed Section 42 of the Code, the regulations issued pursuant thereto and such other binding authority as it believes to be applicable to the issuance hereof (the regulations and binding authority hereinafter collectively referred to as the "Regulations").

Based upon the foregoing reviews and upon due investigation of such matters as it deems necessary in order to render this opinion, but without expressing any opinion as to either the reasonableness of the estimated or projected figures or the veracity or accuracy of the factual representations set forth in the Application, the undersigned is of the opinion that:

- 1. It is more likely than not that the inclusion in eligible basis of the Development of such cost items or portions thereof, as set forth in the Hard Costs and Owners Costs section of the Application form, complies with all applicable requirements of the Code and Regulations.
- 2. The calculations (a) of the Maximum Allowable Credit available under the Code with respect to the Development and (b) of the Estimated Qualified Basis of each building in the development comply with all applicable requirements of the Code and regulations, including the selection of credit type implicit in such calculations.
- 3. The information set forth in the Unit Details section of the Application form as to proposed rents satisfies all applicable requirements of the Code and Regulations.
- 4. The site of the captioned Development is controlled by the Owner, as identified in the Site Control section of the Application.

Finally, the undersigned is of the opinion that, if all information and representations contained in the Application and all current law were to remain unchanged, upon the placement in service of each building of the Development, the Owner would be eligible under the applicable Page 2 January 23, 2024 Virginia Housing

provisions of the Code and the Regulations to an allocation of Credits in the amount(s) requested in the Application.

This opinion is rendered solely for the purpose of inducing the Virginia Housing Development Authority ("Virginia Housing") to issue a reservation of Credits to the Owner. Accordingly, it may

be relied upon only by Virginia Housing and may not be relied upon by any other party for any other purpose.

This opinion was not prepared in accordance with the requirements of Treasury Department Circular No. 230. Accordingly, it may not be relied upon for the purpose of avoiding U.S. Federal tax penalties or to support the promotion or marketing of the transaction or matters addressed herein.

Klein Hornig LLP

Ву: \_(

Erik T. Hoffmar

Its: Partner

Klein Hornig LLP

101 Arch Street Suite 1101 Boston, MA 02110 T 617.224.0600 F 617.224.0601 1325 G Street, NW Suite 770 Washington, DC 20005 T 202.842.9006 F 202.842.3936

### Attorney's Opinion Letter - TAX EXEMPT VERSION

(This Form Must Be Included With Application)

This Opinion Must Be Submitted Under Law Firm's Letterhead - Any changes to the form of opinion other than filing in blanks or making the appropriate selections in bracketed language must be accompanied by a black-lined version indicating all additional changes to the opinion. Altered opinions will still be subject to acceptance by the Authority.

-		•	_
Е,	ъ.		

#### <del>To</del>

#### January 23, 2024

<u>TO:</u> Virginia Housing 601 South Belvidere Street Richmond, Virginia 23220

RE: 2024 Tax Credit Reservation Request (30% present value credits to be paired with tax-exempt

<u>RE:</u> bonds) Name of Development : <u>Residences at Government Center 2 - SW4</u>
Name of Owner: <u>RGC2 Southwest 4 Owner LLC</u>

#### Dear Virginia Housing:

This undersigned firm represents the above-referenced Owner as its counsel. It has received a copy of and has reviewed the completed application package dated <u>January 23, 2024</u> (of which this opinion is a part) (the "Application") submitted to you for the purpose of requesting, in connection with the captioned Development, a reservation of low- income housing tax credits ("Credits") available under Section 42 of the Internal Revenue Code of 1986, as amended (the "Code"). It has also reviewed Section 42 of the Code, the regulations issued pursuant thereto and such other binding authority as it believes to be applicable to the issuance hereof (the regulations and binding authority hereinafter collectively referred to as the "Regulations").

Based upon the foregoing reviews and upon due investigation of such matters as it deems necessary in order to render this opinion, but without expressing any opinion as to either the reasonableness of the estimated or projected figures or the veracity or accuracy of the factual representations set forth in the Application, the undersigned is of the opinion that:

1. It is more likely than not that the inclusion in eligible basis of the Development of such cost items or portions thereof, as set forth in the Hard Costs and Owners Costs section of the Application form, complies with all applicable requirements of the Code and Regulations.

2.[Select One]

2. The calculations (a) of the Maximum Allowable Credit available under the Code with respect to the Development and (b) of the Estimated Qualified Basis of each building in the development comply with all applicable requirements of the Code and regulations, including the selection of credit type implicit in such calculations.

Assuming that you designate the buildings in the Development as being in a difficult development area pursuant to Code Section 42(d)(5)(B)(v), the calculations (a) of the Maximum Allowable Credit available under the Code with respect to the Development and (b) of the Estimated Qualified Basis of each building in the Development comply with all applicable requirements of the Code and regulations, including the selection of credit type implicit in such calculations.

#### 3.[Select one]

3. The information set forth in the Unit Details section of the Application form as to proposed rents satisfies all applicable requirements of the Code and Regulations.

#### OR

The information set forth in the Unit Details section of the Application form as to proposed rents exceeds the Code rent restrictions; however, the Development will satisfy all applicable requirements of the Code and Regulations due to subsidies such that no tenant will pay rents in excess of what is dictated by the Code and Regulations.

- 4. The site of the captioned Development is controlled by the Owner, as identified in the Site Control section of the Application.
- 5.[Delete if inapplicable] The type of the nonprofit organization involved in the Development is an organization described in Code Section 501(c)(3) or 501(c)(4) and exempt from taxation under Code Section 501(a), whose purposes include the fostering of low-income housing.
- 6.[Delete if inapplicable] The nonprofit organizations' ownership interest in the development is as described in the Nonprofit Involvement section of the Application form.
- 7.[Delete if inapplicable] It is more likely than not that the representations made in the Rehab Information section of the Application form as to the Development's compliance with or exception to the Code's minimum expenditure requirements for rehabilitation projects are correct.
- 8.[Delete if inapplicable] After reasonable investigation, the undersigned has no reason to believe that the representations made under the Rehab Information (Ten-Year Rule) section of the Application form as to the Development's compliance with or eligibility for exception to the ten-year "look-back rule" requirement of Code §42(d)(2)(B) are not correct.

Finally, the undersigned is of the opinion that, if all information and representations contained ned in the Application and all current law were to remain unchanged, upon the placement placem

in service of each building of the Development, the Owner would be eligible under the applicable

#### Page 2 January 23, 2024 Virginia Housing

provisions of the Code and the Regulations to an allocation of Credits in the amount(s) requested in the Application.

This opinion is rendered solely for the purpose of inducing the Virginia Housing Development Authority ("Virginia Housing") to issue a reservation of Credits to the Owner.

Accordingly, it may

be relied upon only by Virginia Housing and may not be relied upon by any other party for any other purpose.

This opinion was not prepared in accordance with the requirements of Treasury Department Circular No. 230. Accordingly, it may not be relied upon for the purpose of avoiding U.S. Federal tax penalties or to support the promotion or marketing of the transaction or matters addressed herein.

Firm Name

Klein Hornig LLP

By: Erik T. Hoffingan

Its: Partner

**Title** 

Document comparison by Workshare Compare on Wednesday, January 24, 2024 12:17:08 PM

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Description	Tab H-2 4pct Attorneys Opinion (3)
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Deletions	26
Moved from	0
Moved to	0
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Format changes	0
Total changes	47

### Tab I:

## Nonprofit Questionnaire (MANDATORY for points or pool)

NOTE: The following documents need not be submitted unless requested by Virginia Housing:

- -Nonprofit Articles of Incorporation
- -IRS Documentation of Nonprofit Status
- -Joint Venture Agreement (if applicable)
- -For-profit Consulting Agreement (if applicable)

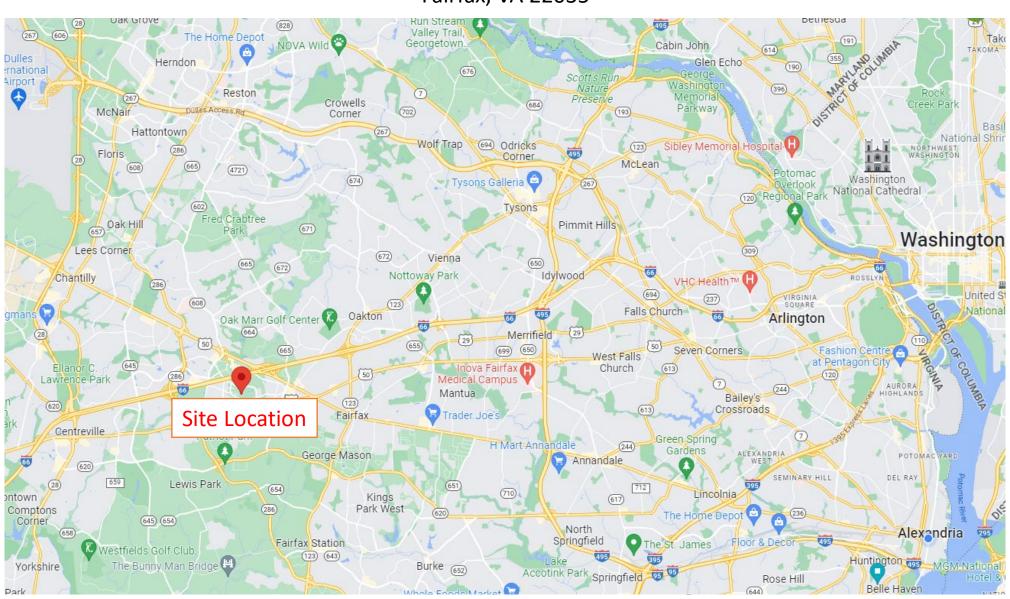
### Tab J:

Relocation Plan and Unit Delivery Schedule (MANDATORY-Rehab)

### Tab K:

Documentation of Development Location:

## Residences at Government Center 2 - Southwest 4% 12020 Government Center Parkway Fairfax, VA 22035



## Residences at Government Center 2 - Southwest 4% 12020 Government Center Parkway Fairfax, VA 22035



### Tab K.1

**Revitalization Area Certification** 

### RESOLUTION OF THE BOARD OF SUPERVISORS OF FAIRFAX COUNTY, VIRGINIA DESIGNATING THE RESIDENCES AT GOVERNMENT CENTER II REVITALIZATION AREA PURSUANT TO VIRGINIA CODE § 36-55.30:2

At a regular meeting of the Board of Supervisors of Fairfax County, Virginia, held in the Board Auditorium of the Government Center at 12000 Government Center Parkway, Fairfax, Virginia, on January 24, 2023, at which a quorum was present and voting, the following resolution was adopted:

WHEREAS, pursuant to the provisions of the Public-Private Education Facilities and Infrastructure Act of 2002, as amended, the LACM VA, LLC (LAC) (the "Developer") has proposed to construct 279 affordable rental housing units (the "Development") on a site having Fairfax County Tax Map number 56-1 ((15)), parcel 14B AND located at the existing parking lots G & H at the Government Center Complex in the Braddock District (THE "Development Site") as shown on Attachment 3 (the "Location Map").

WHEREAS, the Developer's financing plan for the Development includes, among other things, an application to Virginia Housing for competitive nine percent tax credits pertaining to a portion of the proposed Development.

WHEREAS, the Virginia Housing tax credit evaluation process provides that 15 additional points may be awarded to projects that meet the definition of a revitalization area pursuant to Virginia Code § 36-55-30:2 ("Revitalization Area") and have been so designated by resolution of the governing body in which the Revitalization Area is located.

WHEREAS, the definition of a Revitalization Area used in Virginia Code § 36-55-30:2 is separate and distinct from terms "Revitalization Area" and "Revitalization District" as used in the various comprehensive plans for Fairfax County, Virginia. Any designation of the Development Site as a Revitalization Area does not in any manner affect any areas of the County that have been, or in the future may be, determined by the Board to be Revitalization Areas or Revitalization Districts.

WHEREAS, the Development Site meets the standards for a Revitalization Area as described in Virginia Code § 36-55-30:2, namely that (i) the development of the proposed site will benefit Fairfax County, but that such area lacks the housing needed to induce, among other things, the commercial, governmental, educational, entertainment, community development, healthcare or nonprofit enterprises or undertakings, to locate or remain in such area, and (ii) private enterprise and investment are not reasonably expected, without assistance, to produce the construction or rehabilitation of decent, safe and sanitary housing and supporting facilities that will meet the needs of low and moderate income persons and families in such area and will induce other persons and families to live within such area and thereby create a desirable economic mix of residents in such area.

#### NOW, THEREFORE, THE BOARD HEREBY DETERMINES as follows:

The Development Site is hereby designated a Revitalization Area in Fairfax County, Virginia in accordance with Virginia Code § 36-55-30:2. The Board has determined that (i) the commercial or other economic development of the Revitalization Area will benefit Fairfax County, but that this area lacks the

housing needed to induce, among other things, the commercial, governmental, educational, entertainment, community development, healthcare or nonprofit enterprises or undertakings, to locate or remain in this area, and (ii) private enterprise and investment are not reasonably expected, without assistance, to produce the construction or rehabilitation of decent, safe and sanitary housing and supporting facilities that will meet the needs of low and moderate income persons and families in this area and will induce other persons and families to live within this area and thereby create a desirable economic mix of residents in such area.

ADOPTED this 24th day of January, 2023.

A Copy – Teste:

S.C.n

Jill G. Cooper

Clerk for the Board of Supervisors



#### Revitalization Area

#### **General Instructions**

Revitalization areas are defined in Virginia Code §36-55.30:2.A.

#### Designation

To qualify for revitalization area points, select <u>one</u> of the following (and provide adequate documentation):

- 1. The development is located in a Qualified Census Tract, as defined by HUD. (10 points)
- 2. The development is located in a census tract wherein 70% or more of the families have incomes which are ≤ 80% statewide median income. NOTE: These census tracts are included in the definition of target area for single-family purposes, but do not include ACEDS. (10 points)
- The development is located in an already established redevelopment area, conservation area or rehabilitation district created by a city or county, pursuant to §36-1 et seq. Documentation <u>must</u> show area boundaries and support that the development lies within those boundaries. (10 points)
- 4. The development is located in a Housing Rehabilitation Zone established through an ordinance created by a city, county or town pursuant to §36-55.64. Documentation <u>must</u> include a copy of the ordinance with support that the development lies within the Rehabilitation Zone. (15 points)
- The development is located in a defined revitalization area. Documentation <u>must</u> include a resolution from the locality supporting the development's s location within the revitalization area. See language below. (15 points)

The above-referenced development is located in a Revitalization Area in th
Town/City/County of Virginia. The revitalization area is (i) either (
blighted, deteriorated, deteriorating or, if not rehabilitated, likely to deteriorate by reaso
that the buildings, improvements or other facilities in such area are subject to one of
more of the following conditions-dilapidation, obsolescence, overcrowding, inadequat
ventilation, light or sanitation, excessive land coverage, deleterious land use, or faulty of
otherwise inadequate design, quality or condition, or (2) the industrial, commercial of
other economic development of such area will benefit the city or county but such are
tacks the housing needed to induce manufacturing, industrial, commercia
governmental, educational, entertainment, community development, healthcare of
nonprofit enterprises or undertakings to locate or remain in such area; and (ii) privat
enterprise and investment are not reasonably expected, without assistance, to produc
the construction or rehabilitation of decent, safe and sanitary housing and supportin
facilities that will meet the needs of low and moderate income persons and families i
such area and will induce other persons and families to live within such area and thereb
create a desirable economic mix of residents in such area.

Delete the language that does not apply, (i)(1) or (i)(2) above.

6. The development is located in a Qualified Opportunity Zone and has a binding commitment of funding, Documentation <u>must</u> include a firm commitment of funding from a Qualified Opportunity Fund (QOF). Evidence of the self-certification to become a QOF must be provided with the commitment for funding. (15 points)

#### Location Map - RGC II Property

#### Attachment 3



### Tab K.2

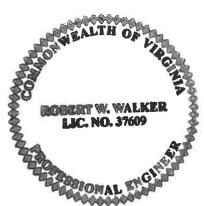
Surveyor's Certification of Proximity to Public Transportation using Virginia Housing template



Date	January 18, 2024	
To:	Virginia Housing 601 South Belvidere Street Richmond, Virginia 23220	
RE:	2023 Tax Credit Reservation Request	
	Name of Development Residences at Government Center 2 SW4	_
	601 South Belvidere Street Richmond, Virginia 23220  2023 Tax Credit Reservation Request  Name of Development  Residences at Government Center 2 SW4  Name of Owner  RGC2 Southwest 4 Owner LLC  dies and Gentlemen:  This letter is submitted to you in support of the Owner's Application for Reservation of Low Income Housing Tax Credits under Section 42 of the Internal Revenue Code of 1986, as amended.  Based upon due investigation of the site and any other matters as it deemed necessary this firm certifies that: the main street boundary entrance to the property is within:  2,640 feet or ½ mile of the nearest access point to an existing commuter rail, light rail, or subway station; OR  1,320 feet or ¼ mile of the nearest access point to an existing public bus stop.  Firm Name: GORDON US, LLC	
Ladie		
L	ow Income Housing Tax Credits under Section 42 of the Internal Revenue Code of 1986, as	
	necessary this firm certifies that: the main street boundary entrance to the	
	☑ 1,320 feet or ¼ mile of the nearest access point to an existing public bus stop.	
F	Firm Name: GORDON US, LLC	

Robert W. Walker, PE, PLA, LEED AP

Its: Chief Executive Officer Title



### Tab L:

PHA / Section 8 Notification Letter

### Appendices continued

#### PHA or Section 8 Notification Letter

Date	January 16, 2024 Fairfax Co. Redevelopment and Housing Auth.					
То						
10	3700 Pender Dr. Suite	e 100, Fairfax, VA 220	30			
	Attn: Thomas Fleetwo	ood, Director				
RE:	Proposed Affordab	le Housing Develop	ment			
	Name of Developm	ent Residences at 0	Governmen	t Center 2 SW4		
	Name of Owner R	GC2 Southwest 4 Ow	ner LLC			
be cor tax cre we wil	mpleted in your juris edits from Virginia H I give leasing prefere	diction. We are in t ousing. We expect ence to households	he proces to make a s on the lo	roposed affordable housing development s of applying for federal low-income housi representation in that application that cal PHA or Section 8 waiting list. Units are beginning on May 1, 2026 (date).	ing	
	pllowing is a brief des			velopment: vay, Fairfax, Virginia, 22035		
Propo	sed Improvements:		4			
	✓ New Construction:	#Units	1	_#Buildings		
	Adaptive Reuse:	#Units		_#Buildings		
	Rehabilitation:	#Units		#Buildings		
Propos	sed Rents:					
	☐ Efficiencies:	\$ \$ 1,023 - \$1,871	/month			
	✓ 1 Bedroom Units:	\$ 1,222 - \$2,239	/month			
	✓ 2 Bedroom Units:	\$ 1,403 - \$2,579	/month			
	☑ 3 Bedroom Units:	Ψ	/month			
	4 Bedroom Units:	\$	/month			
	Descriptive Informa SW4 is a phase of a la		nown as Re	sidences at Government Center 2. RGC2 is a 27	9	
unit mi	xed income, mixed use	development. The de	velopment	plan includes an approximate 10,250 sf daycare		
facility	and a 5,250 sf services	facility. Additional res	sident amer	ities include a business center, community room	,	
fitness	facility, on-site manage	ement and garage park	king.			
Virginia	Housing   Federal Hous	sing Credit Manual			154	

#### Appendices continued

#### **PHA or Section 8 Notification Letter**

We appreciate your assistance with identifying qualified tenants.

If you have any questions about the proposed development, please call me at (703 ) 554 - 5772

Please acknowledge receipt of this letter by signing below and returning it to me.

Sincerely yours,

Name Nicholas Bracco

Title Vice President and Regional Project Partner

To be completed by the Local Housing Authority or Sags Administrator:

Seen and Acknowledged By

Printed Name: Fleetwood

Title Assistant Sagratary FORHA

Phone 703-246-5103

January 23, 2024

Date

### Tab M:

**Intentionally Blank** 

### Tab N:

Homeownership Plan

### Tab O:

Plan of Development Certification Letter

### Tab P:

Zero Energy or Passive House documentation for prior allocation by this developer

### Tab Q:

Documentation of Rental Assistance, Tax Abatement and/or existing RD or HUD Property

### Tab R:

Documentation of Utility Allowance calculation



January 23, 2024

Nick Bracco Lincoln Avenue Capital 401 Wilshire Blvd #1070 Santa Monica, CA 90401 nbracco@lincolnavecap.com

RE: Preliminary Utility Allowance for Residences at Government Center 2 SW4

Dear Mr. Bracco,

Please see the following Preliminary Utility Allowance (UA) for Residences at Government Center 2 SW4 located in Fairfax, Virginia. Projections were generated with the applicable rates, fees, and taxes of following providers:

Electricity: Dominion Energy Gas: N/A Water: Fairfax Water Trash: N/A

Sewer: Fairfax Water

The utility rates used to produce this UA are no older than the rates in place 60 days prior to the date of this letter. Below is a table depicting the highest monthly UA by each bedroom type. Should you have any questions do not hesitate to contact me.

UTILITY ALLOWANCE			ALLOWANCES BY BEDROOM SIZE							
Utilities	Utility Type	Paid by	Studio	1-bdr 2-bdr		dr	3-bdr		4-bdr	
Heating	Electric	Tenant	N/A	\$	16.02	\$	19.42	\$	22.78	N/A
Air Conditioning	Electric	Tenant	N/A	\$	8.01	\$	9.71	\$	11.39	N/A
Cooking	Electric	Tenant	N/A	\$	6.01	\$	7.28	\$	8.54	N/A
Lighting	Electric	Tenant	N/A	\$	24.04	\$	29.12	\$	34.17	N/A
Hot Water	Electric	Tenant	N/A	\$	14.02	\$	16.99	\$	19.93	N/A
Water	-	Tenant	N/A	\$	16.00	\$	21.15	\$	26.30	N/A
Sewer	-	Tenant	N/A	\$	37.86	\$	49.33	\$	60.79	N/A
Trash	-	Owner	N/A	\$	-	\$	-	\$	-	N/A
Total UA costs (Unrounded)		\$ -	\$	121.96	\$	152.99	\$	183.89	\$ -	

\*Allowances only for Residences at Government Center 2 SW4 as an ENERGY STAR and EarthCraft Gold project. The water and sewer projections were produced using water fixtures with flow rates of 1.28 gpf toilets, 2.0 gpm showerheads, 2.2 gpm kitchen faucets, and 1.5 gpm lavatory faucets. Due to rounding, the amounts for the UA components may not add up to the Total UA amount.

Sincerely,

Molly Bohan

Assistant Project Manager

### Tab S:

Supportive House Certification and/or Resident Well Being MOU

### Tab T:

**Funding Documentation** 

This deal does not require information behind this tab.

## Tab U:

Acknowledgement by Tenant of the availability of Renter Education provided by Virginia Housing



#### Virginia Housing Free Housing **Education Acknowledgement**

I		, have rea	ad, understa	ınd, and	acknowled	dge, I have
been presented inforn		<del></del>				-
I understand that it www.virginiahousing.c	,	nsibility to	review the	website	link prov	vided here
By signing below, I a contained this form.	acknowledge tha	it I have re	ad, and und	derstand th	ne terms o	of all items
Resident Name:						
Resident Signature:						
Date:						

## Tab V:

Nonprofit or LHA Purchase Option or Right of First Refusal This deal does not require information behind this tab.

## Tab W:

Internet Safety Plan and Resident Information Form (if internet amenities selected)

## The Apartment Internet Guidelines Acknowledgement

	, have read, understand, acknowledge, and agree
The Residences at (provided to Reside proper use and safe	recommendations, guidelines, terms, and conditions outlined in Government Center 2 SW4 Apartments Internet Guidelines Manual nt). The Internet Guideline Manual outlines and summarizes the ty guidelines when using the Internet Services provided at the rnment Center 2 SW4 common areas.
will assist me and m Residences at Gov accountable for my b	Internet Guideline Manual and handbook contains information that y guests in the proper use of the internet made available by The vernment Center 2 SW4. I also understand that I will be held behavior, as well as for my guests' behavior, and me be subject to I consequences related to any misuses as outlined in the Internet
	cknowledge that I have read, agree to, and understand the terms of Internet Guideline Manual at the Residences at Government ments.
Resident Name:	
Resident Signature:	
Date:	

#### Residences at Government Center 2 SW4

#### **INTERNET SECURITY PLAN**

The internet service at Residences at Government Center 2 SW4 will have a rotating password that is only accessible to residents. The network router will be in a secure area to which tenants will not have access. The router will have a secure firewall to prevent data breaches.

At move-in, we will provide Tenants with the attached security and safety information and guidelines and will ask Tenants to sign an Acknowledgement of Responsibilities statement to ensure that they are educated in the internet safety and security guidelines.





Hi there kids! I am Charlie Cardinal and this is Speedy the Crime Fighting Hamster. We are here to introduce you to the basics of Internet Safety and some of the villains you need to watch out for. There are some bad characters out there, so you have to protect



## Privacy & Personal Information



Privacy is being able to keep things secret or hidden from others.

Personal Information is information about you or your family such as your address, a social security number, your parent's bank account, or how much money they have.

Criminals love to get people's personal information because they can pretend to be you, or use your money to buy things.

They can also make money off of your information by selling it to others. Companies or other criminals will use your info to send you junk mail or spam emails.

Criminals learning your address can be very bad. They may break in and steal from you. Protect your safety and your belongings, by keeping your information a secret.

These bad people may even use your personal information to trick someone else in your circle of friends and family. People sometimes tell criminals things that they shouldn't if they think that they are communicating with someone they know.





#### **Passwords**

One of the most important things you need to learn is how to create strong passwords. A password is a code you type in to let the computer know it is really you.

Having an easy to guess password could allow someone to snoop around in your private information.

The way to make your password strong is to never use your name or your birthday. Use something hard to guess, but easy for you to remember. Make your password at least 8 characters long, and mixing numbers, symbols, and upper and lower case letters makes the password strong just like Speedy. Avoid using the same password over and over. That way if they do figure out your password, they only gain access to one account. And never leave your passwords written down where someone can find it.

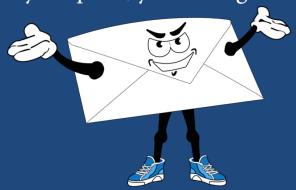
A great tool online that creates kid friendly passwords is the website,

# Spam (5)

Spam is basically email that you receive from different companies or strangers that you did not sign up for. Most times it isn't from real companies and usually the sender is up to no good.

Spam emails can sometimes be a phishing scam. Phishing emails are emails that look like it is from some trusted source. A place like your bank, the IRS where taxes are collected, or some other business you shop with often. They make their email look like it is the real thing with logos, and they put links in the email baiting you to click them. Once you click the link, you could be launching a program that can damage your computer in some way or collect your personal information.

Spam emails can also use winning a sweepstakes or some other type prize to trick you into trusting the email source. After they hook you in, they inform you that to collect your prize, you must give them your credit card number.



How do you know it is spam?

Spam emails typically have a bunch of spelling and grammar errors or a mention of someone you don't know in the subject line. Don't Open It! Delete those emails right away.





Malware is a program written with the intent to harm your computer in some way.

Programs such as this, may be waiting for you to do something(a trigger), so that it can run. This could be the clicking of the link or opening an email attachment.

When searching for free downloads online, be very careful. There are a lot of sites out there trying to trick you. They will pay to make their site get returned at the top of the list of search results. Then when you access the page, they use blinking buttons to trick you to click. The result of clicking usually ends up being your computer loaded up with malware.

Once your machine is infected, it can change browser settings, create unusual popup ads on your computer and then pass the malware on to someone else.



Spyware is a program that gets onto your computer through a download or a virus and it gathers information about you and sends this back to its creator.

Some of the types of information spyware might send back to home base is email addresses of you or your contacts, passwords, account numbers, and credit card numbers.

Some spyware out there records how you use your computer and what you search for online.

#### Adware

Adware is software that you are allowed to use by the author because of the advertisements that pop up occasionally during the game. Many of these type games you will find in the form of apps on your phone or devices.

Through the addition of advertisments, the developer gains some income that may supplement a discount to the user, sometimes making the software free.

Often after using the product with the ads, a consumer will purchase the software to get rid of the ads.



## Trojan Horse

The name for the Trojan Horse virus was derived from tale of the Trojan Horse constructed by the Greeks to gain access to the city of Troy. The wooden horse was left at the gates as an offering to Athena. The horse was then wheeled into the city and out came Greek fighters hiding inside.

A Trojan horse virus is a form of malware that is dressed up as something interesting or software from a source we are familiar with. The purpose is to trick the person into installing it. This allows the creator of the Trojan to do damage to data or software on your computer. They also will set up a 'back door' or access point that allows them to access your system.

Trojan viruses don't spread by infecting other files and they cannot duplicate themselves.



#### Worms

Worms are malware that can duplicate itself and spread to other computers. Worms always do something bad, even if it is just slowing things down.

Worms will frequently set up the ability for computers to be taken over by the worm's author by creating backdoors on the host computer. These computers are then called a "zombie computer". "Zombie computers" can be used to send out spam or as a shield to hide the web address of people who want to do bad things.





A virus is a small program that is created to spread from one computer to the next and to mess up the way your computer works.

Many times viruses hop from computer to computer via email attachments or messages. They can also hide in funny pictures (memes), e-cards, or other desirable file attachments. It can also be sent through an instant message.

A virus can corrupt your data, or worse, delete it. It can also email copies of itself to your friends.

Keeping your anti-virus software up to date is key to protecting against the latest viruses and other security threats.

### Social Media

Privacy settings on social media accounts are set up as public when you first get one. Unless you want everyone to be able to look at all of your photos and other private stuff, you must go into your account settings and change this.



Something to remember is whatever you post and say on your page can be shared by your friends. Think about what you post online, BEFORE you do it. What you post, could be seen by anyone at any time depending on your settings and the friends you keep. Because we can take pictures of our screens, there is really no setting that can protect you. Think twice about what you are sharing with others, so there are no regrets later.

Make sure you know the people that you accept friend requests from. Sometimes people try to friend you to hack your Facebook account or access your contacts. Once you are hacked they will send out strange messages or friend requests to your contacts. Protect your friends and yourself by being cautious with friends and creating strong passwords for your social media accounts.

## Geotagging 🕳

Geotagging is the bit of data that your electronic device packages with your picture that has information about where the picture was taken. This is something that can be turned on and off in your device and typically comes turned on until you change the setting.

When your photo is geotagged, this gives people information about your location. Letting outsiders know where you are, can allow them to plan to steal your belongings or vandalize your home.

Consider if you post a photo every Wednesday in your outfit ready to walk to ball practice and geotagging is turned on. This shows you have a routine and gives a rough area you will be in. A predator could come and take you away.

Another issue with allowing the geotagging to occur is you don't have control of your own privacy. Everyone does not need to know where you are all of the time, keep this information private.



# Be Careful of What You Say!



Defamation: Defamation is the blanket word used for all types of untrue statements made about others.

Slander: When someone orally tells one or more people an untruth about someone, which will harm the reputation of the person it is about. It is not slander if the untruth is in writing of some sort or if it is broadcast through television or radio.

Libel: This is where someone publishes to print(including pictures), written word, online posts, blogs, articles, or broadcast through radio, television, or film, an untruth about another which will do harm to the person's reputation.



# Be Careful of What You Say!



Much of the things people post online may get ignored, and you may get lucky and avoid legal action. But, when someone gets angry and files a lawsuit it can cause a major headache and possibly hit you hard in the wallet.

You might think you should have a right to openly complain about a company and their bad service or lousy product. Well when it comes to this, it is not always that simple. You can get sued for this and even if the judge agrees with you, you still have to pay for a defense attorney. Think twice and make sure that whatever you have to say is worth any headache you may have pop up later.

On social media, people get into the habit of letting their emotions get the better of them and they end up speaking their minds about others online. When that person feels that this damages their character, they may opt to sue the other person for defamation. Even if their case is not successful, the stress, money, and time that you spend defending yourself is not worth it. To read more about defamatory social media posts,

## Stranger Danger Online



When you think of being on your computer or other electronic device in your own home, you probably think you are safe. Your mom is in the next room, what could happen?

Well there are people online that are up to no good. They go in chat rooms and pop up on your instant messenger, looking for someone to "groom".

What is grooming you say? Well, grooming is when a stranger(can be any age) finds someone they are interested in, usually a minor. They act really nice and maybe they pretend they are much younger than they really are, like they are a kid just like you. Then they try to get you to like them and to trust them. They may ask you not to tell anyone you are talking to them. This is not okay and is a warning sign of a possible groomer.

#### How to Protect Yourself in Online Chats

- Choose chat sites designed for kids, such as moderated and its aim is to protect kids from unwanted requests and online bullying.
- Beware of people you don't know. If they are asking too many questions or being too friendly they may be up to no good.
- If someone asks you to send them a picture or sends you a picture or video that is inappropriate, tell an adult or report them to the site moderators.
- Don't give out personal information to strangers online
- Don't tell strangers where you live or give them your telephone number
- Don't send strangers pictures of you or others
- If you are being bullied or threatened online, tell an adult or someone you trust





- Cyberbullying is the willful and repeated harm inflicted through the use of computers, cell phones, and other electronic devices.
- Using PhotoShop or other tools to create harassing images.
- Posting jokes about another person on the internet
- Using the internet to entice a group to physically harm another person.
- Making threats online using IM, email, social networking sites, or other electronic devices.



Anything that you write, pictures that you post, or videos that you upload can be used by your school to **suspend** you.

College students have been removed from their athletic teams and lost college funding for writing negative comments about their coach.

When applying to colleges, they will search online to see what kind of person you are. They can deny you access if they don't like what they find.

When businesses are looking at people to hire for a job they will many times use social media to see what kind of person they are. Mean or inappropriate type posts can prevent you from getting the job you desire.

Cyberbullying can also be considered a crime and participating in this type of behavior can land you in big trouble.

## Consequences of Cyberbullying

- § 18.2-152.7:1. Harassment by Computer; Penalty makes cyberbullying a crime.
- Carries a \$2500 fine and punishable by up to 12 months in prison.

There are many websites designed to inform and decrease the number of bullying cases we see each year. The U.S. Department of Health and Human Services has created a website with lots of resources to help combat bullying of all kinds - www.stopbullying.gov If you experience cyberbullying or witness it, tell someone such as a school counselor, teacher, or a parent.





## The Effects of Cyberbullying

- Victims feel depressed, sad, angry, and frustrated.
- Victims become afraid and/or embarrassed to attend school.
- Can lead to low self-worth, family problems, academic problems, school violence, and bad behavior.
- Victims can also develop thoughts of killing themselves and possibly act on these feelings.
- There are no positive effects of cyberbullying, only pain and suffering for the victims.
- The affects of being bullied can affect the victim into adulthood and prevent them from being all they can be in the future.



## Dealing with Cyberbullying

- Never do the same thing back, 2 wrongs don't make a right
- Tell them to stop
- Block their access to you
- Report it to the site you are on such as Facebook or Twitter
- NEVER pass along messages from cyberbullies, stop the spread of this behavior
- Set up privacy controls and keep the bully out of your friends list
- Don't be a cyberbully yourself
- If you witness someone getting bullied, tell someone so it can be stopped.
   Many times the person being bullied won't tell out of fear.
- Spread the word that bullying is not cool
- Don't laugh or encourage the bully, it is not funny and it can lead to major trouble for the person doing the bullying.



## About Sexting



"Sexting" is when someone sends or receives sexually explicit or non-PG Rated pictures or video electronically, mainly via cell phones or tablets.

The numbers on how many teens say that they have sent/posted nude or seminude pictures or videos of themselves is upsetting.

20% of teens between 13 to 19 years of age have engaged in sexting.

22% of teen girls

18% of teen boys

11% of teen girls between 13 to 16 years of age have engaged in sexting.

Did you know that if you forward a picture of a sexual or nude photo of someone underage, you are as responsible for the image as the original sender?? You can be charged with a crime.

Many teens don't realize that if you send a picture of yourself that is inappropriate and that picture ends up online, it could be there forever. You can never fully delete things that end up on the web.



## About Sexting 🕏



There is no age minimum that protects young people from getting charged with a sexual offense.

Something that you think is okay or just a joke, might land you in a ton of trouble. For example, you might take a picture of your friend naked to embarrass them, but if they are under the age of 18, this is considered production of child pornography.

If you are sent something inappropriate, do not share it and don't delete it. Tell an adult immediately. You may feel like you are getting your friend into trouble, but you are protecting yourself and you are protecting them. They may not be thinking about the consequences or the effect this behavior can have on their future.

Anyone that gets convicted of a sex offense, will have to register as a sex offender. Sex offenders have to keep their address updated and keep a current photo with the police. The information goes on the sex offender registry where anyone can go and see your picture and where you live online.

REMEMBER: You can't control what other people do with your photos. Even if you think you are sending it to someone you can trust, they may end up surprising you. You can't trust anyone with something as private as that. Don't Do It!

## Legal Consequences of Sexting

- The Virginia Department of Education has an excellent resource with real life examples of the consequences of sexting that can be found.
- The Attorney General's Virginia Rules website is designed to give Virginia Youth information on all the laws in the state.
   because the sextensive information on sexting and other internet security risks.
- This article in The Virginian-Pilot tells a story of five Virginia teens getting charged with felonies for sexting and being in possession of sexually explicit photos of a minor, read more about it



Information Provided By:
Office of the Attorney
General
202 North Ninth Street
Richmond, Virginia 23219
(804) 786-2071
www.ag.virginia.gov

## Tab X:

Marketing Plan for units meeting accessibility requirements of HUD section 504

This deal does not require information behind this tab.

## Tab Y:

Inducement Resolution for Tax Exempt Bonds

This deal does not require information behind this tab.

## Tab Z:

Documentation of team member's Diversity, Equity and Inclusion Designation

## Tab AA:

Priority Letter from Rural Development

This deal does not require information behind this tab.

## **TAB AB:**

Social Disadvantage Certification

This deal does not require information behind this tab.